

BRVM Market Summary

On Wednesday, the BRVM (ICXCOMP) closed on a positive note following share price appreciation in CBIBF (+6.19%) and SPHC (+5.64%). As a result, the BRVM Composite Index (ICXCOMP) rose by 0.08% to close at 537.67 points. YTD returns settled at 55.51%, while market capitalisation closed at XOF20.73tn. Activity level in the market was negative as the total value of stocks traded depreciated by 18.63% to settle at XOF 2.55bn. The total volume of stocks traded depreciated by 31.99% to settle at 1.11mn units.

Top Five Gainers

The top Five (5) gainers out of Eighteen (18) stocks that appreciated in the market.

Symbol	Opening Price (XOF)	Closing Price (XOF)	Change
CBIBF	31,000	32,500	6.19%
SPHC	9,750	10,300	5.64%
CFAC	1,680	1,755	4.46%
FTSC	2,090	2,180	4.31%
NTLC	16,200	16,700	3.09%

Top Five Losers

The top Five (5) losers out of Twenty-Two (22) stocks that depreciated in the market.

Symbol	Opening Price (XOF)	Closing Price (XOF)	Change
BNBC	2,385	2,220	(7.50%)
SICC	8,250	7,995	(3.62%)
SEMC	1,570	1,515	(3.50%)
ONTBF	2,900	2,805	(3.28%)
SAFC	6,100	6,005	(3.15%)

BRVM Performance Indicators

Headline	Value	1 Day	YTD
BRVM CI	537.67	0.08%	55.51%
Mkt Cap (XOF'bn)	20,733.14	0.08%	55.53%
Mkt Cap (\$'mn)	36,598.66	(0.06%)	53.47%
Value (XOF)	2,550,052,190.00	(18.63%)	N/A
Value (\$)	4,501,416.05	(18.74%)	
Vol (Units)	1,110,031.00	(31.99%)	
Mkt Breadth	0.8x	N/A	

Top Five Traded Volume

ETIT recorded the highest traded volume.

Symbol	Closing Price (XOF)	Daily Volume
ETIT	66	797,682
SDSC	2,935	56,409
UNXC	2,450	23,294
BOAS	8,240	19,506
SIBC	9,300	11,461

Top Five Traded Value

SNTS recorded the highest traded value.

Symbol	Closing Price (XOF)	Daily Value
SNTS	37,150	311,129,560
NSBC	22,955	187,802,075
SGBC	38,085	174,332,150
SDSC	2,935	163,645,520
BOAS	8,240	160,705,940

Global Equities Market

US stocks pushed higher on Wednesday as surging oil prices and Treasury yields took a breather.

Index	Current	1 Day Change	Week-to-Date Change	YTD
S&P 500	7,676.10	0.55%	(0.46%)	12.13%
Dow Jones	53,048.35	0.31%	(0.96%)	10.37%
Nasdaq	26,226.65	0.79%	(0.67%)	12.84%
FTSE 100	10,757.73	(0.35%)	(0.61%)	8.32%
NIKKEI	64,325.64	(2.85%)	(0.80%)	27.78%

Pan African Equities Market (ASI)

In the Pan-African equities market, performance was mixed.

Equities Market	Level	1 Day Change	YTD
BRVM	537.67	0.08%	55.51%
Egypt	55,679.72	0.45%	33.11%
Ghana	14,950.61	0.37%	70.42%
Morocco	413.52	(0.49%)	(2.96%)
MSCI FM	1,678.59	(0.03%)	14.99%
South Africa	115,250.46	(0.75%)	(0.50%)
Tunisia	19,664.25	0.37%	46.20%
Nigeria (NGX)	246,019.17	(0.03%)	58.10%

Sources: United Capital Research and Various Sources

Global Fixed Income Market

We observed bearish sentiments in the Global Fixed Income Market.

Index	Current	1 Day Change	Week-to-Date Change
US-10Y	4.8	0.63%	1.72%
UK-10Y	5.2	0.69%	3.08%
JP-10Y	3.0	0.47%	2.35%
DE-10Y	3.4	1.14%	3.14%

Global Currency Market

The US Dollar recorded bullish performances against other major global currencies.

Currencies	Current	1 Day Change	Week-to-Date Change	YTD
GBP/USD	1.35	(0.35%)	(0.32%)	0.16%
EUR/USD	1.16	(0.11%)	0.01%	(1.90%)
JPY/USD	0.63	0.81%	0.83%	(1.34%)
CNY/USD	0.15	0.00%	0.07%	4.06%

Key:

YTD – Year to Date change



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