United Capital

Daily Domestic Equities and Global Markets Snapshot

17 September 2026

Equity Market Summary

Today, the Nigerian Exchange Market closed on a positive note largely due to share price appreciation in BUACEMENT (+10.00%) and FIRSTHOLDCO (+4.96%). As a result, the benchmark Nigerian Exchange All-Share Index (NGX-ASI) rose by 0.62% to settle at 246,315.38 points. Year to date returns rose to settle at 58.29%, while market capitalisation rose by 0.62% to close at N159.89tn ($120.10bn). Activity level in the market was positive with the total value and volume of stocks traded rising by 22.89% and 67.81% to settle at N46.02bn and 1.11bn units respectively.

Note: The difference between the NGX-ASI and market capitalisation daily changes was due to Critical Minerals Financing Corporation (CMFC) Plc's supplementary listing of 1.07 billion shares.

Top Five Gainers

The top Five (5) gainers out of Thirty-Three (33) stocks that appreciated in the market today.

Symbol	Opening Price (N)	Closing Price (N)	Change
CONHALLPLC	6.70	7.37	10.00%
BUACEMENT	270.00	297.00	10.00%
BETAGLAS	465.00	511.50	10.00%
ROYALEX	0.91	1.00	9.89%
SOVRENINS	2.15	2.36	9.77%

Top Five Losers

The top Five (5) losers out of Twenty-Three (23) stocks that depreciated in the market today.

Symbol	Opening Price (N)	Closing Price (N)	Change
TRANSPOWER	219.60	197.70	(9.97%)
LEGENDINT	4.05	3.65	(9.88%)
OMATEK	1.45	1.31	(9.66%)
LIVINGTRUST	2.84	2.60	(8.45%)
INTBREW	10.95	10.30	(5.94%)

Sources: NGX, United Capital Research and Various Sources

NGX ASI Performance Indicators

Headline	Value	1 Day Change	YTD
NGX ASI	246,315.38	0.62%	58.29%
Mkt. Cap (₦'bn)	159,892.17	0.74%	60.90%
Mkt. Cap ($'mn)	120,104.09	0.63%	73.52%
Value (N'mn)	46,018.40	22.89%	N/A
Value ($'mn)	34.57	22.75%	
Volume (units 'mn)	1,111.52	67.81%	
Deals	54,102.00	(14.35%)	
Market Breadth	1.4x	N/A	

Top Five Traded Volume

FIDELITYBK recorded the highest traded volume.

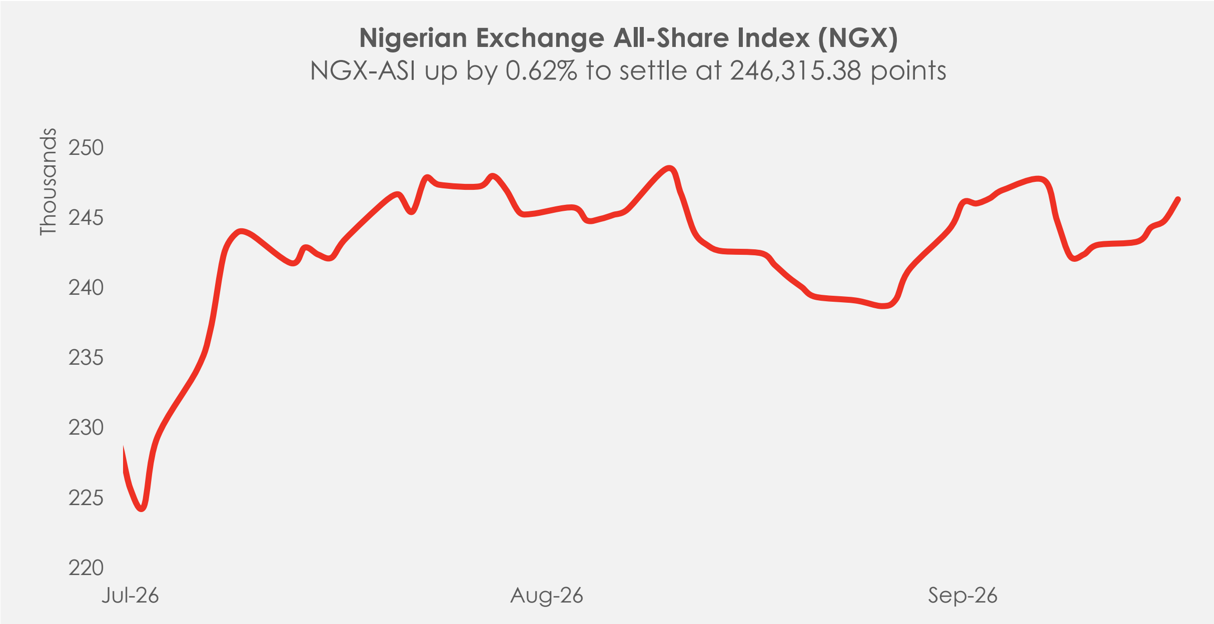
Symbol	Closing Price (N)	Daily Volume (Units)
FIDELITYBK	19.80	524,332,788.00
MBENEFIT	3.30	80,904,784.00
ZENITHBANK	128.50	78,558,237.00
STERLINGNG	7.65	75,823,816.00
ACCESSCORP	29.20	44,730,104.00

Top Five Traded Value

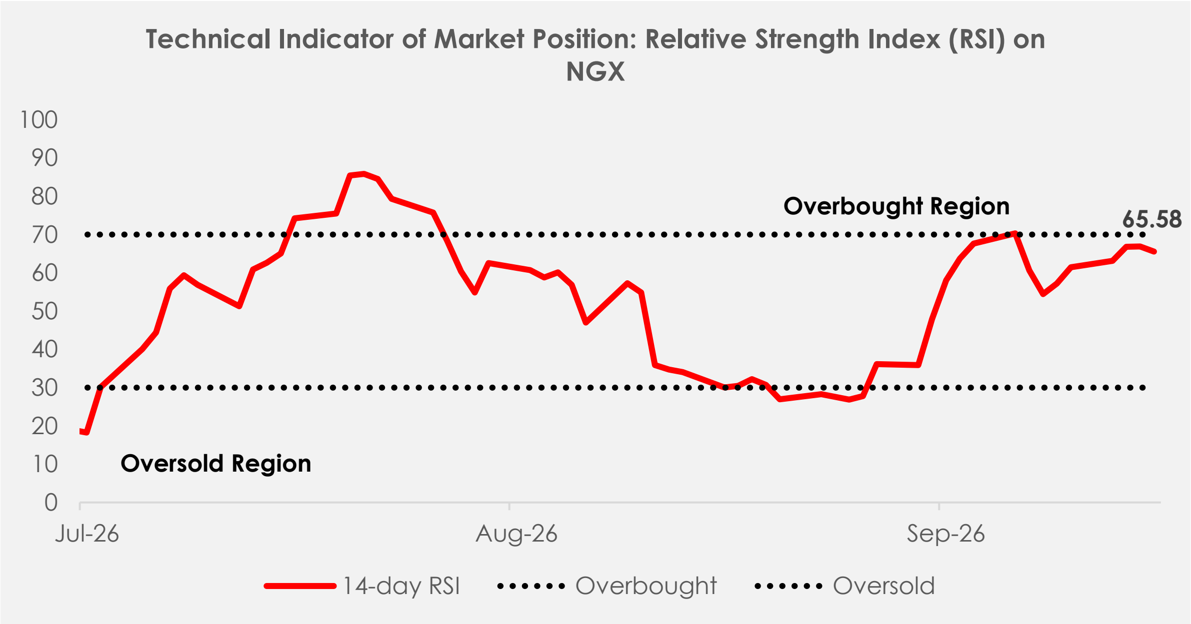
FIDELITYBK recorded the highest traded value.

Symbol	Closing Price (N)	Daily Value (N)
FIDELITYBK	19.80	10,301,812,662.35
ZENITHBANK	128.50	10,098,900,190.40
GTCO	130.00	5,632,439,212.90
SEPLAT	14,907.80	2,740,569,477.20
MTNN	815.00	2,523,837,961.90

NGX ASI Performance Indicators



Relative Strength Index (RSI)



Sources: NGX, United Capital Research and Various Sources

Global Equities Market

Wall Street climbs as easing oil prices offer reprieve after Fed rate hike.

Index	Current	1 Day Change	Week-to-Date Change	YTD
S&P 500	7,624.76	0.97%	(0.42%)	11.38%
Dow Jones	51,765.21	0.59%	(1.54%)	7.70%
Nasdaq	26,312.96	1.29%	(0.08%)	13.21%
FTSE 100	10,771.63	0.78%	1.14%	8.46%
NIKKEI	64,136.25	0.33%	1.68%	27.41%

Pan African Equities Market (ASI)

In the Pan-African equities market, performance was bullish.

Equities Market	Level	1 Day Change	YTD
BRVM	549.56	(0.61%)	58.95%
Egypt	55,498.72	1.23%	32.68%
Ghana	14,034.00	(0.90%)	59.97%
Morocco	401.90	0.26%	(5.68%)
MSCI FM	1,633.17	0.09%	11.87%
South Africa	113,590.73	0.03%	(1.93%)
Tunisia	19,046.35	(0.04%)	41.61%
Nigeria (NGX)	246,315.38	0.62%	58.29%

Sources: United Capital Research and Various Sources

Global Fixed Income Market

We observed bullish sentiments in the Global Fixed Income Market.

Index	Current	1 Day Change	Week-to-Date Change
US-10Y	5.0	(1.08%)	(0.50%)
UK-10Y	5.2	(1.68%)	(2.49%)
JP-10Y	3.0	(0.10%)	0.34%
DE-10Y	3.5	(0.91%)	(0.71%)

Global Currency Market

The US Dollar recorded negative performances against other major global currencies.

Currencies	Current	1 Day Change	Week-to-Date Change	YTD
GBP/USD	1.34	(0.03%)	(1.05%)	(0.72%)
EUR/USD	1.15	0.17%	(0.97%)	(2.76%)
JPY/USD	0.64	0.26%	(1.35%)	0.66%
CNY/USD	0.15	0.00%	0.00%	4.27%

Key:

YTD – Year to Date change

Research
research@unitedcapitalplcgroup.com

Securities Trading
securities@unitedcapitalplcgroup.com

Asset Management
Assetmanagement@unitedcapitalplcgroup.com

Trustees
Trustees@unitedcapitalplcgroup.com

Investment Banking
InvestmentBanking@unitedcapitalplcgroup.com

Wealth Management
WealthManagement@unitedcapitalplcgroup.com