

BRVM Market Summary

On Wednesday, the BRVM (ICXCOMP) closed on a positive note following share price appreciation in SEMC (+4.33%) and UNLC (+3.72%). As a result, the BRVM Composite Index (ICXCOMP) rose by 0.31% to close at 551.76 points. YTD returns settled at 59.58%, while market capitalisation closed at XOF21.28tn. Activity level in the market was positive as the total value of stocks traded appreciated by 31.55% to settle at XOF3.16bn. The total volume of stocks traded appreciated by 0.37% to settle at 0.99mn units.

Top Five Gainers

The top Five (5) gainers out of Twenty (20) stocks that appreciated in the market.

Symbol	Opening Price (XOF)	Closing Price (XOF)	Change
SEMC	1,505	1,565	4.33%
UNLC	51,100	53,000	3.72%
BNBC	2,035	2,120	3.67%
ORAC	21,260	21,900	3.01%
SMBC	17,630	17,995	2.07%

Top Five Losers

The top Five (5) losers out of Twenty-One (21) stocks that depreciated in the market.

Symbol	Opening Price (XOF)	Closing Price (XOF)	Change
SPHC	8,575	7,935	(7.46%)
SAFC	5,480	5,180	(7.42%)
NEIC	2,840	2,630	(7.39%)
BICB	10,400	10,110	(3.25%)
SCRC	3,500	3,395	(3.00%)

BRVM Performance Indicators

Headline	Value	1 Day	YTD
BRVM CI	551.76	0.31%	59.58%
Mkt Cap (XOF'bn)	21,276.58	0.31%	59.61%
Mkt Cap (\$'mn)	37,791.44	0.66%	58.47%
Value (XOF)	3,162,422,964.00	31.55%	N/A
Value (\$)	5,617,092.30	32.02%	
Vol (Units)	992,866.00	0.37%	
Mkt Breadth	1.0x	N/A	

Top Five Traded Volume

ETIT recorded the highest traded volume.

Symbol	Closing Price (XOF)	Daily Volume
ETIT	70	684,673
SGBC	38,870	38,870
SAFC	5,180	24,352
SNTS	38,800	20,855
SDSC	3,060	19,396

Top Five Traded Value

SNTS recorded the highest traded value.

Symbol	Closing Price (XOF)	Daily Value
SNTS	38,800	809,294,715
ORAC	21,900	353,753,360
BOAC	12,495	207,801,555
BICB	10,110	181,567,940
BOAS	8,200	136,156,990

Global Equities Market

US stocks fell due to rising Treasury yields, and a sell-off in technology and AI stocks, raising fears of higher interest rates

Index	Current	1 Day Change	Week-to-Date Change	YTD
S&P 500	7,635.51	(0.81%)	(1.08%)	11.54%
Dow Jones	52,375.65	(1.04%)	(1.94%)	8.97%
Nasdaq	26,239.89	(0.70%)	(1.01%)	12.90%
FTSE 100	10,669.32	(1.56%)	(1.49%)	7.43%
NIKKEI	65,146.00	(0.20%)	0.19%	29.41%

Pan African Equities Market (ASI)

In the Pan-African equities market, performance was mixed.

Equities Market	Level	1 Day Change	YTD
BRVM	551.76	0.31%	59.58%
Egypt	56,500.74	0.58%	35.08%
Ghana	14,836.37	1.18%	69.12%
Morocco	421.07	0.43%	(1.19%)
MSCI FM	1,682.95	(0.55%)	15.28%
South Africa	116,404.72	(0.49%)	0.50%
Tunisia	19,150.58	(0.94%)	42.38%
Nigeria (NGX)	242,223.10	(1.05%)	55.66%

Sources: United Capital Research and Various Sources

Global Fixed Income Market

We observed bearish sentiments in the Global Fixed Income Market.

Index	Current	1 Day Change	Week-to-Date Change
US-10Y	4.9	1.91%	1.38%
UK-10Y	5.3	2.05%	2.56%
JP-10Y	2.9	0.38%	(0.28%)
DE-10Y	3.4	2.19%	2.78%

Global Currency Market

The US Dollar recorded negative performances against other major global currencies.

Currencies	Current	1 Day Change	Week-to-Date Change	YTD
GBP/USD	1.35	(0.01%)	0.18%	0.54%
EUR/USD	1.16	0.05%	0.13%	(1.57%)
JPY/USD	0.65	0.18%	1.78%	2.05%
CNY/USD	0.15	0.00%	0.00%	4.20%

Key:

YTD – Year to Date change



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