

BRVM Market Summary

On Friday, the BRVM (ICXCOMP) closed on a positive note following share price appreciation in SNTS (+7.49%) and TTLS (+3.95%). As a result, the BRVM Composite Index (ICXCOMP) rose by 1.03% to close at 553.71 points. YTD returns settled at 60.15%, while market capitalisation closed at XOF21.35tn. Activity level in the market was mixed as the total value of stocks traded appreciated by 38.46% to settle at XOF4.63bn. Meanwhile, the total volume of stocks traded depreciated by 91.64% to settle at 1.25mn units.

Top Five Gainers

The top Five (5) gainers out of Eight (8) stocks that appreciated in the market.

Symbol	Opening Price (XOF)	Closing Price (XOF)	Change
SNTS	39,250	42,190	7.49%
TTLS	3,800	3,950	3.95%
SAFC	4,805	4,980	3.00%
SGBC	38,025	38,900	2.37%
BICC	31,260	31,675	1.36%

Top Five Losers

The top Five (5) losers out of Thirty (30) stocks that depreciated in the market.

Symbol	Opening Price (XOF)	Closing Price (XOF)	Change
SDCC	13,255	12,485	(7.48%)
SHEC	2,980	2,760	(7.38%)
STAC	2,435	2,275	(6.57%)
PRSC	4,480	4,305	(3.91%)
TTLC	3,270	3,160	(3.36%)

BRVM Performance Indicators

Headline	Value	1 Day	YTD
BRVM CI	553.71	1.03%	60.15%
Mkt Cap (XOF'bn)	21,351.61	1.03%	60.17%
Mkt Cap (\$'mn)	37,377.00	1.07%	56.73%
Value (XOF)	4,627,361,186.00	38.46%	N/A
Value (\$)	8,100,413.45	38.52%	
Vol (Units)	1,254,753.00	(91.64%)	
Mkt Breadth	0.3x	N/A	

Top Five Traded Volume

ETIT recorded the highest traded volume.

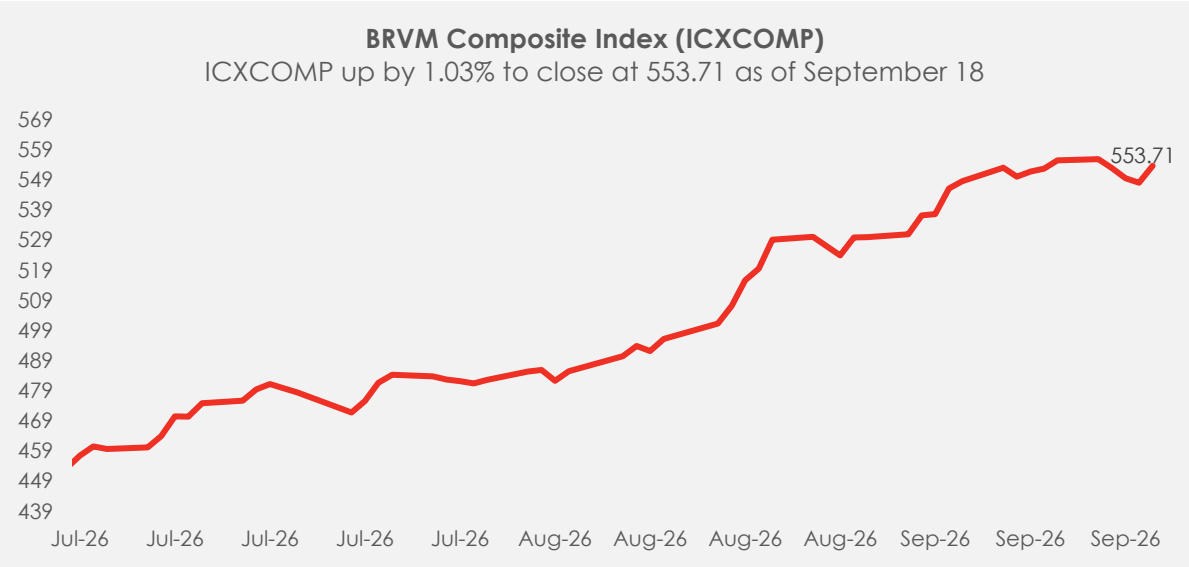
Symbol	Closing Price (XOF)	Daily Volume
ETIT	70	953,585
SNTS	42,190	65,452
UNXC	2,320	21,240
SDSC	2,910	18,376
SAFC	4,980	17,533

Top Five Traded Value

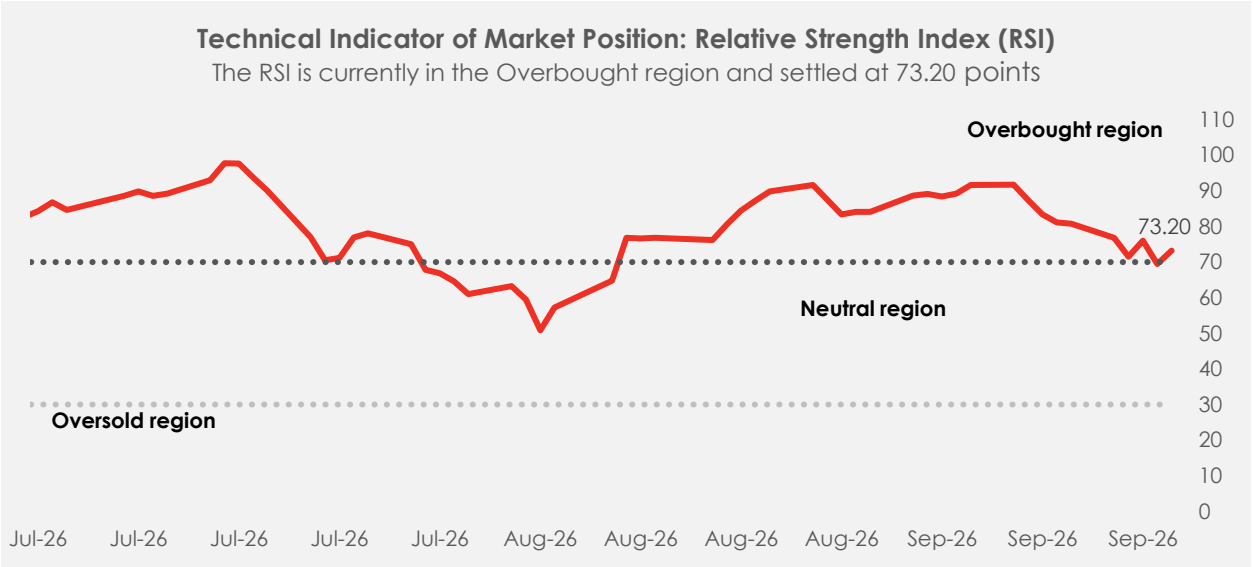
SNTS recorded the highest traded value.

Symbol	Closing Price (XOF)	Daily Value
SNTS	42,190	2,755,487,715
SGBC	38,900	168,412,815
BOAS	8,050	133,092,620
CBIBF	33,840	118,763,305
BICB	10,110	117,736,050

BRVM Performance Indicators



Relative Strength Index (RSI)



Global Equities Market

US indexes fell on Friday in the final stretch of a turbulent week, as investors digested shifting oil prices, higher Treasury yields and a Federal Reserve rate hike.

Index	Current	1 Day Change	Week-to-Date Change	YTD
S&P 500	7,623.64	(0.18%)	(0.44%)	11.37%
Dow Jones	51,590.77	(0.36%)	(1.87%)	7.34%
Nasdaq	26,450.71	0.12%	0.45%	13.81%
FTSE 100	10,668.14	(1.37%)	0.17%	7.42%
NIKKEI	65,018.95	1.38%	3.08%	29.16%

Pan African Equities Market (ASI)

In the Pan-African equities market, performance was mixed.

Equities Market	Level	1 Day Change	YTD
BRVM	553.71	1.03%	60.15%
Egypt	55,498.72	0.00%	32.68%
Ghana	14,088.79	0.00%	60.60%
Morocco	395.27	(1.65%)	(7.24%)
MSCI FM	1,640.56	0.26%	12.38%
South Africa	113,105.55	(0.92%)	(2.35%)
Tunisia	19,011.00	(0.18%)	41.35%
Nigeria (NGX)	249,804.56	1.42%	60.53%

Sources: United Capital Research and Various Sources

Global Fixed Income Market

We observed bearish sentiments in the Global Fixed Income Market.

Index	Current	1 Day Change	Week-to-Date Change
US-10Y	5.0	0.87%	0.30%
UK-10Y	5.3	1.01%	(0.85%)
JP-10Y	3.0	0.57%	0.80%
DE-10Y	3.5	0.76%	0.05%

Global Currency Market

The US Dollar recorded positive performances against other major global currencies.

Currencies	Current	1 Day Change	Week-to-Date Change	YTD
GBP/USD	1.33	(0.05%)	(1.26%)	(0.94%)
EUR/USD	1.15	(0.12%)	(1.19%)	(2.98%)
JPY/USD	0.63	(1.08%)	(2.74%)	(0.77%)
CNY/USD	0.15	0.13%	0.13%	4.41%

Key:

YTD – Year to Date change



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