United Capital

Daily Domestic Equities and Global Markets Snapshot

11 September 2026

Equity Market Summary

Today, the Nigerian Exchange Market closed on a positive note largely due to share price appreciation in INTBREW (+8.70%) and ACCESSCORP (+3.57%). As a result, the benchmark Nigerian Exchange All-Share Index (NGX-ASI) rose by 0.28% to settle at 243,052.74 points. Year to date returns rose to settle at 56.19%, while market capitalization also rose by 0.28% to close at N157.59tn ($118.80bn). Activity level in the market was negative with the total value of stocks traded falling by 4.99% to settle at N25.79bn. The total volume of stocks traded fell by 60.48% to settle at 552.89mn units.

NGX ASI Performance Indicators

Headline	Value	1 Day Change	YTD
NGX ASI	243,052.74	0.28%	56.19%
Mkt. Cap (₦'bn)	157,587.44	0.28%	58.58%
Mkt. Cap ($'mn)	118,797.64	0.41%	71.63%
Value (N'mn)	25,785.28	(4.99%)	N/A
Value ($'mn)	19.44	(4.86%)	
Volume (units 'mn)	552.89	(60.48%)	
Deals	45,678.00	(1.17%)	
Market Breadth	1.6x	N/A	

Top Five Gainers

The top Five (5) gainers out of Twenty-Nine (29) stocks that appreciated in the market today.

Symbol	Opening Price (N)	Closing Price (N)	Change
ABBEYBANK	6.50	7.15	10.00%
OMATEK	1.25	1.37	9.60%
CONHALLPLC	5.96	6.50	9.06%
CHAMS	3.37	3.67	8.90%
ETRANZACT	11.95	13.00	8.79%

Top Five Losers

The top Five (5) losers out of Eighteen (18) stocks that depreciated in the market today.

Symbol	Opening Price (N)	Closing Price (N)	Change
JOHNHOLT	10.00	9.00	(10.00%)
AUSTINLAZ	2.20	1.99	(9.55%)
ROYALEX	0.99	0.90	(9.09%)
UPDC	3.40	3.20	(5.88%)
NSLTECH	0.68	0.65	(4.41%)

Top Five Traded Volume

STERLINGNG recorded the highest traded volume.

Symbol	Closing Price (N)	Daily Volume (Units)
STERLINGNG	7.65	98,781,720.00
FIDELITYBK	19.00	67,567,456.00
ELLAHLAKES	10.20	29,808,603.00
GTCO	129.80	29,478,299.00
MBENEFIT	2.95	28,934,793.00

Top Five Traded Value

ARADEL recorded the highest traded value.

Symbol	Closing Price (N)	Daily Value (N)
ARADEL	1,414.00	5,146,710,779.80
GTCO	129.80	3,829,074,702.00
MTNN	811.10	2,846,852,323.20
SEPLAT	14,907.80	1,701,215,936.20
STANBIC	152.90	1,401,729,380.65

Sources: NGX, United Capital Research and Various Sources

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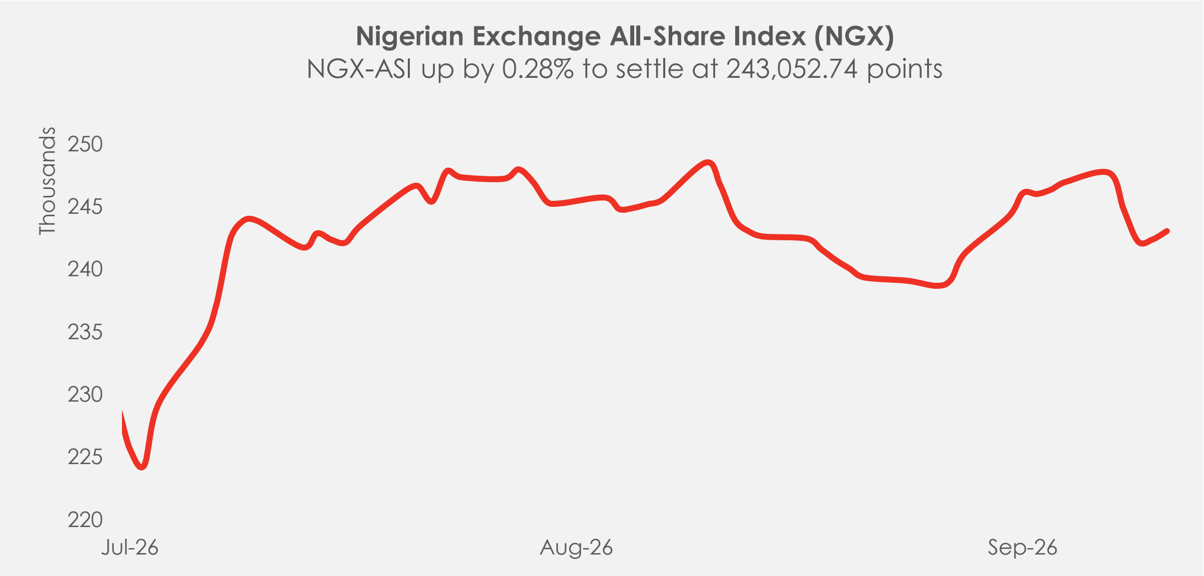
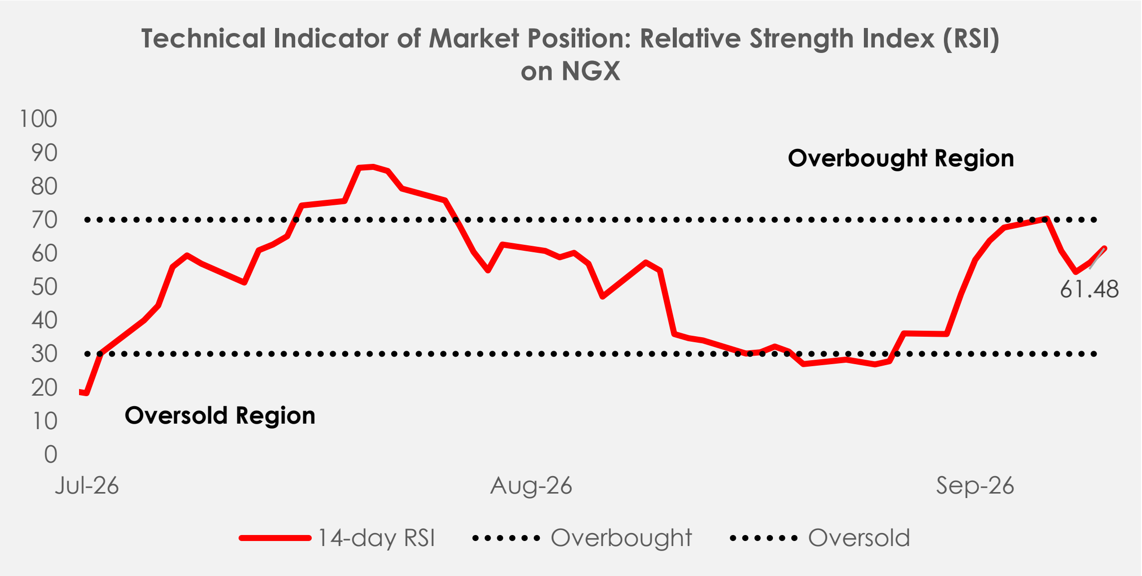
NGX ASI Performance Indicators



Relative Strength Index (RSI)



Sources: NGX, United Capital Research and Various Sources

Global Equities Market

US stocks rose today due to AI stock rebounds, and renewed investor confidence in technology and banking stocks.

Index	Current	1 Day Change	Week-to-Date Change	YTD
S&P 500	7,658.01	0.87%	(0.78%)	11.87%
Dow Jones	52,653.25	1.13%	(1.42%)	9.55%
Nasdaq	26,296.89	0.82%	(0.79%)	13.14%
FTSE 100	10,692.67	0.79%	(1.28%)	7.67%
NIKKEI	64,011.34	(1.93%)	(1.55%)	27.16%

Pan African Equities Market (ASI)

In the Pan-African equities market, performance was bearish.

Equities Market	Level	1 Day Change	YTD
BRVM	552.75	0.18%	59.87%
Egypt	56,280.17	0.00%	34.55%
Ghana	14,602.00	(0.60%)	66.45%
Morocco	417.97	(0.47%)	(1.91%)
MSCI FM	1,662.67	(0.75%)	13.90%
South Africa	115,538.47	0.47%	(0.25%)
Tunisia	18,929.42	(0.84%)	40.74%
Nigeria (NGX)	243,052.74	0.28%	56.19%

Sources: United Capital Research and Various Sources

Global Fixed Income Market

We observed mixed sentiments in the Global Fixed Income Market.

Index	Current	1 Day Change	Week-to-Date Change
US-10Y	4.9	(0.28%)	3.05%
UK-10Y	5.3	(0.77%)	3.94%
JP-10Y	3.0	2.65%	2.75%
DE-10Y	3.5	0.45%	5.23%

Global Currency Market

The US Dollar recorded negative performances against other major global currencies.

Currencies	Current	1 Day Change	Week-to-Date Change	YTD
GBP/USD	1.35	0.08%	(0.01%)	0.34%
EUR/USD	1.16	(0.06%)	(0.09%)	(1.78%)
JPY/USD	0.65	0.69%	1.84%	2.12%
CNY/USD	0.15	0.00%	0.07%	4.27%

Key:

YTD – Year to Date change

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