

Equity Market Summary

Today, the Nigerian Exchange Market closed on a positive note largely due to share price appreciation in SEPLAT (+7.33%) and INTBREW (+1.54%). As a result, the benchmark Nigerian Exchange All-Share Index (NGX-ASI) rose by 0.38% to settle at 252,150.01 points. Year to date returns rose to settle at 62.04%, while market capitalisation also rose by 0.38% to close at N163.68tn (\$123.21bn). Activity level in the market was mixed with the total value of stocks traded rising by 9.49% to settle at N50.16bn. Meanwhile, the total volume of stocks traded fell by 38.49% to settle at 978.29mn units.

Top Five Gainers

The top Five (5) gainers out of Twenty-Seven (27) stocks that appreciated in the market today.

Symbol	Opening Price (N)	Closing Price (N)	Change
CMFC	2.70	2.97	10.00%
RTBRISCOE	8.90	9.75	9.55%
CAVERTON	4.00	4.35	8.75%
NAHCO	140.00	152.00	8.57%
LINKASSURE	1.63	1.75	7.36%

Top Five Losers

The top Five (5) losers out of Twenty-Four (24) stocks that depreciated in the market today.

Symbol	Opening Price (N)	Closing Price (N)	Change
NEIMETH	8.30	7.70	(7.23%)
ELLAHLAKES	8.45	8.00	(5.33%)
MBENEFIT	3.44	3.28	(4.65%)
LASACO	1.80	1.72	(4.44%)
WEMABANK	31.80	30.55	(3.93%)

Sources: NGX, United Capital Research and Various Sources

NGX ASI Performance Indicators

Headline	Value	1 Day Change	YTD
NGX ASI	252,150.01	0.38%	62.04%
Mkt. Cap (N'bn)	163,679.22	0.38%	64.71%
Mkt. Cap (\$'mn)	123,206.04	0.38%	78.00%
Value (N'mn)	50,164.80	9.49%	N/A
Value (\$'mn)	37.76	9.49%	
Volume (units 'mn)	978.29	(38.49%)	
Deals	48,558.00	13.70%	
Market Breadth	1.1x	N/A	

Top Five Traded Volume

FIDELITYBK recorded the highest traded volume.

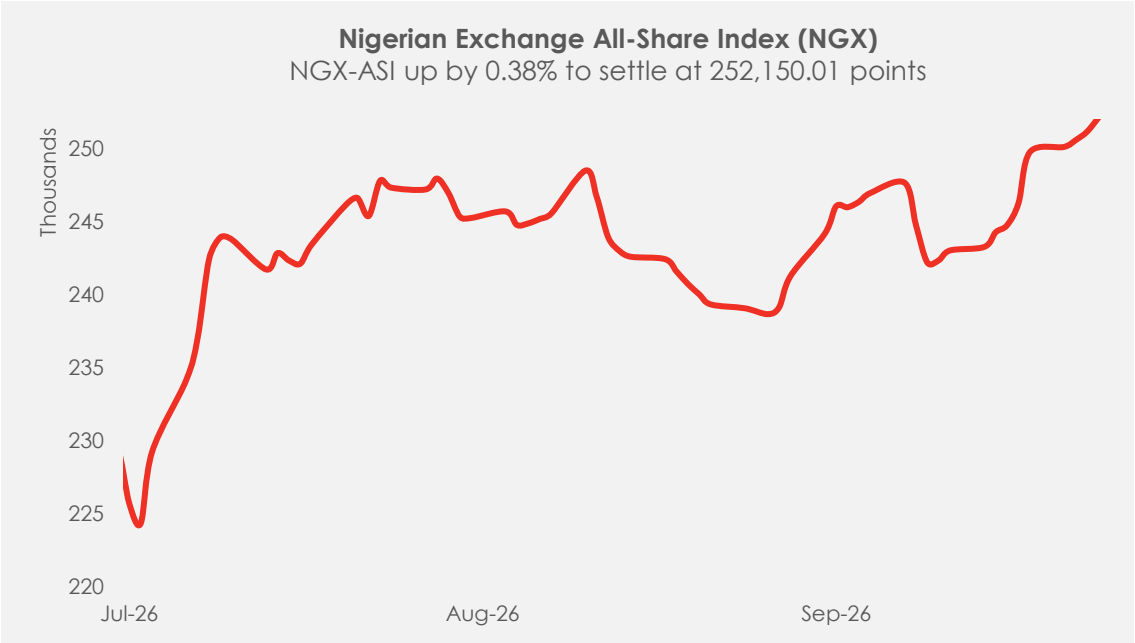
Symbol	Closing Price (N)	Daily Volume (Units)
FIDELITYBK	20.85	335,202,936.00
VFDGROUP	11.30	122,056,426.00
TRANSCORP	37.10	65,935,959.00
ACCESSCORP	30.50	43,717,665.00
CHAMS	3.35	42,601,434.00

Top Five Traded Value

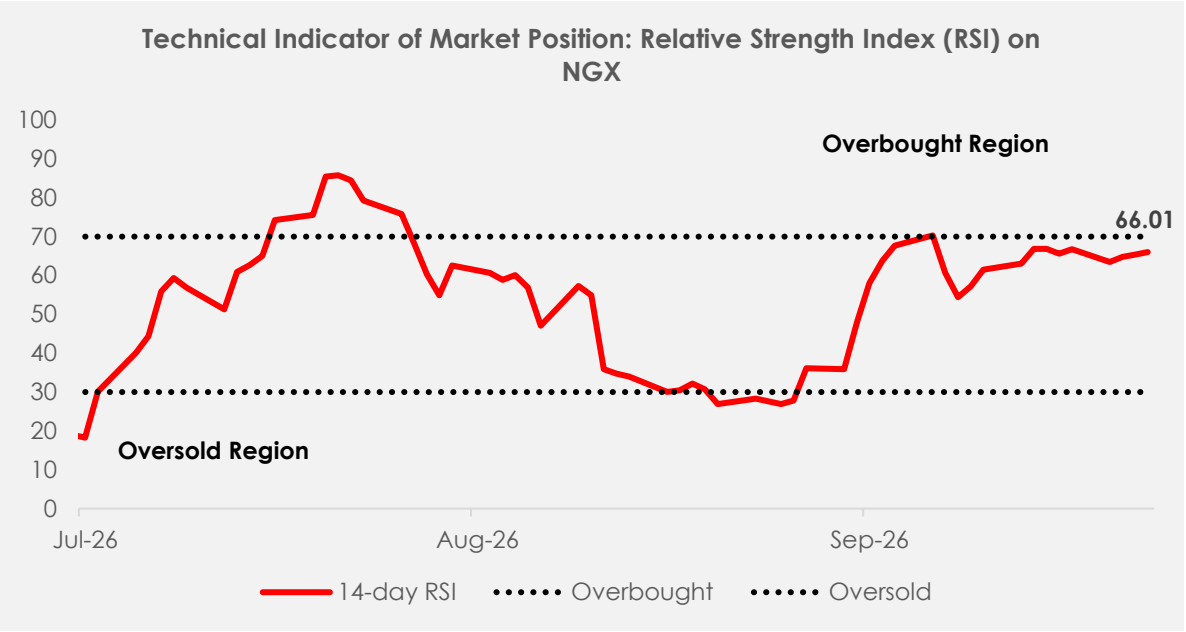
SEPLAT recorded the highest traded value.

Symbol	Closing Price (N)	Daily Value (N)
SEPLAT	16,000.00	13,397,732,997.80
FIDELITYBK	20.85	6,914,186,623.00
ARADEL	1,530.00	6,870,206,724.80
ZENITHBANK	134.20	4,080,253,877.70
TRANSCORP	37.10	2,437,784,815.95

NGX ASI Performance Indicators



Relative Strength Index (RSI)



Global Equities Market

Global markets traded mostly lower, with the Nikkei and Nasdaq leading losses. The S&P 500 and Dow Jones also slipped, while the FTSE 100 was the lone major index to post a gain.

Index	Current	1 Day Change	Week-to-Date Change	YTD
S&P 500	7,684.33	(0.28%)	0.44%	12.25%
Dow Jones	51,441.15	(0.14%)	(0.47%)	7.03%
Nasdaq	26,743.10	(0.72%)	0.83%	15.06%
FTSE 100	10,724.77	0.18%	0.62%	7.99%
NIKKEI	65,513.99	(0.82%)	0.76%	30.14%

Pan African Equities Market (ASI)

In the Pan-African equities market, performance was bearish.

Equities Market	Level	1 Day Change	YTD
BRVM	516.29	(3.66%)	49.32%
Egypt	53,776.69	(0.83%)	28.56%
Ghana	14,189.00	(0.69%)	61.74%
Morocco	403.48	0.28%	(5.31%)
MSCI FM	1,616.14	(0.67%)	10.71%
South Africa	111,564.58	0.00%	(3.68%)
Tunisia	18,443.54	0.51%	37.13%
Nigeria (NGX)	252,150.01	0.38%	62.04%

Sources: United Capital Research and Various Sources

Global Fixed Income Market

We observed mixed sentiments in the Global Fixed Income Market.

Index	Current	1 Day Change	Week-to-Date Change
US-10Y	5.1	(0.27%)	2.00%
UK-10Y	5.3	(0.37%)	1.22%
JP-10Y	3.1	2.92%	3.16%
DE-10Y	3.6	0.66%	1.45%

Global Currency Market

The US Dollar recorded positive performances against other major global currencies.

Currencies	Current	1 Day Change	Week-to-Date Change	YTD
GBP/USD	1.32	(0.20%)	(1.37%)	(1.96%)
EUR/USD	1.14	(0.04%)	(0.93%)	(3.70%)
JPY/USD	0.63	(0.39%)	(1.26%)	(1.40%)
CNY/USD	0.15	0.00%	(0.20%)	4.20%

Key:

YTD – Year to Date change



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