

BRVM Market Summary

On Monday, the BRVM (ICXCOMP) closed on a negative note following share price depreciation in STAC (-7.47%) and SAFC (-7.43%). As a result, the BRVM Composite Index (ICXCOMP) fell by 1.63% to close at 544.68 points. YTD returns settled at 57.54%, while market capitalisation closed at XOF21.00tn. Activity level in the market was negative as the total value of stocks traded depreciated by 14.92% to settle at XOF3.94bn. The total volume of stocks traded depreciated by 12.51% to settle at 1.10mn units.

Top Five Gainers

The top Five (5) gainers out of Seven (7) stocks that appreciated in the market.

Symbol	Opening Price (XOF)	Closing Price (XOF)	Change
SHEC	2,760	2,890	4.71%
CIEC	6,450	6,720	4.19%
ONTBF	2,900	3,000	3.45%
SOGC	7,850	7,895	0.51%
ABJC	3,940	3,950	0.51%

Top Five Losers

The top Five (5) losers out of Twenty-Nine (29) stocks that depreciated in the market.

Symbol	Opening Price (XOF)	Closing Price (XOF)	Change
STAC	2,200	2,105	(7.47%)
SAFC	4,980	4,610	(7.43%)
BOAM	6,655	6,210	(7.38%)
SIVC	2,125	2,030	(6.67%)
ORAC	22,200	21,000	(5.41%)

BRVM Performance Indicators

Headline	Value	1 Day	YTD
BRVM CI	544.68	(1.63%)	57.54%
Mkt Cap (XOF'bn)	21,003.67	(1.63%)	57.56%
Mkt Cap (\$'mn)	36,751.83	(1.67%)	54.11%
Value (XOF)	3,936,812,457.00	(14.92%)	N/A
Value (\$)	6,888,560.73	(14.96%)	
Vol (Units)	1,097,837.00	(12.51%)	
Mkt Breadth	0.2x	N/A	

Top Five Traded Volume

ETIT recorded the highest traded volume.

Symbol	Closing Price (XOF)	Daily Volume
ETIT	70	830,063
SNTS	42,000	41,741
SIBC	9,185	19,669
SDSC	2,800	17,321
BOAN	5,200	15,176

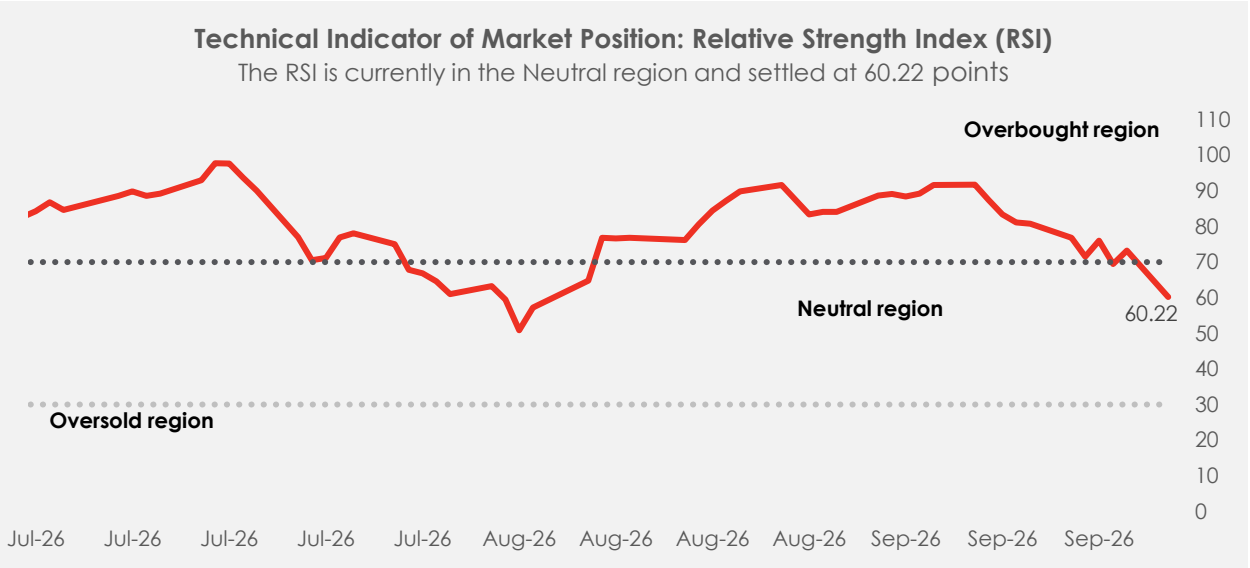
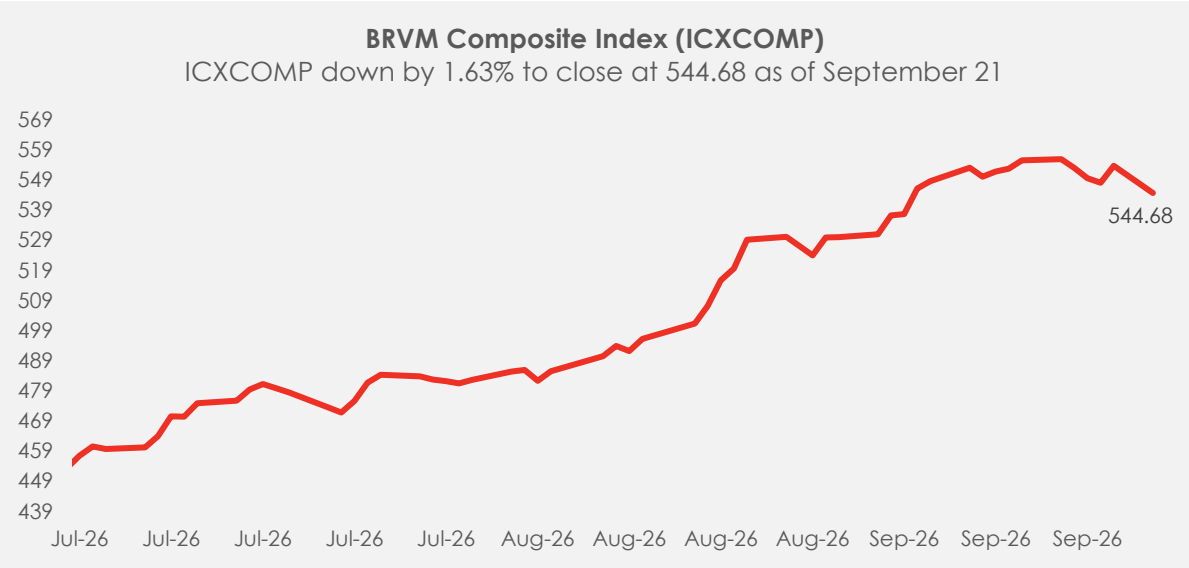
Top Five Traded Value

SNTS recorded the highest traded value.

Symbol	Closing Price (XOF)	Daily Value
SNTS	42,000	1,744,634,785
SGBC	38,000	364,710,550
ORAC	21,000	191,627,960
SIBC	9,185	180,674,515
NSBC	23,500	166,022,055

BRVM Performance Indicators

Relative Strength Index (RSI)



Global Equities Market

Global equities advanced on Monday, supported by lower oil prices, easing bond yields and renewed optimism around AI-related demand.

Index	Current	1 Day Change	Week-to-Date Change	YTD
S&P 500	7,695.33	0.59%	0.59%	12.41%
Dow Jones	51,934.35	0.49%	0.49%	8.05%
Nasdaq	26,743.32	0.83%	0.83%	15.06%
FTSE 100	10,771.55	1.05%	1.05%	8.46%
NIKKEI	65,018.95	0.00%	0.00%	29.16%

Pan African Equities Market (ASI)

In the Pan-African equities market, performance was bearish.

Equities Market	Level	1 Day Change	YTD
BRVM	544.68	(1.63%)	57.54%
Egypt	54,994.31	(0.68%)	31.47%
Ghana	14,307.00	(0.02%)	63.09%
Morocco	400.65	2.35%	(5.98%)
MSCI FM	1,634.66	(0.22%)	11.98%
South Africa	114,301.17	1.15%	(1.32%)
Tunisia	18,869.95	(0.80%)	40.30%
Nigeria (NGX)	250,156.80	0.14%	60.76%

Sources: United Capital Research and Various Sources

Global Fixed Income Market

We observed bullish sentiments in the Global Fixed Income Market.

Index	Current	1 Day Change	Week-to-Date Change
US-10Y	5.0	(0.28%)	(0.58%)
UK-10Y	5.2	(1.25%)	(1.25%)
JP-10Y	3.0	(0.07%)	(0.07%)
DE-10Y	3.5	(2.04%)	(2.04%)

Global Currency Market

The US Dollar recorded negative performances against other major global currencies.

Currencies	Current	1 Day Change	Week-to-Date Change	YTD
GBP/USD	1.34	0.01%	(0.02%)	(0.62%)
EUR/USD	1.15	0.02%	(0.03%)	(2.82%)
JPY/USD	0.64	(0.16%)	(0.27%)	(0.41%)
CNY/USD	0.15	0.07%	0.07%	4.48%

Key:

YTD – Year to Date change



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WAEMU Region Office:

Asset Management WAEMU Region
Ucamwalstaff@unitedcapitalplcgroup.com

Director, Regional Operations (Africa)
Ejikeme.Okoli@unitedcapitalplcgroup.com

Managing Director, Africa operations
labas.bamba@unitedcapitalplcgroup.com

Research
research@unitedcapitalplcgroup.com

Nigeria Office:

Securities Trading
securities@unitedcapitalplcgroup.com

Asset Management
Assetmanagement@unitedcapitalplcgroup.com

Trustees
Trustees@unitedcapitalplcgroup.com

Investment Banking
InvestmentBanking@unitedcapitalplcgroup.com

Wealth Management
WealthManagement@unitedcapitalplcgroup.com