United Capital

Daily Domestic Equities and Global Markets Snapshot

21 September 2026

Equity Market Summary

Today, the Nigerian Exchange Market closed on a positive note largely due to share price appreciation in NB (+2.99%) and ACCESSCORP (+2.74%). As a result, the benchmark Nigerian Exchange All-Share Index (NGX-ASI) rose by 0.14% to settle at 250,156.80 points. Year to date returns rose to settle at 60.76%, while market capitalisation rose by 0.14% to close at N162.39tn ($122.11bn). Activity level in the market was mixed with the total value of stocks traded falling by 60.72% to settle at N38.06bn. Meanwhile, the total volume of stocks traded rose by 9.16% to settle at 574.19mn units.

NGX ASI Performance Indicators

Headline	Value	1 Day Change	YTD
NGX ASI	250,156.80	0.14%	60.76%
Mkt. Cap (₦'bn)	162,385.36	0.14%	63.40%
Mkt. Cap ($'mn)	122,112.62	0.25%	76.42%
Value (N'mn)	38,062.01	(60.72%)	N/A
Value ($'mn)	28.62	(60.68%)	
Volume (units 'mn)	574.19	9.16%	
Deals	68,655.00	55.00%	
Market Breadth	1.5x	N/A	

Top Five Gainers

The top Five (5) gainers out of Thirty-Eight (38) stocks that appreciated in the market today.

Symbol	Opening Price (N)	Closing Price (N)	Change
THOMASWY	2.30	2.53	10.00%
SUNUASSUR	2.80	3.08	10.00%
OMATEK	1.20	1.32	10.00%
NASCON	160.00	176.00	10.00%
CMFC	2.04	2.24	9.80%

Top Five Losers

The top Five (5) losers out of Twenty-Five (25) stocks that depreciated in the market today.

Symbol	Opening Price (N)	Closing Price (N)	Change
OKOMUOIL	1,418.00	1,276.20	(10.00%)
CUSTODIAN	75.00	68.15	(9.13%)
SOVRENINS	2.20	2.01	(8.64%)
HMCALL	3.60	3.30	(8.33%)
ELLAHLAKES	8.35	7.90	(5.39%)

Top Five Traded Volume

ZENITHBANK recorded the highest traded volume.

Symbol	Closing Price (N)	Daily Volume (Units)
ZENITHBANK	128.60	77,072,706.00
MBENEFIT	3.82	53,579,941.00
STERLINGNG	7.70	44,234,458.00
GTCO	133.90	25,855,070.00
AIICO	3.78	24,384,855.00

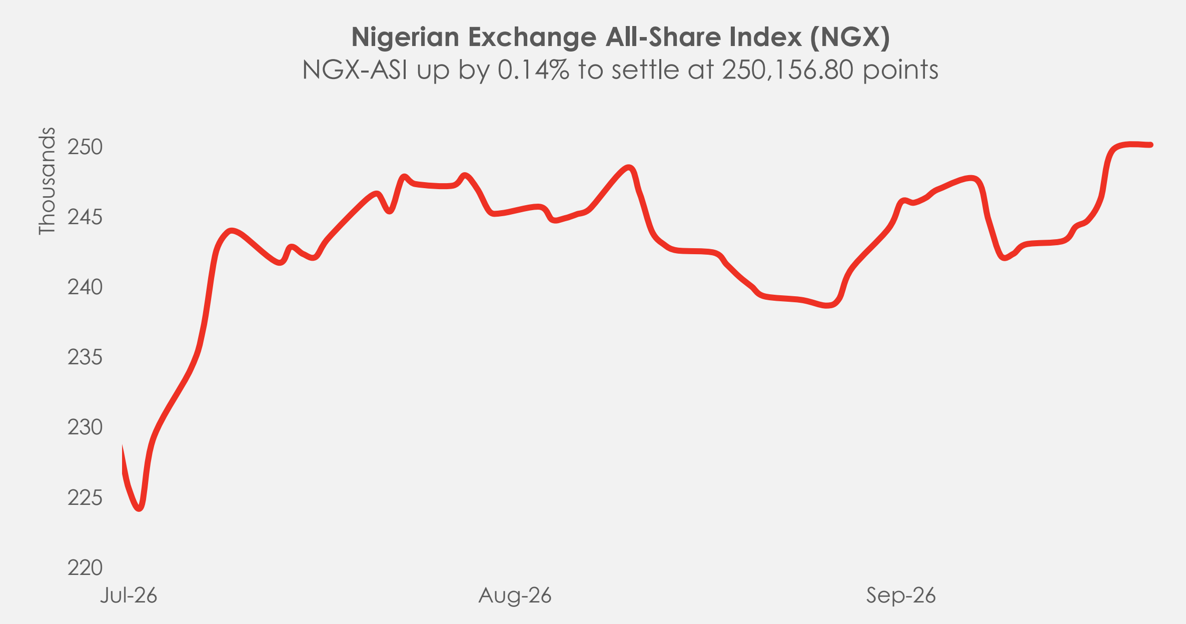
Top Five Traded Value

ZENITHBANK recorded the highest traded value.

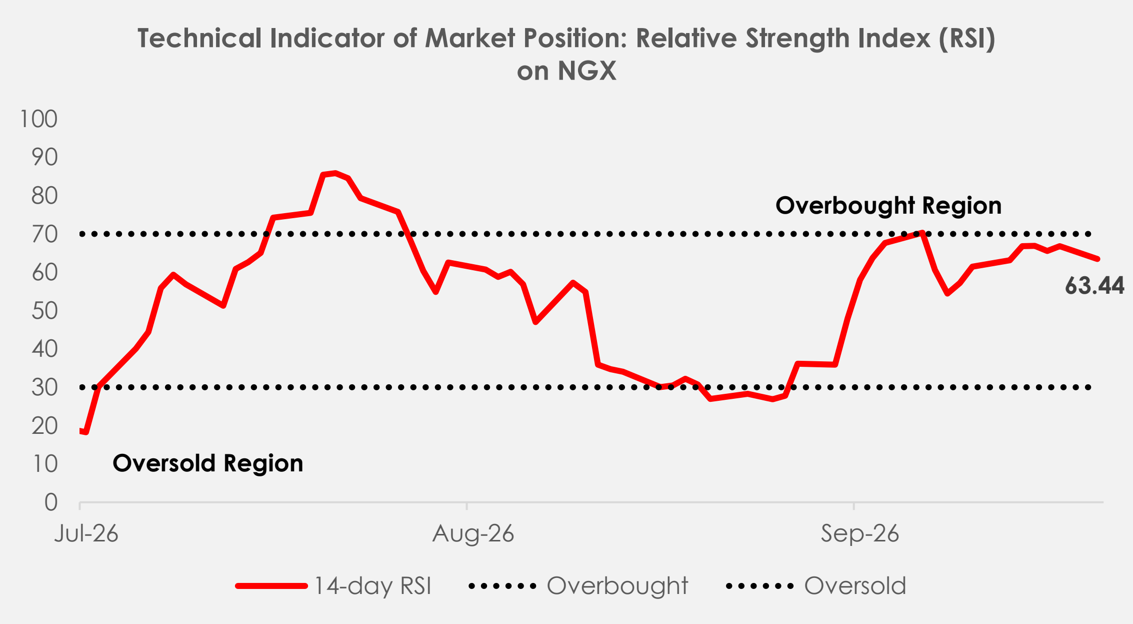
Symbol	Closing Price (N)	Daily Value (N)
ZENITHBANK	128.60	9,900,928,348.90
ARADEL	1,530.00	4,056,959,482.50
GTCO	133.90	3,412,232,024.10
NGXGROUP	183.00	2,470,105,594.40
MTNN	890.00	2,199,889,639.80

Sources: NGX, United Capital Research and Various Sources

NGX ASI Performance Indicators



Relative Strength Index (RSI)



Sources: NGX, United Capital Research and Various Sources

Global Equities Market

Global equities advanced on Monday, supported by lower oil prices, easing bond yields and renewed optimism around AI-related demand.

Index	Current	1 Day Change	Week-to-Date Change	YTD
S&P 500	7,695.33	0.59%	0.59%	12.41%
Dow Jones	51,934.35	0.49%	0.49%	8.05%
Nasdaq	26,743.32	0.83%	0.83%	15.06%
FTSE 100	10,771.55	1.05%	1.05%	8.46%
NIKKEI	65,018.95	0.00%	0.00%	29.16%

Pan African Equities Market (ASI)

In the Pan-African equities market, performance was mixed.

Equities Market	Level	1 Day Change	YTD
BRVM	553.71	1.03%	60.15%
Egypt	54,994.31	(0.68%)	31.47%
Ghana	14,307.00	(0.02%)	63.09%
Morocco	400.65	2.35%	(5.98%)
MSCI FM	1,634.66	(0.22%)	11.98%
South Africa	114,301.17	1.15%	(1.32%)
Tunisia	18,869.95	(0.80%)	40.30%
Nigeria (NGX)	250,156.80	0.14%	60.76%

Sources: United Capital Research and Various Sources

Global Fixed Income Market

We observed bullish sentiments in the Global Fixed Income Market.

Index	Current	1 Day Change	Week-to-Date Change
US-10Y	5.0	(0.28%)	(0.58%)
UK-10Y	5.2	(1.25%)	(1.25%)
JP-10Y	3.0	(0.07%)	(0.07%)
DE-10Y	3.5	(2.04%)	(2.04%)

Global Currency Market

The US Dollar recorded negative performances against other major global currencies.

Currencies	Current	1 Day Change	Week-to-Date Change	YTD
GBP/USD	1.34	0.01%	(0.02%)	(0.62%)
EUR/USD	1.15	0.02%	(0.03%)	(2.82%)
JPY/USD	0.64	(0.16%)	(0.27%)	(0.41%)
CNY/USD	0.15	0.07%	0.07%	4.48%

Key:

YTD – Year to Date change

Research
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Securities Trading
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