United Capital

Daily Domestic Equities and Global Markets Snapshot

22 September 2026

Equity Market Summary

Today, the Nigerian Exchange Market closed on a positive note largely due to share price appreciation in FIRSTHOLDCO (+1.75%) and DANGCEM (+1.71%). As a result, the benchmark Nigerian Exchange All-Share Index (NGX-ASI) rose by 0.18% to settle at 250,614.66 points. Year to date returns rose to settle at 61.05%, while market capitalisation also rose by 0.18% to close at N162.68tn ($122.52bn). Activity level in the market rose with the total value and volume of stocks traded rising by 27.60% and 27.80% to settle at N48.57bn and 837.26mn units, respectively.

NGX ASI Performance Indicators

Headline	Value	1 Day Change	YTD
NGX ASI	250,614.66	0.18%	61.05%
Mkt. Cap (₦'bn)	162,682.57	0.18%	63.70%
Mkt. Cap ($'mn)	122,522.23	0.34%	77.02%
Value (N'mn)	48,568.79	27.60%	N/A
Value ($'mn)	36.58	27.80%	
Volume (units 'mn)	837.26	45.82%	
Deals	52,126.00	(24.08%)	
Market Breadth	1.4x	N/A	

Top Five Gainers

The top Five (5) gainers out of Twenty-Six (36) stocks that appreciated in the market today.

Symbol	Opening Price (N)	Closing Price (N)	Change
SOVRENINS	2.01	2.21	9.95%
CMFC	2.24	2.46	9.82%
NEIMETH	7.30	7.95	8.90%
CADBURY	55.50	60.10	8.29%
FTGINSURE	1.81	1.95	7.73%

Top Five Losers

The top Five (5) losers out of Twenty-Five (25) stocks that depreciated in the market today.

Symbol	Opening Price (N)	Closing Price (N)	Change
MULTIVERSE	21.30	19.20	(9.86%)
HMCALL	3.30	2.99	(9.39%)
CHAMPION	10.95	10.00	(8.68%)
MBENEFIT	3.82	3.50	(8.38%)
MANSARD	12.00	11.20	(6.67%)

Top Five Traded Volume

FIDELITYBK recorded the highest traded volume.

Symbol	Closing Price (N)	Daily Volume (Units)
FIDELITYBK	20.10	165,433,619.00
ZENITHBANK	132.00	105,654,024.00
CHAMS	3.49	71,827,261.00
ACCESSCORP	30.15	62,425,101.00
STERLINGNG	7.70	55,556,962.00

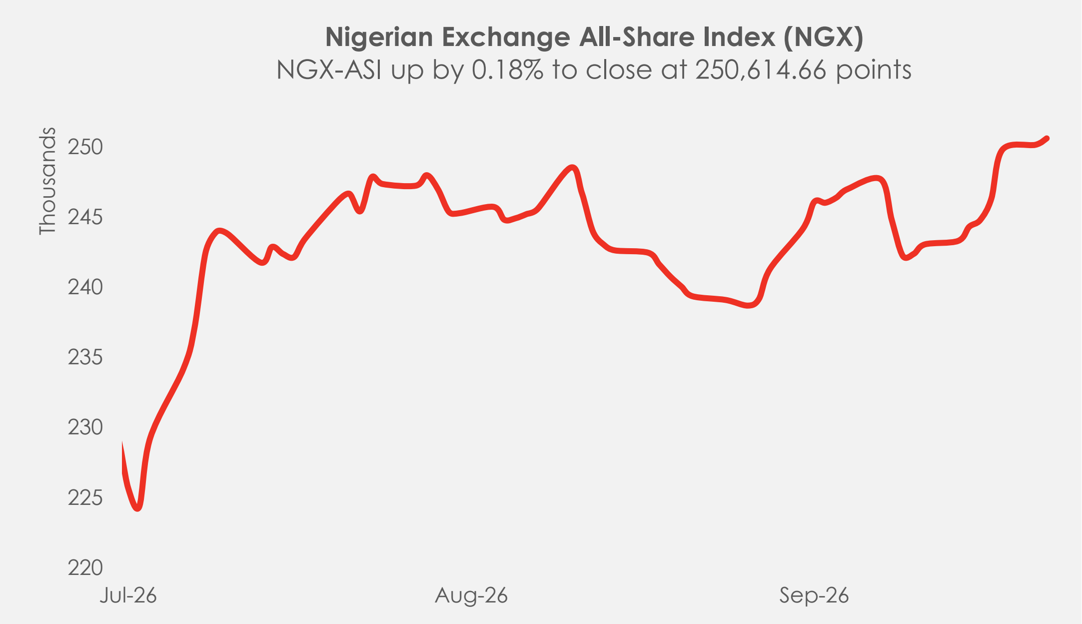
Top Five Traded Value

ZENITHBANK recorded the highest traded value.

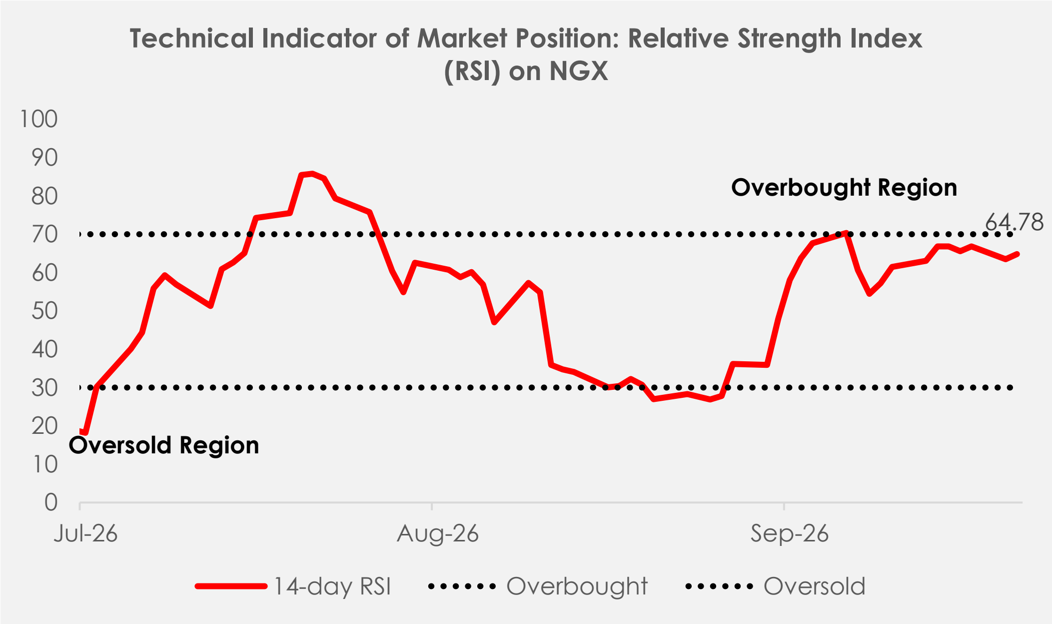
Symbol	Closing Price (N)	Daily Value (N)
ZENITHBANK	132.00	13,729,564,471.10
GTCO	137.30	6,223,257,444.70
MTNN	850.00	4,023,998,108.10
FIDELITYBK	20.10	3,292,510,642.55
DANGCEM	1,068.00	2,230,902,519.70

Sources: NGX, United Capital Research and Various Sources

NGX ASI Performance Indicators



Relative Strength Index (RSI)



Global Equities Market

US stocks closed higher as investors digested seesawing oil prices and a speech from President Donald Trump in which he said the US and Iran would make a deal after the midterm election

Index	Current	1 Day Change	Week-to-Date Change	YTD
S&P 500	7,772.56	0.10%	1.60%	13.54%
Dow Jones	51,991.38	(0.11%)	0.60%	8.17%
Nasdaq	27,245.39	0.45%	2.73%	17.22%
FTSE 100	10,768.00	0.27%	1.02%	8.42%
NIKKEI	65,018.95	0.00%	0.00%	29.16%

Pan African Equities Market (ASI)

In the Pan-African equities market, performance was mixed.

Equities Market	Level	1 Day Change	YTD
BRVM	554.68	(1.63%)	60.43%
Egypt	54,930.89	(0.12%)	31.32%
Ghana	14,279.55	(0.21%)	62.77%
Morocco	404.11	0.75%	(5.17%)
MSCI FM	1,641.83	0.59%	12.47%
South Africa	113,732.49	0.55%	(1.81%)
Tunisia	18,665.49	(1.11%)	38.78%
Nigeria (NGX)	250,614.66	0.18%	61.05%

Sources: United Capital Research and Various Sources

Global Fixed Income Market

We observed bullish sentiments in the Global Fixed Income Market.

Index	Current	1 Day Change	Week-to-Date Change
US-10Y	4.9	(0.52%)	(1.18%)
UK-10Y	5.2	(0.05%)	(1.52%)
JP-10Y	3.0	0.30%	0.24%
DE-10Y	3.4	(0.55%)	(2.47%)

Global Currency Market

The US Dollar recorded positive performances against other major global currencies.

Currencies	Current	1 Day Change	Week-to-Date Change	YTD
GBP/USD	1.34	(0.10%)	(0.31%)	(0.90%)
EUR/USD	1.15	(0.10%)	(0.27%)	(3.06%)
JPY/USD	0.64	0.08%	(0.23%)	(0.37%)
CNY/USD	0.15	(0.07%)	0.00%	4.41%

Key:

YTD – Year to Date change

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