

BRVM Market Summary

On Wednesday, the BRVM (ICXCOMP) closed on a positive note following share price appreciation in BBGC (+7.46%) and BICC (+7.37%). As a result, the BRVM Composite Index (ICXCOMP) rose by 0.48% to close at 548.04 points. YTD returns settled at 58.51%, while market capitalisation closed at XOF21.49tn. Activity level in the market was mixed as the total value of stocks traded depreciated by 27.27% to settle at XOF 3.23bn. Meanwhile, total volume of stocks traded appreciated by 44.61% to settle at 1.51bn units.

Top Five Gainers

The top Five (5) gainers out of Twenty-Two (23) stocks that appreciated in the market.

Symbol	Opening Price (XOF)	Closing Price (XOF)	Change
BBGC	9,000	9,000	7.46%
BICC	34,380	34,895	7.37%
SIVC	2,000	2,140	7.00%
STAC	2,245	2,380	6.25%
SOGC	7,600	7,945	4.54%

Top Five Losers

The top Five (5) losers out of Sixteen (16) stocks that depreciated in the market.

Symbol	Opening Price (XOF)	Closing Price (XOF)	Change
UNLC	48,000	47,215	(7.42%)
PRSC	4,200	3,900	(6.02%)
ABJC	3,390	3,650	(5.19%)
NSBC	22,410	21,500	(4.06%)
BOAM	6,285	5,995	(4.00%)

BRVM Performance Indicators

Headline	Value	1 Day	YTD
BRVM CI	548.04	0.48%	58.51%
Mkt Cap (XOF'bn)	21,491.23	0.48%	61.22%
Mkt Cap (\$'mn)	37,230.37	0.31%	56.12%
Value (XOF)	3,247,423,193.00	(27.27%)	N/A
Value (\$)	5,625,678.98	(27.40%)	
Vol (Units)	1,509,438.00	44.61%	
Mkt Breadth	1.4x	N/A	

Top Five Traded Volume

ETIT recorded the highest traded volume.

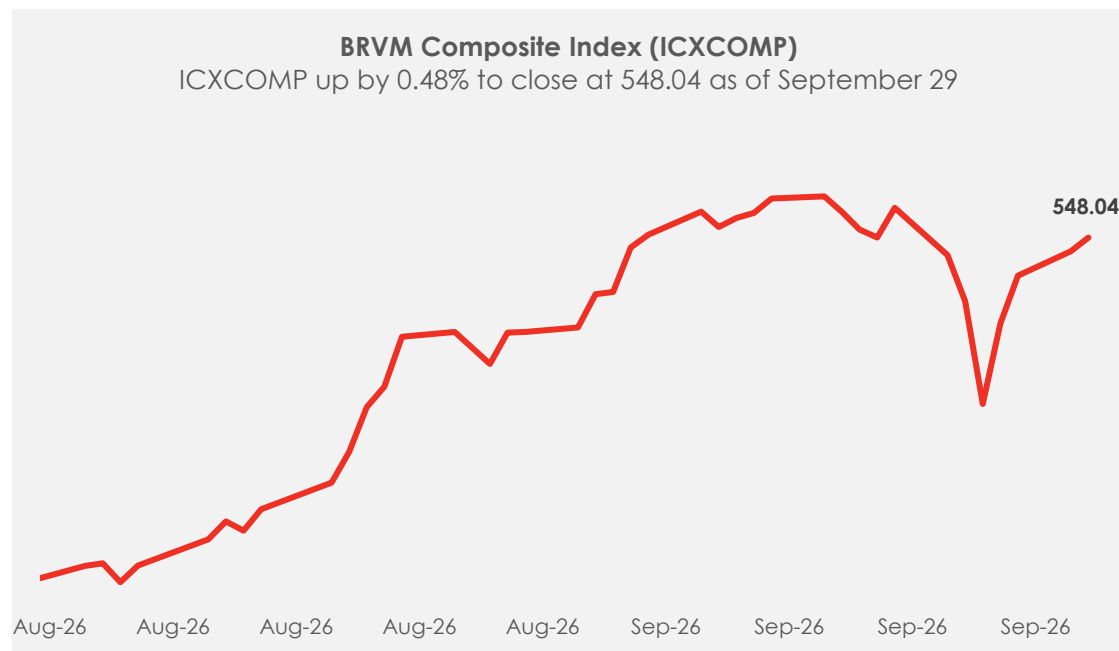
Symbol	Closing Price (XOF)	Daily Volume
ETIT	69	1,235,838
BOAS	8,145	23,145
BBGC	9,000	21,082
UNXC	2,445	21,014
SNTS	42,995	19,815

Top Five Traded Value

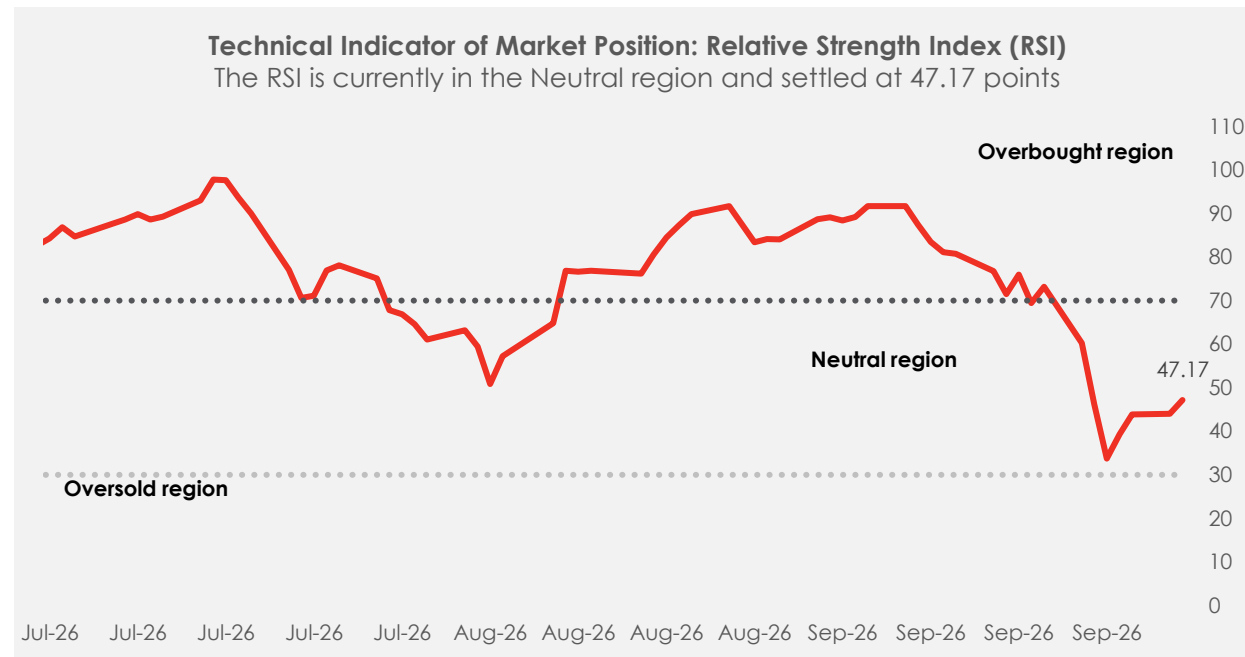
SNTS recorded the highest traded value.

Symbol	Closing Price (XOF)	Daily Value
SNTS	42,995	851,874,210
NSBC	21,500	226,214,175
SGBC	38,900	211,507,170
BBGC	9,000	189,738,000
BOAS	8,145	186,707,955

BRVM Performance Indicators



Relative Strength Index (RSI)



Global Equities Market

Global equities closed lower, with the Nikkei leading declines. The S&P 500, Dow Jones, Nasdaq and FTSE 100 posted marginal losses, reflecting cautious investor sentiment.

Index	Current	1 Day Change	Week-to-Date Change	YTD
S&P 500	7,679.76	(0.05%)	(0.82%)	12.19%
Dow Jones	51,429.79	(0.10%)	(0.77%)	7.00%
Nasdaq	26,813.39	(0.03%)	(0.94%)	15.37%
FTSE 100	10,677.10	(0.07%)	(0.17%)	7.51%
NIKKEI	65,481.27	(0.60%)	(1.33%)	30.08%

Pan African Equities Market (ASI)

In the Pan-African equities market, performance was bearish.

Equities Market	Level	1 Day Change	YTD
BRVM	548.04	0.48%	58.51%
Egypt	52,297.12	(0.33%)	25.03%
Ghana	14,127.00	(0.24%)	61.03%
Morocco	396.71	0.72%	(6.90%)
MSCI FM	1,606.34	(0.27%)	10.04%
South Africa	109,332.14	0.21%	(5.61%)
Tunisia	18,317.27	(0.29%)	36.19%
Nigeria (NGX)	251,913.20	(0.29%)	61.88%

Sources: United Capital Research and Various Sources

Global Fixed Income Market

We observed bearish sentiments in the Global Fixed Income Market.

Index	Current	1 Day Change	Week-to-Date Change
US-10Y	5.3	0.53%	1.86%
UK-10Y	5.4	1.06%	1.06%
JP-10Y	3.1	0.36%	0.36%
DE-10Y	3.6	0.31%	0.31%

Global Currency Market

The US Dollar recorded positive performances against other major global currencies.

Currencies	Current	1 Day Change	Week-to-Date Change	YTD
GBP/USD	1.32	(0.41%)	(0.40%)	(2.04%)
EUR/USD	1.13	(0.31%)	(0.42%)	(3.99%)
JPY/USD	0.64	0.06%	(0.04%)	(0.43%)
CNY/USD	0.15	0.00%	0.00%	4.20%

Key:

YTD – Year to Date change



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