United Capital

Daily Domestic Equities and Global Markets Snapshot

1 September 2026

Equity Market Summary

Today, the Nigerian Exchange Market closed on a positive note largely due to share price appreciation in ARADEL (+8.83%) and ZENITHBANK (+0.71%). As a result, the benchmark Nigerian Exchange All-Share Index (NGX-ASI) rose by 0.77% to settle at 246,082.63 points. Year to date returns rose to settle at 58.14%, while market capitalisation also rose by 0.77% to close at N158.96tn ($119.25bn). Activity level in the market was positive with the total value of stocks traded rising by 5.35% to settle at N40.77bn. The total volume of stocks traded rose by 7.44% to settle at 651.32mn units.

NGX ASI Performance Indicators

Headline	Value	1 Day Change	YTD
NGX ASI	246,082.63	0.77%	58.14%
Mkt. Cap (₦'bn)	158,955.66	0.77%	59.95%
Mkt. Cap ($'mn)	119,251.92	0.77%	72.29%
Value (N'mn)	40,772.90	5.35%	N/A
Value ($'mn)	30.59	5.35%	
Volume (units 'mn)	651.32	7.44%	
Deals	43,760.00	(18.16%)	
Market Breadth	2.2x	N/A	

Top Five Gainers

The top Five (5) gainers out of Forty (40) stocks that appreciated in the market today.

Symbol	Opening Price (N)	Closing Price (N)	Change
MCNICHOLS	4.50	4.95	10.00%
FTNCOCOA	7.50	8.25	10.00%
SUNUASSUR	3.12	3.43	9.94%
SOVRENINS	1.88	2.06	9.57%
CAVERTON	4.20	4.60	9.52%

Top Five Losers

The top Five (5) losers out of Eighteen (18) stocks that depreciated in the market today.

Symbol	Opening Price (N)	Closing Price (N)	Change
TRIPPLEG	2.88	2.60	(9.72%)
ABCTRANS	5.25	4.75	(9.52%)
NAHCO	150.20	136.35	(9.22%)
RTBRISCOE	11.40	10.35	(9.21%)
UNILEVER	114.00	110.00	(3.51%)

Top Five Traded Volume

ACCESSCORP recorded the highest traded volume.

Symbol	Closing Price (N)	Daily Volume (Units)
ACCESSCORP	32.50	129,893,365.00
CMFC	2.71	58,024,998.00
LINKASSURE	1.95	36,320,931.00
GTCO	133.60	32,101,596.00
NB	75.10	29,615,744.00

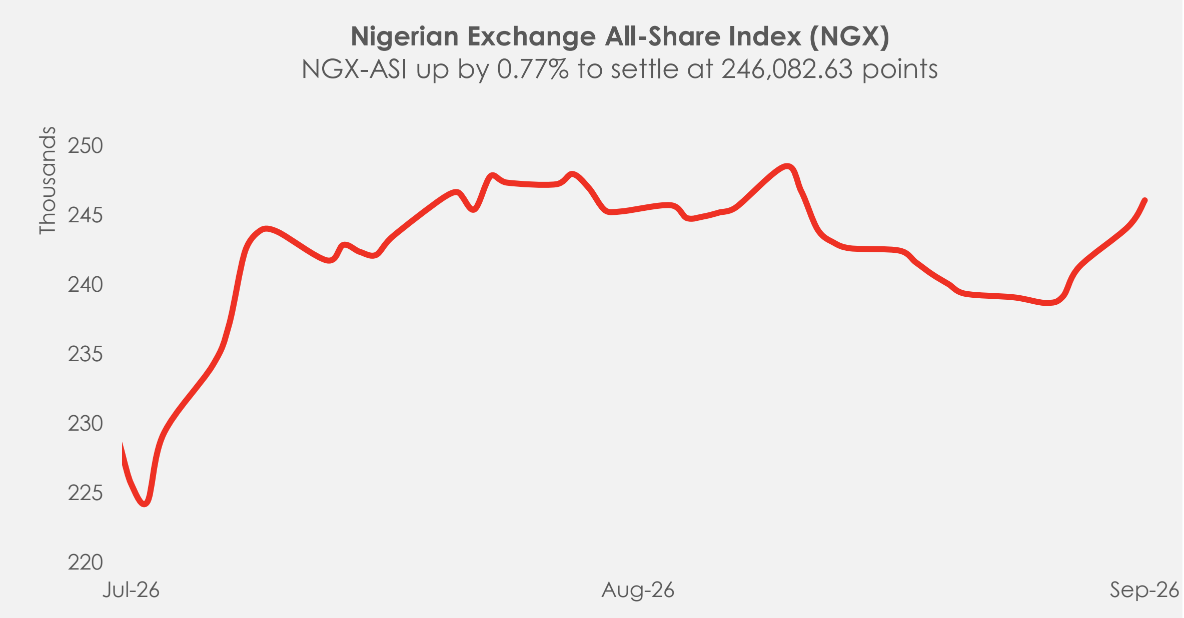
Top Five Traded Value

MTNN recorded the highest traded value.

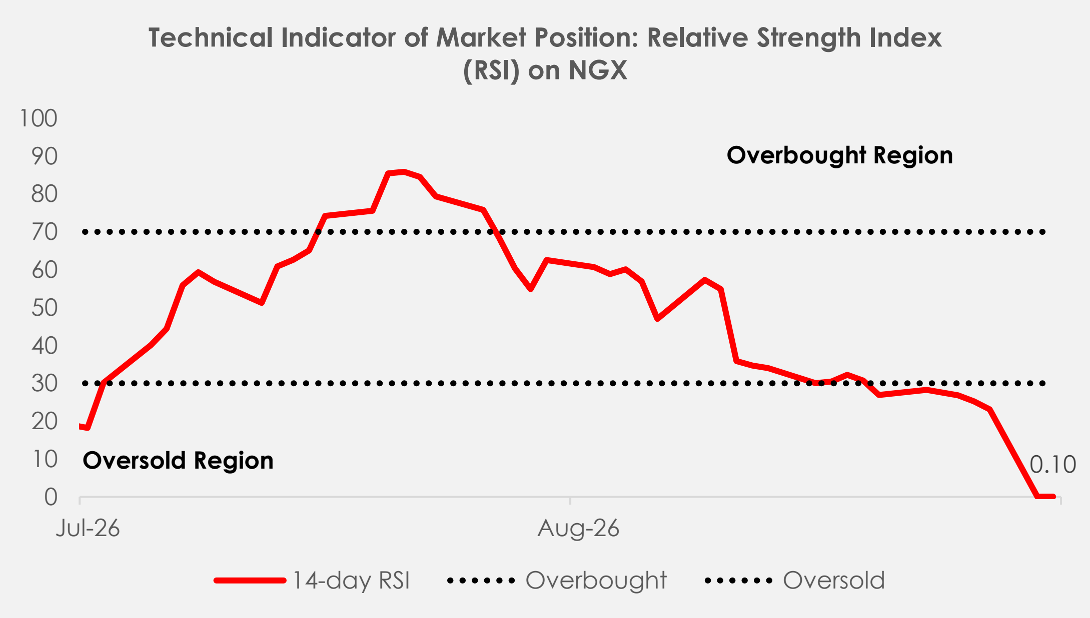
Symbol	Closing Price (N)	Daily Value (N)
MTNN	807.00	4,694,920,565.40
ARADEL	1,539.90	4,503,694,947.60
GTCO	133.60	4,291,473,096.20
SEPLAT	12,320.60	4,192,158,476.60
ACCESSCORP	32.50	4,155,106,960.15

Sources: NGX, United Capital Research and Various Sources

NGX ASI Performance Indicators



Relative Strength Index (RSI)



Sources: NGX, United Capital Research and Various Sources

Global Equities Market

Wall Street, on Tuesday, pared opening losses after economic data pointed to continued resilience in the US labour market.

Index	Current	1 Day Change	Week-to-Date Change	YTD
S&P 500	7,634.21	(0.68%)	(1.01%)	11.52%
Dow Jones	52,886.02	(0.56%)	(1.26%)	10.03%
Nasdaq	26,021.32	(1.33%)	(1.44%)	11.96%
FTSE 100	10,795.19	(0.27%)	(0.27%)	8.70%
NIKKEI	66,215.34	(0.15%)	2.12%	31.54%

Pan African Equities Market (ASI)

In the Pan-African equities market, performance was bullish.

Equities Market	Level	1 Day Change	YTD
BRVM	530.92	0.16%	53.56%
Egypt	55,431.29	1.03%	32.52%
Ghana	14,896.00	(1.20%)	69.80%
Morocco	415.55	(0.37%)	(2.48%)
MSCI FM	1,679.15	0.21%	15.02%
South Africa	116,118.75	(0.12%)	0.25%
Tunisia	19,591.85	0.96%	45.66%
Nigeria (NGX)	246,082.63	0.77%	58.14%

Sources: United Capital Research and Various Sources

Global Fixed Income Market

We observed bearish sentiments in the Global Fixed Income Market.

Index	Current	1 Day Change	Week-to-Date Change
US-10Y	4.8	0.23%	1.08%
UK-10Y	5.2	2.38%	2.38%
JP-10Y	3.0	1.53%	1.88%
DE-10Y	3.3	0.43%	1.98%

Global Currency Market

The US Dollar recorded a bullish performance against other major global currencies.

Currencies	Current	1 Day Change	Week-to-Date Change	YTD
GBP/USD	1.35	(0.03%)	0.03%	0.51%
EUR/USD	1.16	(0.13%)	0.12%	(1.79%)
JPY/USD	0.62	(0.21%)	0.03%	(2.13%)
CNY/USD	0.15	0.00%	0.07%	4.06%

Key:

YTD – Year to Date change

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