# United Capital

## Daily Domestic Equities and Global Markets Snapshot

24 September 2026

### Equity Market Summary

Today, the Nigerian Exchange Market closed on a positive note largely due to share price appreciation in SEPLAT (+7.33%) and INTBREW (+1.54%). As a result, the benchmark Nigerian Exchange All-Share Index (NGX-ASI) rose by 0.38% to settle at 252,150.01 points. Year to date returns rose to settle at 62.04%, while market capitalisation also rose by 0.38% to close at N163.68tn ($123.21bn). Activity level in the market was mixed with the total value of stocks traded rising by 9.49% to settle at N50.16bn. Meanwhile, the total volume of stocks traded fell by 38.49% to settle at 978.29mn units.

### NGX ASI Performance Indicators

| Headline | Value | 1 Day Change | YTD |
|---|---|---|---|
| NGX ASI | 252,150.01 | 0.38% | 62.04% |
| Mkt. Cap (₦'bn) | 163,679.22 | 0.38% | 64.71% |
| Mkt. Cap ($'mn) | 123,206.04 | 0.38% | 78.00% |
| Value (N'mn) | 50,164.80 | 9.49% | N/A |
| Value ($'mn) | 37.76 | 9.49% | |
| Volume (units 'mn) | 978.29 | (38.49%) | |
| Deals | 48,558.00 | 13.70% | |
| Market Breadth | 1.1x | N/A | |

### Top Five Gainers

The top Five (5) gainers out of Twenty-Seven (27) stocks that appreciated in the market today.

| Symbol | Opening Price (N) | Closing Price (N) | Change |
|---|---|---|---|
| CMFC | 2.70 | 2.97 | 10.00% |
| RTBRISCOE | 8.90 | 9.75 | 9.55% |
| CAVERTON | 4.00 | 4.35 | 8.75% |
| NAHCO | 140.00 | 152.00 | 8.57% |
| LINKASSURE | 1.63 | 1.75 | 7.36% |

### Top Five Losers

The top Five (5) losers out of Twenty-Four (24) stocks that depreciated in the market today.

| Symbol | Opening Price (N) | Closing Price (N) | Change |
|---|---|---|---|
| NEIMETH | 8.30 | 7.70 | (7.23%) |
| ELLAHLAKES | 8.45 | 8.00 | (5.33%) |
| MBENEFIT | 3.44 | 3.28 | (4.65%) |
| LASACO | 1.80 | 1.72 | (4.44%) |
| WEMABANK | 31.80 | 30.55 | (3.93%) |

### Top Five Traded Volume

FIDELITYBK recorded the highest traded volume.

| Symbol | Closing Price (N) | Daily Volume (Units) |
|---|---|---|
| FIDELITYBK | 20.85 | 335,202,936.00 |
| VFDGROUP | 11.30 | 122,056,426.00 |
| TRANSCORP | 37.10 | 65,935,959.00 |
| ACCESSCORP | 30.50 | 43,717,665.00 |
| CHAMS | 3.35 | 42,601,434.00 |

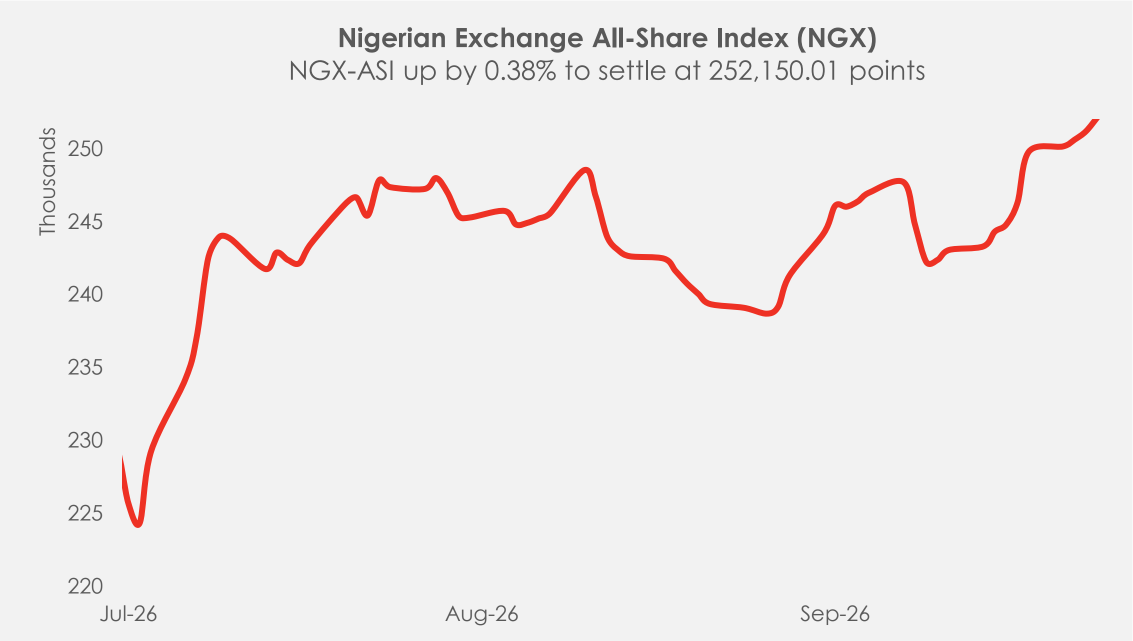
### Top Five Traded Value

SEPLAT recorded the highest traded value.

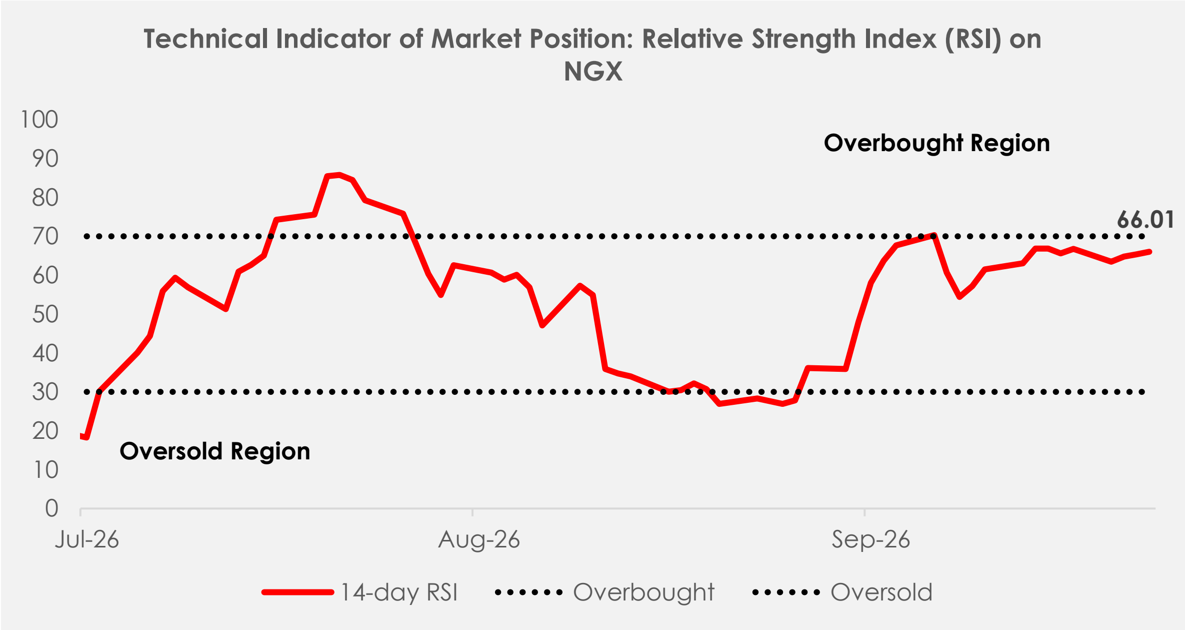
| Symbol | Closing Price (N) | Daily Value (N) |
|---|---|---|
| SEPLAT | 16,000.00 | 13,397,732,997.80 |
| FIDELITYBK | 20.85 | 6,914,186,623.00 |
| ARADEL | 1,530.00 | 6,870,206,724.80 |
| ZENITHBANK | 134.20 | 4,080,253,877.70 |
| TRANSCORP | 37.10 | 2,437,784,815.95 |

*Sources: NGX, United Capital Research and Various Sources*

## NGX ASI Performance Indicators




## Relative Strength Index (RSI)



## Global Equities Market

Global markets traded mostly lower, with the Nikkei and Nasdaq leading losses. The S&P 500 and Dow Jones also slipped, while the FTSE 100 was the lone major index to post a gain.

| Index | Current | 1 Day Change | Week-to-Date Change | YTD |
|---|---|---|---|---|
| S&P 500 | 7,684.33 | (0.28%) | 0.44% | 12.25% |
| Dow Jones | 51,441.15 | (0.14%) | (0.47%) | 7.03% |
| Nasdaq | 26,743.10 | (0.72%) | 0.83% | 15.06% |
| FTSE 100 | 10,724.77 | 0.18% | 0.62% | 7.99% |
| NIKKEI | 65,513.99 | (0.82%) | 0.76% | 30.14% |

## Pan African Equities Market (ASI)

In the Pan-African equities market, performance was bearish.

| Equities Market | Level | 1 Day Change | YTD |
|---|---|---|---|
| BRVM | 516.29 | (3.66%) | 49.32% |
| Egypt | 53,776.69 | (0.83%) | 28.56% |
| Ghana | 14,189.00 | (0.69%) | 61.74% |
| Morocco | 403.48 | 0.28% | (5.31%) |
| MSCI FM | 1,616.14 | (0.67%) | 10.71% |
| South Africa | 111,564.58 | 0.00% | (3.68%) |
| Tunisia | 18,443.54 | 0.51% | 37.13% |
| Nigeria (NGX) | 252,150.01 | 0.38% | 62.04% |

*Sources: United Capital Research and Various Sources*

## Global Fixed Income Market

We observed mixed sentiments in the Global Fixed Income Market.

| Index | Current | 1 Day Change | Week-to-Date Change |
|---|---|---|---|
| US-10Y | 5.1 | (0.27%) | 2.00% |
| UK-10Y | 5.3 | (0.37%) | 1.22% |
| JP-10Y | 3.1 | 2.92% | 3.16% |
| DE-10Y | 3.6 | 0.66% | 1.45% |

## Global Currency Market

The US Dollar recorded positive performances against other major global currencies.

| Currencies | Current | 1 Day Change | Week-to-Date Change | YTD |
|---|---|---|---|---|
| GBP/USD | 1.32 | (0.20%) | (1.37%) | (1.96%) |
| EUR/USD | 1.14 | (0.04%) | (0.93%) | (3.70%) |
| JPY/USD | 0.63 | (0.39%) | (1.26%) | (1.40%) |
| CNY/USD | 0.15 | 0.00% | (0.20%) | 4.20% |

**Key:**

YTD – Year to Date change

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