

BRVM Market Summary

On Monday, the BRVM (ICXCOMP) closed on a positive note following share price appreciation in NSBC (+7.49%) and BOAM (+7.34%). As a result, the BRVM Composite Index (ICXCOMP) rose by 0.81% to close at 553.02 points. YTD returns settled at 59.95%, while market capitalisation closed at XOF21.33tn. Activity level in the market was positive as the total value of stocks traded appreciated by 16.43% to settle at XOF3.50bn. The total volume of stocks traded appreciated by 127.08% to settle at 2.46mn units.

Top Five Gainers

The top Five (5) gainers out of Eighteen (18) stocks that appreciated in the market.

Symbol	Opening Price (XOF)	Closing Price (XOF)	Change
NSBC	24,700	24,885	7.49%
BOAM	6,400	6,870	7.34%
NTLC	17,200	18,000	6.51%
CIEC	6,700	7,080	5.67%
ORAC	21,400	21,800	3.76%

Top Five Losers

The top Five (5) losers out of Twenty-Seven (27) stocks that depreciated in the market.

Symbol	Opening Price (XOF)	Closing Price (XOF)	Change
SOGC	8,800	8,140	(7.50%)
SPHC	10,015	9,265	(7.49%)
UNLC	54,350	51,000	(6.16%)
TTLC	3,355	3,200	(5.04%)
LNBB	3,995	3,900	(3.70%)

BRVM Performance Indicators

Headline	Value	1 Day	YTD
BRVM CI	553.02	0.81%	59.95%
Mkt Cap (XOF'bn)	21,325.30	0.81%	59.97%
Mkt Cap (\$'mn)	37,794.06	0.67%	58.48%
Value (XOF)	3,502,668,934.00	16.43%	N/A
Value (\$)	6,207,654.29	16.28%	
Vol (Units)	2,462,928.00	127.08%	
Mkt Breadth	0.7x	N/A	

Top Five Traded Volume

ETIT recorded the highest traded volume.

Symbol	Closing Price (XOF)	Daily Volume
ETIT	71	2,154,266
TTLC	3,200	40,448
SNTS	38,700	22,135
SGBC	38,800	17,004
SIBC	9,100	16,415

Top Five Traded Value

SNTS recorded the highest traded value.

Symbol	Closing Price (XOF)	Daily Value
SNTS	38,700	855,717,135
SGBC	38,800	648,330,555
SIBC	9,100	149,742,530
ETIT	71	148,903,654
BOAC	12,495	139,219,220

Global Equities Market

UK stocks recover as surging oil buoys energy amid Hormuz standoff.

Index	Current	1 Day Change	Week-to-Date Change	YTD
S&P 500	7,718.60	0.00%	0.00%	12.75%
Dow Jones	53,414.25	0.00%	0.00%	11.13%
Nasdaq	26,506.99	0.00%	0.00%	14.05%
FTSE 100	10,835.80	0.04%	0.04%	9.11%
NIKKEI	66,334.00	0.42%	2.02%	31.77%

Pan African Equities Market (ASI)

In the Pan-African equities market, performance was mixed.

Equities Market	Level	1 Day Change	YTD
BRVM	553.02	0.81%	59.95%
Egypt	56,627.83	(0.09%)	35.38%
Ghana	14,709.00	(0.71%)	67.67%
Morocco	418.19	(0.60%)	(1.86%)
MSCI FM	1,687.69	(0.85%)	15.61%
South Africa	116,892.17	0.14%	0.92%
Tunisia	19,430.43	0.04%	44.46%
Nigeria (NGX)	247,699.78	0.29%	59.18%

Sources: United Capital Research and Various Sources

Global Fixed Income Market

We observed bearish sentiments in the Global Fixed Income Market.

Index	Current	1 Day Change	Week-to-Date Change
US-10Y	4.8	0.04%	0.19%
UK-10Y	5.2	0.68%	0.68%
JP-10Y	2.9	0.89%	0.89%
DE-10Y	3.4	0.97%	0.97%

Global Currency Market

The US Dollar recorded negative performances against other major global currencies.

Currencies	Current	1 Day Change	Week-to-Date Change	YTD
GBP/USD	1.35	0.16%	0.10%	0.46%
EUR/USD	1.16	0.15%	0.14%	(1.56%)
JPY/USD	0.65	1.15%	1.17%	1.44%
CNY/USD	0.15	0.00%	0.00%	4.20%

Key:

YTD – Year to Date change



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