

BRVM Market Summary

On Monday, the BRVM (ICXCOMP) closed on a positive note following share price appreciation in SAFC (+7.44%) and BBGC (+7.44%). As a result, the BRVM Composite Index (ICXCOMP) rose by 0.86% to close at 545.41 points. YTD returns settled at 57.75%, while market capitalisation closed at XOF21.39tn. Activity level in the market was mixed as the total value of stocks traded appreciated by 4.15% to settle at XOF4.47bn. Meanwhile, the total volume of stocks traded depreciated by 18.37% to settle at 1.04mn units.

Top Five Gainers

The top Five (5) gainers out of Twenty-Two (22) stocks that appreciated in the market.

Symbol	Opening Price (XOF)	Closing Price (XOF)	Change
SAFC	4,300	4,620	7.44%
BBGC	7,795	8,375	7.44%
STAC	2,000	2,240	7.43%
BOAN	5,130	5,510	7.41%
SDSC	2,950	3,095	6.72%

Top Five Losers

The top Five (5) losers out of Seventeen (17) stocks that depreciated in the market.

Symbol	Opening Price (XOF)	Closing Price (XOF)	Change
TTLS	3,795	3,620	(4.61%)
SCRC	3,100	2,980	(3.87%)
SOGC	7,900	7,600	(3.80%)
SPHC	7,900	7,650	(3.16%)
LNBB	3,980	3,895	(2.14%)

BRVM Performance Indicators

Headline	Value	1 Day	YTD
BRVM CI	545.41	0.86%	57.75%
Mkt Cap (XOF'bn)	21,388.37	0.86%	60.44%
Mkt Cap (\$'mn)	37,116.48	0.94%	55.64%
Value (XOF)	4,465,188,281.00	4.15%	N/A
Value (\$)	7,748,699.84	4.23%	
Vol (Units)	1,043,767.00	(18.37%)	
Mkt Breadth	1.3x	N/A	

Top Five Traded Volume

ETIT recorded the highest traded volume.

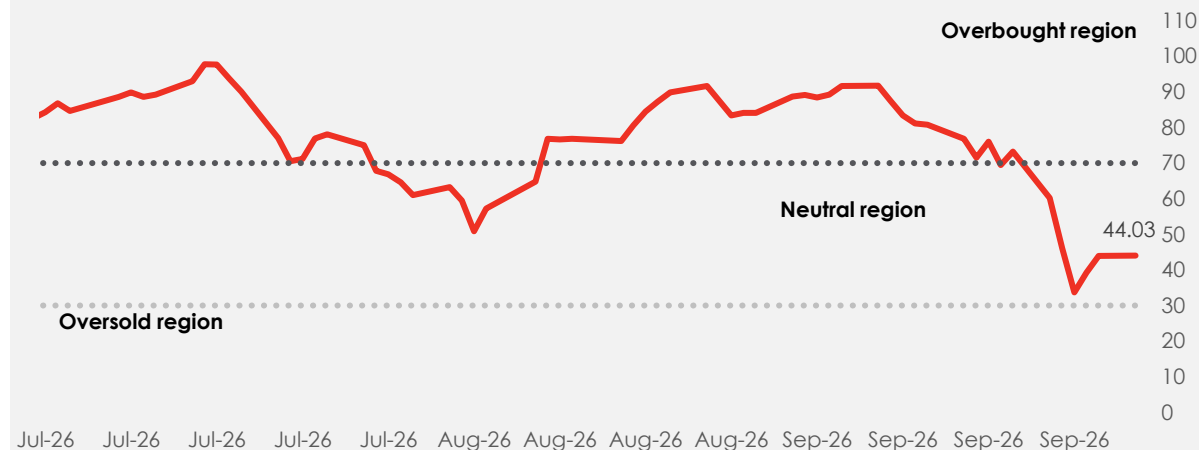
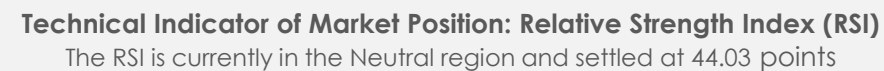
Symbol	Closing Price (XOF)	Daily Volume
ETIT	69	776,050
SNTS	43,000	63,736
BOAC	11,500	16,759
SDSC	3,095	14,053
BOAS	8,100	13,548

Top Five Traded Value

SNTS recorded the highest traded value.

Symbol	Closing Price (XOF)	Daily Value
SNTS	43,000	2,711,779,715
SGBC	38,400	226,499,570
BOAC	11,500	193,210,600
BOAS	8,100	109,954,460
SIBC	9,005	93,498,240

Relative Strength Index (RSI)



Global Equities Market

US equities closed higher, as AI optimism offset weak sentiment due to worrying levels of oil prices and rising Treasury yields.

Index	Current	1 Day Change	Week-to-Date Change	YTD
S&P 500	7,726.01	0.28%	0.99%	12.86%
Dow Jones	51,604.81	0.50%	(0.15%)	7.37%
Nasdaq	26,993.69	0.20%	1.78%	16.14%
FTSE 100	10,689.75	0.09%	0.29%	7.64%
NIKKEI	66,364.20	1.30%	2.07%	31.83%

Pan African Equities Market (ASI)

In the Pan-African equities market, performance was bearish.

Equities Market	Level	1 Day Change	YTD
BRVM	545.41	0.86%	57.75%
Egypt	53,776.69	0.00%	28.56%
Ghana	14,022.00	(1.36%)	59.84%
Morocco	398.11	(0.10%)	(6.57%)
MSCI FM	1,620.20	0.43%	10.99%
South Africa	111,177.01	(0.35%)	(4.02%)
Tunisia	18,411.75	(0.32%)	36.89%
Nigeria (NGX)	252,113.41	(0.01%)	62.01%

Sources: United Capital Research and Various Sources

Global Fixed Income Market

We observed mixed sentiments in the Global Fixed Income Market.

Index	Current	1 Day Change	Week-to-Date Change
US-10Y	5.2	0.50%	4.46%
UK-10Y	5.4	0.90%	2.13%
JP-10Y	3.1	(0.06%)	3.43%
DE-10Y	3.6	(0.19%)	2.35%

Global Currency Market

The US Dollar recorded negative performances against other major global currencies.

Currencies	Current	1 Day Change	Week-to-Date Change	YTD
GBP/USD	1.32	0.26%	(1.13%)	(1.71%)
EUR/USD	1.14	0.23%	(0.73%)	(3.50%)
JPY/USD	0.64	0.88%	(0.36%)	(0.50%)
CNY/USD	0.15	0.00%	(0.20%)	4.20%

Key:

YTD – Year to Date change



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