

BRVM Market Summary

On Thursday, the BRVM (ICXCOMP) closed on a negative note following share price depreciation in NEIC (-7.10%) and SMBC (-3.90%). As a result, the BRVM Composite Index (ICXCOMP) fell by 0.27% to close at 548.07 points. YTD returns settled at 58.52%, while market capitalisation closed at XOF21.13tn. Activity level in the market was mixed as the total value of stocks traded depreciated by 5.69% to settle at XOF3.34bn. Meanwhile, the total volume of stocks traded appreciated by 125.63% to settle at 15.01mn units.

Top Five Gainers

The top Five (5) gainers out of Thirteen (13) stocks that appreciated in the market.

Symbol	Opening Price (XOF)	Closing Price (XOF)	Change
UNLC	49,025	52,700	7.50%
STBC	20,900	21,970	5.12%
ONTBF	2,830	2,890	2.12%
SHEC	2,930	2,980	1.71%
ORGT	3,250	3,295	1.38%

Top Five Losers

The top Five (5) losers out of Twenty-Nine (29) stocks that depreciated in the market.

Symbol	Opening Price (XOF)	Closing Price (XOF)	Change
NEIC	2,745	2,550	(7.10%)
SMBC	17,690	17,000	(3.90%)
TTLS	3,950	3,800	(3.80%)
SDSC	3,085	2,990	(3.08%)
SAFC	4,985	4,835	(3.01%)

BRVM Performance Indicators

Headline	Value	1 Day	YTD
BRVM CI	548.07	(0.27%)	58.52%
Mkt Cap (XOF'bn)	21,134.21	(0.27%)	58.54%
Mkt Cap (\$'mn)	36,980.24	(0.88%)	55.07%
Value (XOF)	3,342,097,823.00	(5.69%)	N/A
Value (\$)	5,847,940.20	(6.27%)	
Vol (Units)	15,012,903.00	125.63%	
Mkt Breadth	0.5x	N/A	

Top Five Traded Volume

ETIT recorded the highest traded volume.

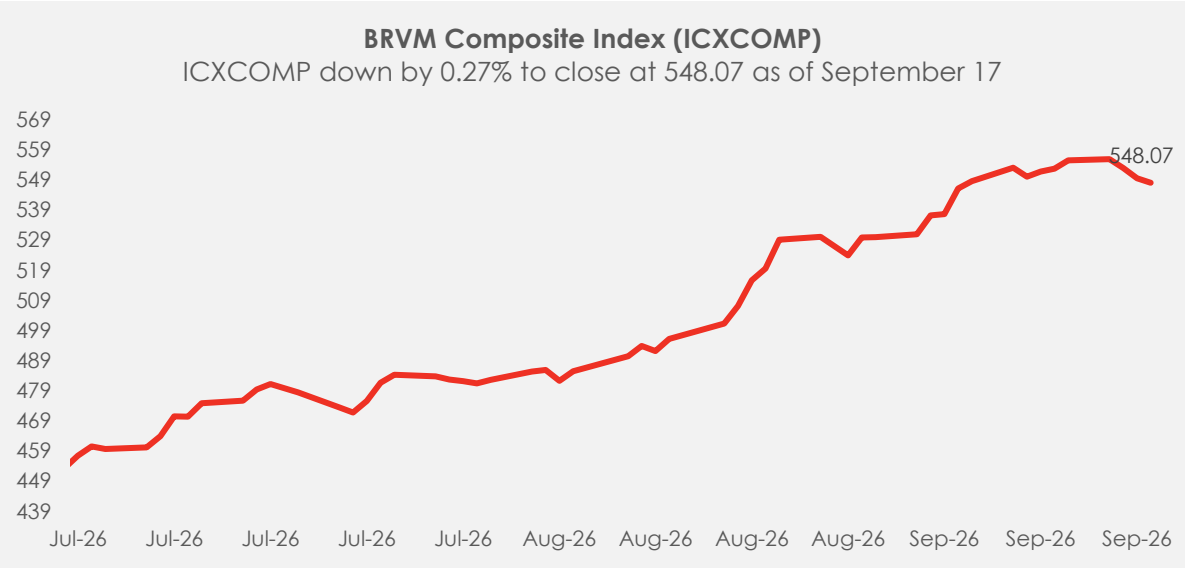
Symbol	Closing Price (XOF)	Daily Volume
ETIT	70	14,762,000
BOAS	8,190	19,110
BOAN	5,350	17,108
BICB	10,435	16,706
SNTS	39,250	12,506

Top Five Traded Value

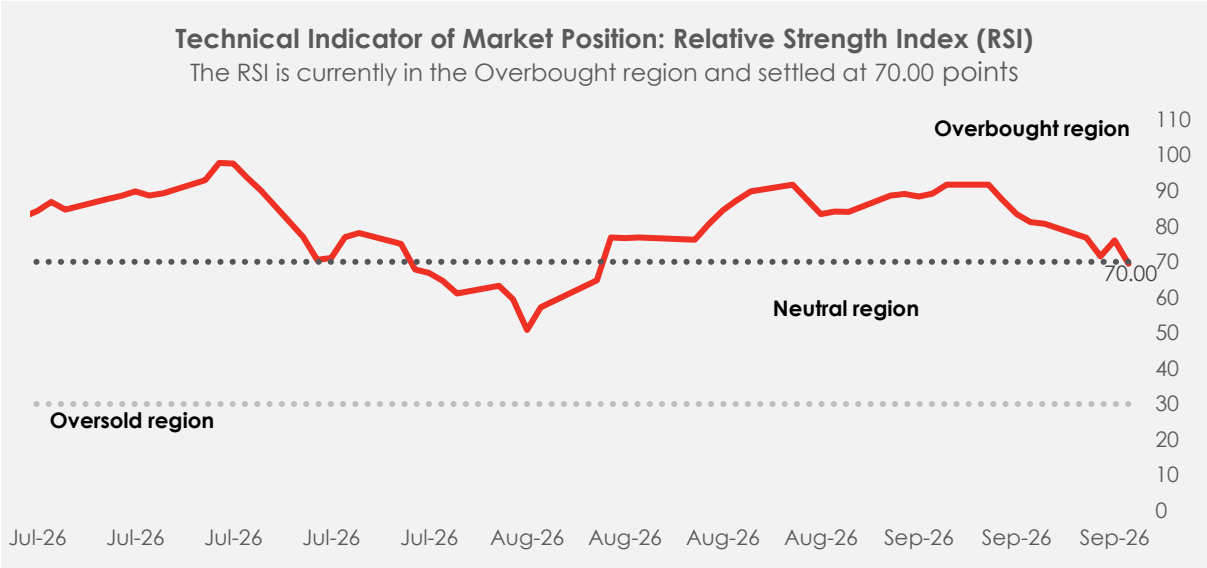
ETIT recorded the highest traded value.

Symbol	Closing Price (XOF)	Daily Value
ETIT	70	984,311,898
SNTS	39,250	490,099,595
SGBC	38,000	193,086,710
BICB	10,435	173,999,550
BOAS	8,190	156,878,465

BRVM Performance Indicators



Relative Strength Index (RSI)



Global Equities Market

Wall Street climbs as easing oil prices offer reprieve after Fed rate hike.

Index	Current	1 Day Change	Week-to-Date Change	YTD
S&P 500	7,624.76	0.97%	(0.42%)	11.38%
Dow Jones	51,765.21	0.59%	(1.54%)	7.70%
Nasdaq	26,312.96	1.29%	(0.08%)	13.21%
FTSE 100	10,771.63	0.78%	1.14%	8.46%
NIKKEI	64,136.25	0.33%	1.68%	27.41%

Pan African Equities Market (ASI)

In the Pan-African equities market, performance was bullish.

Equities Market	Level	1 Day Change	YTD
BRVM	548.07	(0.27%)	58.52%
Egypt	55,498.72	1.23%	32.68%
Ghana	14,034.00	(0.90%)	59.97%
Morocco	401.90	0.26%	(5.68%)
MSCI FM	1,633.17	0.09%	11.87%
South Africa	113,590.73	0.03%	(1.93%)
Tunisia	19,046.35	(0.04%)	41.61%
Nigeria (NGX)	246,315.38	0.62%	58.29%

Sources: United Capital Research and Various Sources

Global Fixed Income Market

We observed bullish sentiments in the Global Fixed Income Market.

Index	Current	1 Day Change	Week-to-Date Change
US-10Y	5.0	(1.08%)	(0.50%)
UK-10Y	5.2	(1.68%)	(2.49%)
JP-10Y	3.0	(0.10%)	0.34%
DE-10Y	3.5	(0.91%)	(0.71%)

Global Currency Market

The US Dollar recorded negative performances against other major global currencies.

Currencies	Current	1 Day Change	Week-to-Date Change	YTD
GBP/USD	1.34	(0.03%)	(1.05%)	(0.72%)
EUR/USD	1.15	0.17%	(0.97%)	(2.76%)
JPY/USD	0.64	0.26%	(1.35%)	0.66%
CNY/USD	0.15	0.00%	0.00%	4.27%

Key:

YTD – Year to Date change



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