

BRVM Market Summary

On Thursday, the BRVM (ICXCOMP) closed on a positive note following share price appreciation in BOAM (+7.50%) and SCRC (+7.43%). As a result, the BRVM Composite Index (ICXCOMP) rose by 2.97% to close at 531.63 points. YTD returns settled at 53.76%, while market capitalisation closed at XOF20.85tn. Activity level in the market was mixed as the total value of stocks traded appreciated by 45.26% to settle at XOF3.43bn. Meanwhile, the total volume of stocks traded depreciated by 53.45% to settle at 1.19mn units.

Top Five Gainers

The top Five (5) gainers out of Twenty-Eight (28) stocks that appreciated in the market.

Symbol	Opening Price (XOF)	Closing Price (XOF)	Change
BOAM	5,350	5,880	7.50%
SCRC	2,505	2,890	7.43%
LNBB	3,705	3,975	7.43%
BOABF	7,400	7,950	7.43%
STAC	2,100	2,250	7.14%

Top Five Losers

The top Five (5) losers out of Ten (10) stocks that depreciated in the market.

Symbol	Opening Price (XOF)	Closing Price (XOF)	Change
BICB	8,560	7,920	(7.48%)
ABJC	3,875	3,800	(3.31%)
PRSC	4,200	4,080	(2.86%)
ONTBF	2,800	2,760	(1.43%)
ECOC	16,800	16,600	(1.19%)

BRVM Performance Indicators

Headline	Value	1 Day	YTD
BRVM CI	531.63	2.97%	53.76%
Mkt Cap (XOF'bn)	20,847.89	4.72%	56.39%
Mkt Cap (\$'mn)	36,151.57	4.28%	51.60%
Value (XOF)	3,427,770,631.00	45.26%	N/A
Value (\$)	5,943,973.49	44.65%	
Vol (Units)	1,189,071.00	(53.45%)	
Mkt Breadth	2.8x	N/A	

Top Five Traded Volume

ETIT recorded the highest traded volume.

Symbol	Closing Price (XOF)	Daily Volume
ETIT	68	873,985
BOAC	11,470	28,332
SNTS	41,890	25,194
BBGC	7,255	20,926
BICB	7,920	20,470

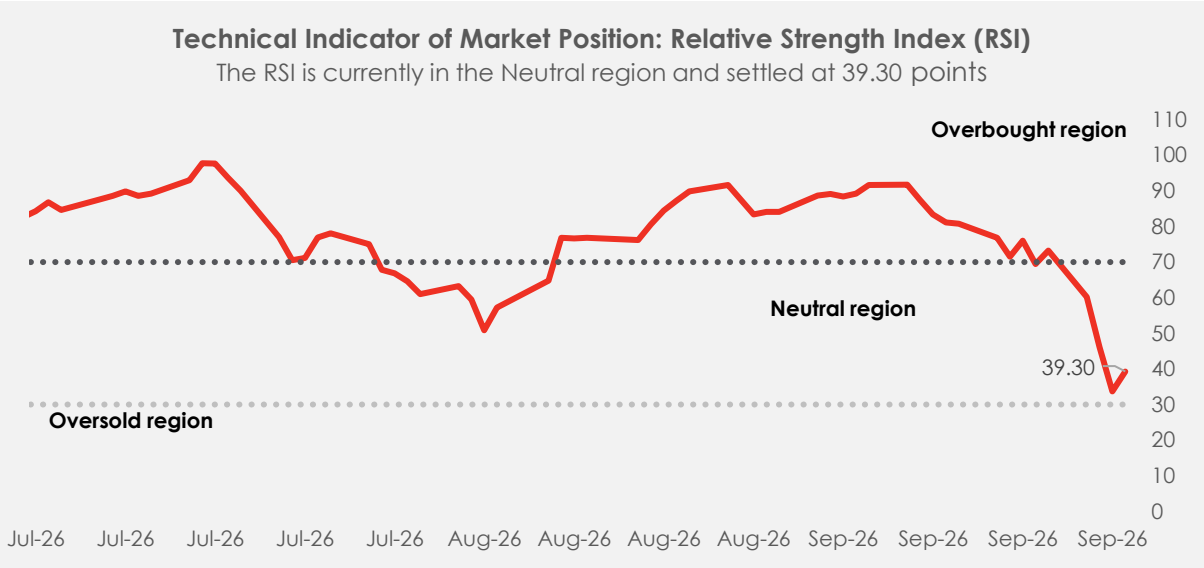
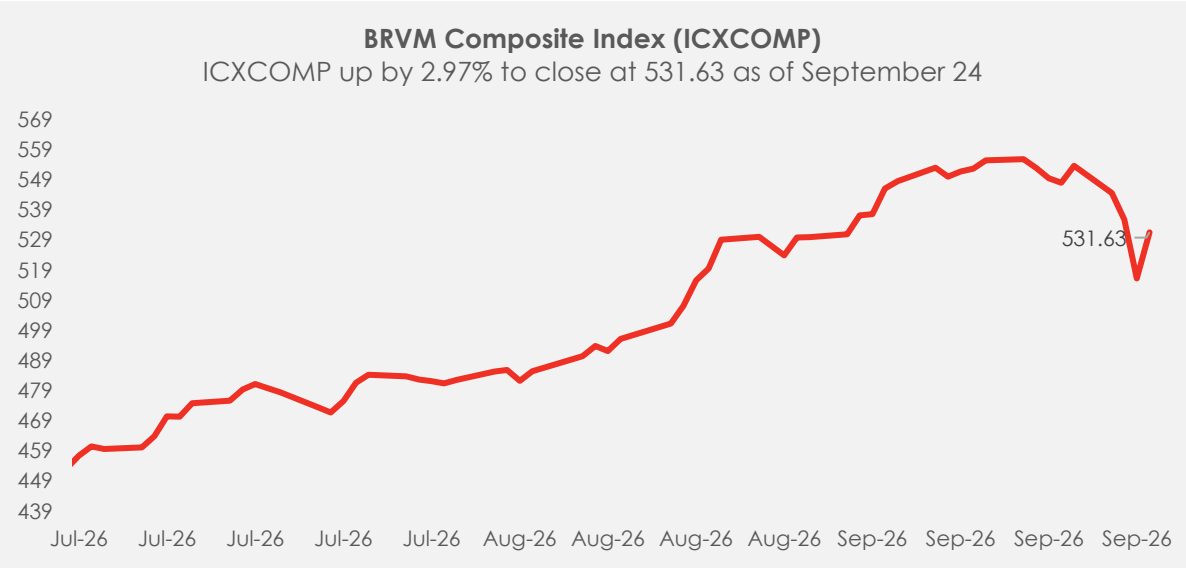
Top Five Traded Value

SNTS recorded the highest traded value.

Symbol	Closing Price (XOF)	Daily Value
SNTS	41,890	1,044,658,510
BOAC	11,470	296,033,960
ORAC	21,450	187,230,785
SIBC	8,900	184,550,615
SGBC	38,800	181,169,645

BRVM Performance Indicators

Relative Strength Index (RSI)



Global Equities Market

Global markets traded mostly lower, with the Nikkei and Nasdaq leading losses. The S&P 500 and Dow Jones also slipped, while the FTSE 100 was the lone major index to post a gain.

Index	Current	1 Day Change	Week-to-Date Change	YTD
S&P 500	7,684.33	(0.28%)	0.44%	12.25%
Dow Jones	51,441.15	(0.14%)	(0.47%)	7.03%
Nasdaq	26,743.10	(0.72%)	0.83%	15.06%
FTSE 100	10,724.77	0.18%	0.62%	7.99%
NIKKEI	65,513.99	(0.82%)	0.76%	30.14%

Pan African Equities Market (ASI)

In the Pan-African equities market, performance was bearish.

Equities Market	Level	1 Day Change	YTD
BRVM	531.63	2.97%	53.76%
Egypt	53,776.69	(0.83%)	28.56%
Ghana	14,189.00	(0.69%)	61.74%
Morocco	403.48	0.28%	(5.31%)
MSCI FM	1,616.14	(0.67%)	10.71%
South Africa	111,564.58	0.00%	(3.68%)
Tunisia	18,443.54	0.51%	37.13%
Nigeria (NGX)	252,150.01	0.38%	62.04%

Sources: United Capital Research and Various Sources

Global Fixed Income Market

We observed mixed sentiments in the Global Fixed Income Market.

Index	Current	1 Day Change	Week-to-Date Change
US-10Y	5.1	(0.27%)	2.00%
UK-10Y	5.3	(0.37%)	1.22%
JP-10Y	3.1	2.92%	3.16%
DE-10Y	3.6	0.66%	1.45%

Global Currency Market

The US Dollar recorded positive performances against other major global currencies.

Currencies	Current	1 Day Change	Week-to-Date Change	YTD
GBP/USD	1.32	(0.20%)	(1.37%)	(1.96%)
EUR/USD	1.14	(0.04%)	(0.93%)	(3.70%)
JPY/USD	0.63	(0.39%)	(1.26%)	(1.40%)
CNY/USD	0.15	0.00%	(0.20%)	4.20%

Key:

YTD – Year to Date change



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