United Capital

Daily Domestic Equities and Global Markets Snapshot

14 September 2026

Equity Market Summary

Today, the Nigerian Exchange Market closed on a positive note largely due to share price appreciation in FIRSTHOLDCO (+3.68%) and NESTLE (+3.57%). As a result, the benchmark Nigerian Exchange All-Share Index (NGX-ASI) rose by 0.10% to settle at 243,299.24 points. Year to date returns rose to settle at 56.35%, while market capitalisation also rose by 0.10% to close at N157.75tn ($118.94bn). Activity level in the market was negative with the total value of stocks traded falling by 20.42% to settle at N20.52bn. The total volume of stocks traded also fell by 22.41% to settle at 428.97mn units.

NGX ASI Performance Indicators

Headline	Value	1 Day Change	YTD
NGX ASI	243,299.24	0.10%	56.35%
Mkt. Cap (₦'bn)	157,747.26	0.10%	58.74%
Mkt. Cap ($'mn)	118,937.84	0.12%	71.84%
Value (N'mn)	20,520.02	(20.42%)	N/A
Value ($'mn)	15.47	(20.41%)	
Volume (units 'mn)	428.97	(22.41%)	
Deals	54,592.00	27.82%	
Market Breadth	0.7x	N/A	

Top Five Gainers

The top Five (5) gainers out of Nineteen (19) stocks that appreciated in the market today.

Symbol	Opening Price (N)	Closing Price (N)	Change
NGXGROUP	148.00	162.80	10.00%
ROYALEX	0.90	0.99	10.00%
RTBRISCOE	8.10	8.90	9.88%
NSLTECH	0.65	0.70	7.69%
PRESTIGE	1.39	1.49	7.19%

Top Five Losers

The top Five (5) losers out of Twenty-Eight (28) stocks that depreciated in the market today.

Symbol	Opening Price (N)	Closing Price (N)	Change
JOHNHOLT	9.00	8.10	(10.00%)
DAARCOMM	1.53	1.38	(9.80%)
ELLAHLAKES	10.20	9.20	(9.80%)
REGALINS	0.78	0.71	(8.97%)
LEARNAFRCA	8.65	7.90	(8.67%)

Top Five Traded Volume

STERLINGNG recorded the highest traded volume.

Symbol	Closing Price (N)	Daily Volume (Units)
STERLINGNG	7.65	78,052,804.00
MBENEFIT	2.91	42,107,155.00
CHAMS	3.40	28,500,746.00
FIDELITYBK	20.00	25,844,348.00
ACCESSCORP	28.25	21,580,426.00

Top Five Traded Value

ARADEL recorded the highest traded value.

Symbol	Closing Price (N)	Daily Value (N)
ARADEL	1,414.00	2,477,505,168.80
ZENITHBANK	125.90	2,279,273,968.90
FIRSTHOLDCO	141.00	2,258,267,303.45
MTNN	811.10	2,136,590,837.10
GTCO	130.00	2,059,582,336.10

Sources: NGX, United Capital Research and Various Sources

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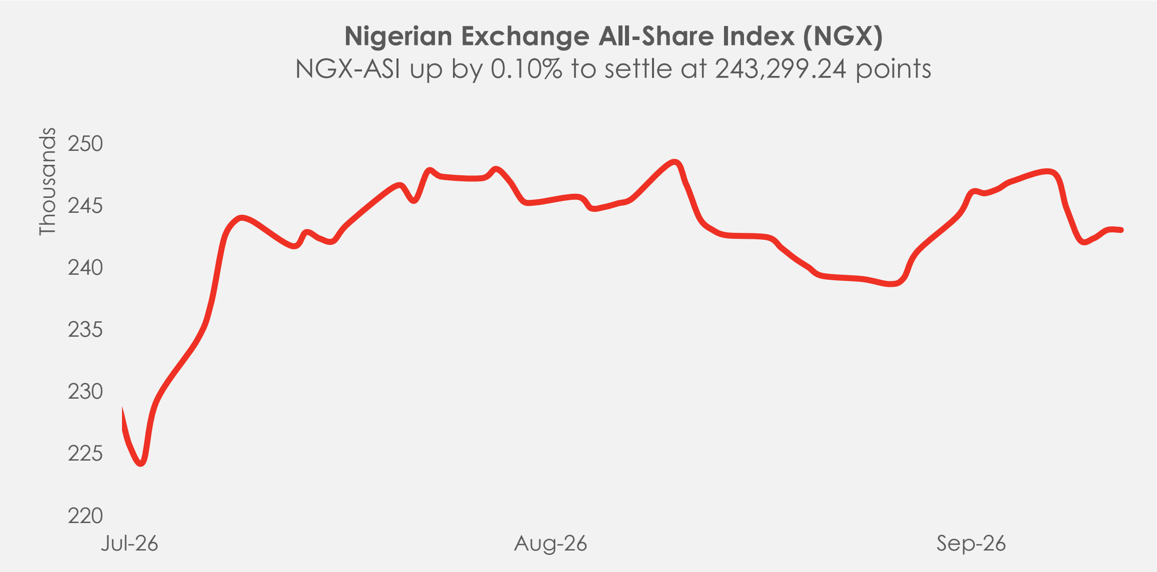
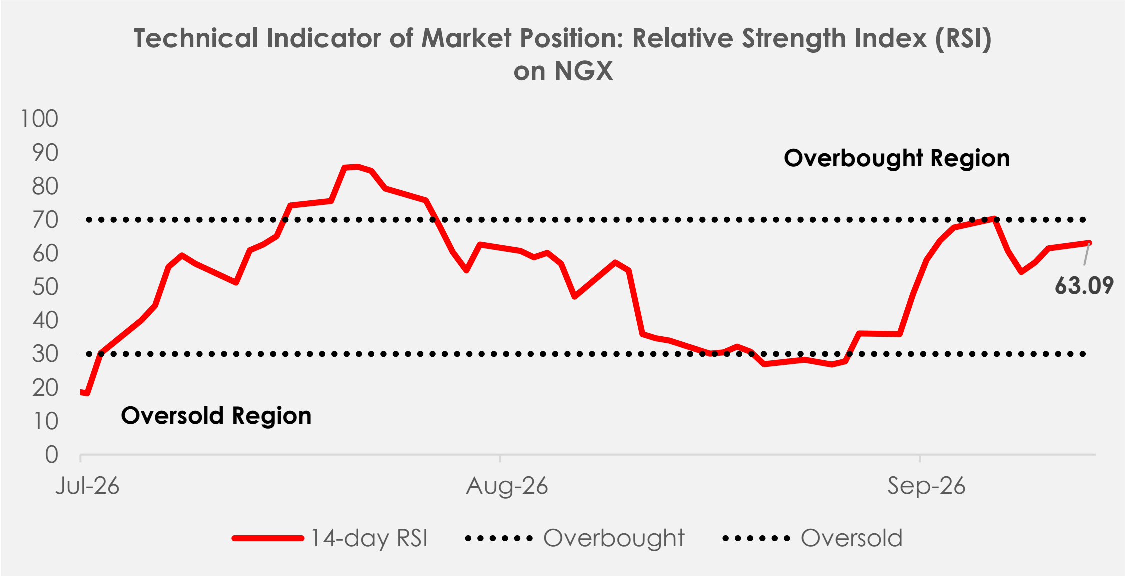
NGX ASI Performance Indicators



Relative Strength Index (RSI)



Sources: NGX, United Capital Research and Various Sources

Global Equities Market

US stocks fell today as markets priced in a high probability that the Federal Reserve will raise rates this week.

Index	Current	1 Day Change	Week-to-Date Change	YTD
S&P 500	7,600.01	(0.74%)	(0.74%)	11.02%
Dow Jones	52,459.84	(0.22%)	(0.22%)	9.15%
Nasdaq	26,070.68	(1.00%)	(1.00%)	12.17%
FTSE 100	10,720.36	0.66%	0.66%	7.94%
NIKKEI	63,492.99	0.66%	0.66%	26.13%

Pan African Equities Market (ASI)

In the Pan-African equities market, performance was bearish.

Equities Market	Level	1 Day Change	YTD
BRVM	555.48	0.49%	60.66%
Egypt	54,796.55	(1.56%)	31.00%
Ghana	14,483.46	(0.87%)	65.10%
Morocco	412.60	(0.75%)	(3.17%)
MSCI FM	1,648.62	(0.76%)	12.93%
South Africa	113,899.33	(1.10%)	(1.67%)
Tunisia	19,121.01	1.03%	42.16%
Nigeria (NGX)	243,299.24	0.10%	56.35%

Sources: United Capital Research and Various Sources

Global Fixed Income Market

We observed bearish sentiments in the Global Fixed Income Market.

Index	Current	1 Day Change	Week-to-Date Change
US-10Y	5.0	0.85%	0.44%
UK-10Y	5.4	1.24%	1.24%
JP-10Y	3.0	0.27%	0.27%
DE-10Y	3.5	1.04%	1.04%

Global Currency Market

The US Dollar recorded positive performances against other major global currencies.

Currencies	Current	1 Day Change	Week-to-Date Change	YTD
GBP/USD	1.35	(0.38%)	(0.34%)	(0.01%)
EUR/USD	1.15	(0.53%)	(0.59%)	(2.39%)
JPY/USD	0.65	(0.99%)	(0.91%)	1.10%
CNY/USD	0.15	0.00%	0.00%	4.27%

Key:

YTD – Year to Date change

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