United Capital

Daily Domestic Equities and Global Markets Snapshot

2 September 2026

Equity Market Summary

Today, the Nigerian Exchange Market closed on a positive note largely due to share price depreciation in ACCESSCORP (-5.23%) and GTCO (-0.45%). As a result, the benchmark Nigerian Exchange All-Share Index (NGX-ASI) fell by 0.03% to settle at 246,019.17 points. Year to date returns fell to settle at 58.10%, while market capitalisation also fell by 0.03% to close at N158.91tn ($119.54bn). Activity level in the market was negative with the total value of stocks traded falling by 31.96% to settle at N27.74bn. The total volume of stocks traded fell by 36.38% to settle at 414.40mn units.

NGX ASI Performance Indicators

Headline	Value	1 Day Change	YTD
NGX ASI	246,019.17	(0.03%)	58.10%
Mkt. Cap (₦'bn)	158,914.66	(0.03%)	59.91%
Mkt. Cap ($'mn)	119,535.94	0.24%	72.70%
Value (N'mn)	27,740.04	(31.96%)	N/A
Value ($'mn)	20.87	(31.78%)	
Volume (units 'mn)	414.40	(36.38%)	
Deals	41,209.00	(5.83%)	
Market Breadth	1.1x	N/A	

Top Five Gainers

The top Five (5) gainers out of Thirty-Two (32) stocks that appreciated in the market today.

Symbol	Opening Price (N)	Closing Price (N)	Change
TRIPPLEG	2.60	2.86	10.00%
SOVRENINS	2.06	2.26	9.71%
OANDO	35.00	38.30	9.43%
MCNICHOLS	4.95	5.40	9.09%
NEM	31.90	34.45	7.99%

Top Five Losers

The top Five (5) losers out of Twenty-Eight (28) stocks that depreciated in the market today.

Symbol	Opening Price (N)	Closing Price (N)	Change
NASCON	195.00	175.50	(10.00%)
BETAGLAS	562.80	506.60	(9.99%)
ACADEMY	6.15	5.55	(9.76%)
CWG	21.40	19.40	(9.35%)
LEARNAFRCA	8.70	7.90	(9.20%)

Top Five Traded Volume

ACCESSCORP recorded the highest traded volume.

Symbol	Closing Price (N)	Daily Volume (Units)
ACCESSCORP	30.80	33,219,831.00
STANBIC	153.30	28,742,678.00
STERLINGNG	7.85	19,606,276.00
CHAMS	3.88	18,560,036.00
GTCO	133.00	15,077,991.00

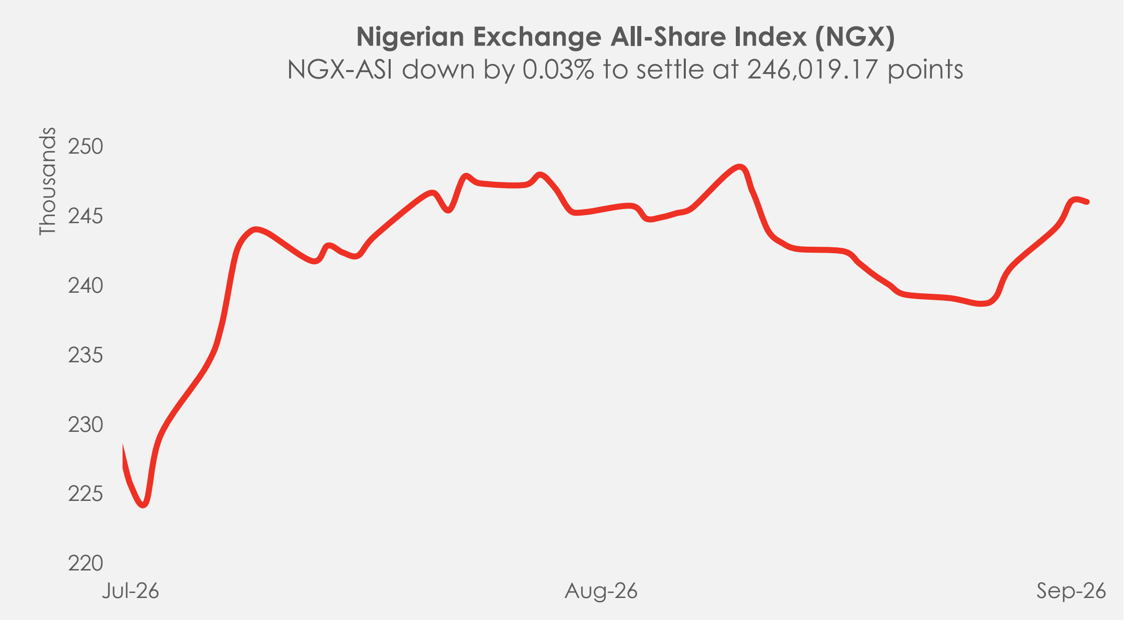
Top Five Traded Value

ARADEL recorded the highest traded value.

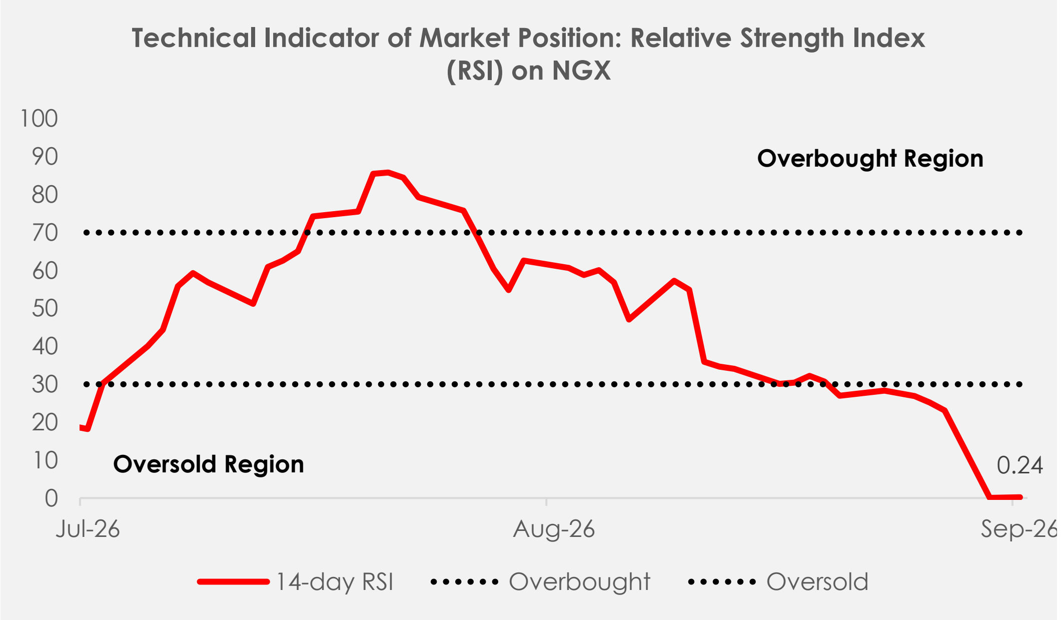
Symbol	Closing Price (N)	Daily Value (N)
ARADEL	1,539.90	4,136,746,522.60
STANBIC	153.30	4,114,432,351.35
DANGCEM	1,034.00	2,052,309,013.30
GTCO	133.00	2,007,917,684.80
FIRSTHOLDCO	149.90	1,683,866,965.75

Sources: NGX, United Capital Research and Various Sources

NGX ASI Performance Indicators



Relative Strength Index (RSI)



Sources: NGX, United Capital Research and Various Sources

Global Equities Market

US stocks pushed higher on Wednesday as surging oil prices and Treasury yields took a breather.

Index	Current	1 Day Change	Week-to-Date Change	YTD
S&P 500	7,676.10	0.55%	(0.46%)	12.13%
Dow Jones	53,048.35	0.31%	(0.96%)	10.37%
Nasdaq	26,226.65	0.79%	(0.67%)	12.84%
FTSE 100	10,757.73	(0.35%)	(0.61%)	8.32%
NIKKEI	64,325.64	(2.85%)	(0.80%)	27.78%

Pan African Equities Market (ASI)

In the Pan-African equities market, performance was mixed.

Equities Market	Level	1 Day Change	YTD
BRVM	537.25	1.19%	55.39%
Egypt	55,679.72	0.45%	33.11%
Ghana	14,950.61	0.37%	70.42%
Morocco	413.52	(0.49%)	(2.96%)
MSCI FM	1,678.59	(0.03%)	14.99%
South Africa	115,250.46	(0.75%)	(0.50%)
Tunisia	19,664.25	0.37%	46.20%
Nigeria (NGX)	246,019.17	(0.03%)	58.10%

Sources: United Capital Research and Various Sources

Global Fixed Income Market

We observed bearish sentiments in the Global Fixed Income Market.

Index	Current	1 Day Change	Week-to-Date Change
US-10Y	4.8	0.63%	1.72%
UK-10Y	5.2	0.69%	3.08%
JP-10Y	3.0	0.47%	2.35%
DE-10Y	3.4	1.14%	3.14%

Global Currency Market

The US Dollar recorded a mixed performance against other major global currencies.

Currencies	Current	1 Day Change	Week-to-Date Change	YTD
GBP/USD	1.35	(0.35%)	(0.32%)	0.16%
EUR/USD	1.16	(0.11%)	0.01%	(1.90%)
JPY/USD	0.63	0.81%	0.83%	(1.34%)
CNY/USD	0.15	0.00%	0.07%	4.06%

Key:

YTD – Year to Date change

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