

BRVM Market Summary

On Wednesday, the BRVM (ICXCOMP) closed on a negative note following share price depreciation in UNLC (-7.50%) and BNBC (-7.47%). As a result, the BRVM Composite Index (ICXCOMP) fell by 0.61% to close at 549.56 points. YTD returns settled at 58.95%, while market capitalisation closed at XOF21.19tn. Activity level in the market was positive as the total value of stocks traded appreciated by 8.67% to settle at XOF3.54bn. The total volume of stocks traded appreciated by 563.96% to settle at 6.65mn units.

Top Five Gainers

The top Five (5) gainers out of Twelve (12) stocks that appreciated in the market.

Symbol	Opening Price (XOF)	Closing Price (XOF)	Change
LNBB	4,045	4,100	3.67%
SGBC	37,800	38,900	2.91%
SDSC	2,910	3,085	2.83%
CABC	3,400	3,500	2.64%
BICC	31,100	31,700	2.09%

Top Five Losers

The top Five (5) losers out of Twenty-Seven (27) stocks that depreciated in the market.

Symbol	Opening Price (XOF)	Closing Price (XOF)	Change
UNLC	50,000	49,025	(7.50%)
BNBC	2,275	2,105	(7.47%)
STBC	21,995	20,900	(4.57%)
BOABF	8,400	8,150	(4.06%)
SDCC	13,795	13,400	(3.49%)

BRVM Performance Indicators

Headline	Value	1 Day	YTD
BRVM CI	549.56	(0.61%)	58.95%
Mkt Cap (XOF'bn)	21,191.78	(0.61%)	58.97%
Mkt Cap (\$'mn)	37,309.47	(0.53%)	56.45%
Value (XOF)	3,543,834,817.00	8.67%	N/A
Value (\$)	6,239,145.80	8.77%	
Vol (Units)	6,653,628.00	563.96%	
Mkt Breadth	0.4x	N/A	

Top Five Traded Volume

ETIT recorded the highest traded volume.

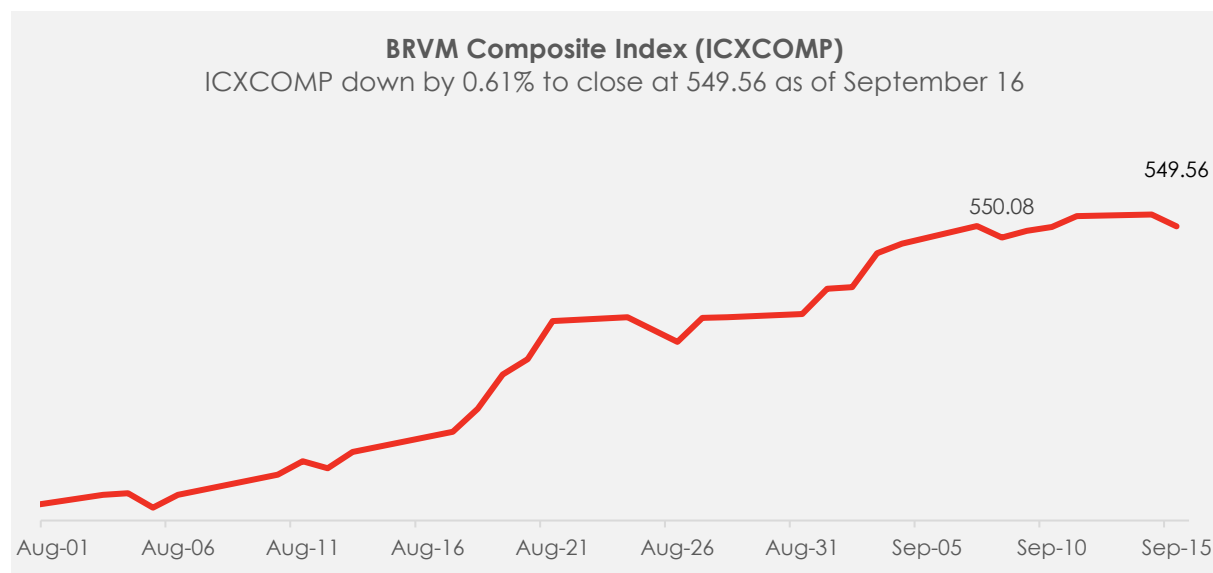
Symbol	Closing Price (XOF)	Daily Volume
ETIT	70	6,404,335
SNTS	38,800	29,386
CIEC	6,650	20,034
PRSC	4,450	29,193
SDSC	3,085	13,561

Top Five Traded Value

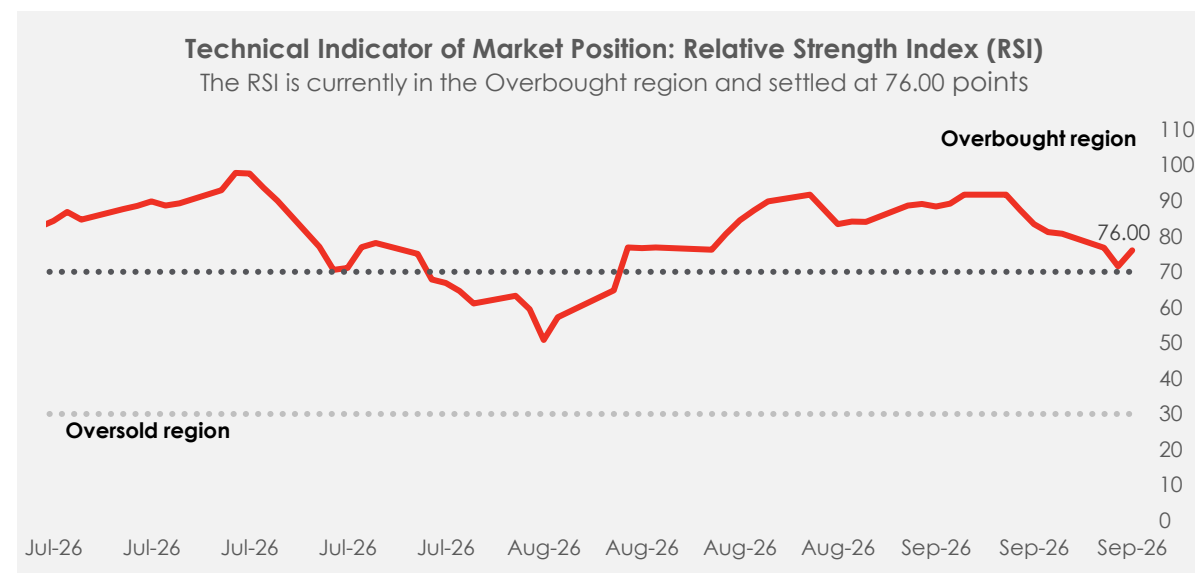
SGBC recorded the highest traded value.

Symbol	Closing Price (XOF)	Daily Value
SGBC	38,800	1,130,153,315
SNTS	38,900	476,469,650
STBC	70	436,334,852
SPHC	22,395	139,872,105
BOAC	6,650	133,859,090

BRVM Performance Indicators



Relative Strength Index (RSI)



Global Equities Market

Global equities closed higher on Wednesday, as investors positioned ahead of the Federal Reserve's policy decision.

Index	Current	1 Day Change	Week-to-Date Change	YTD
S&P 500	7,622.51	0.48%	(0.45%)	11.35%
Dow Jones	52,125.78	0.06%	(0.85%)	8.45%
Nasdaq	26,211.61	0.89%	(0.46%)	12.78%
FTSE 100	10,687.65	0.28%	0.35%	7.61%
NIKKEI	63,923.00	0.69%	1.34%	26.98%

Pan African Equities Market (ASI)

In the Pan-African equities market, performance was bearish.

Equities Market	Level	1 Day Change	YTD
BRVM	549.56	(0.61%)	58.95%
Egypt	54,822.66	(0.16%)	31.06%
Ghana	14,063.00	(2.02%)	60.30%
Morocco	400.86	(1.33%)	(5.93%)
MSCI FM	1,632.35	(0.80%)	11.82%
South Africa	113,551.10	(0.41%)	(1.97%)
Tunisia	19,054.66	(0.14%)	41.67%
Nigeria (NGX)	244,791.79	0.20%	57.31%

Sources: United Capital Research and Various Sources

Global Fixed Income Market

We observed bullish sentiments in the Global Fixed Income Market.

Index	Current	1 Day Change	Week-to-Date Change
US-10Y	5.0	(0.68%)	(0.26%)
UK-10Y	5.3	(1.49%)	(0.80%)
JP-10Y	3.0	(1.94%)	(0.34%)
DE-10Y	3.5	(0.71%)	0.18%

Global Currency Market

The US Dollar recorded positive performances against other major global currencies.

Currencies	Current	1 Day Change	Week-to-Date Change	YTD
GBP/USD	1.34	(0.20%)	(0.57%)	(0.24%)
EUR/USD	1.15	0.00%	(0.55%)	(2.35%)
JPY/USD	0.64	(0.08%)	(1.08%)	0.93%
CNY/USD	0.15	0.07%	0.00%	4.27%

Key:

YTD – Year to Date change



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WAEMU Region Office:

Asset Management WAEMU Region
Ucamwalstaff@unitedcapitalplcgroup.com

Director, Regional Operations (Africa)
Ejikeme.Okoli@unitedcapitalplcgroup.com

Managing Director, Africa operations
labas.bamba@unitedcapitalplcgroup.com

Research
research@unitedcapitalplcgroup.com

Nigeria Office:

Securities Trading
securities@unitedcapitalplcgroup.com

Asset Management
Assetmanagement@unitedcapitalplcgroup.com

Trustees
Trustees@unitedcapitalplcgroup.com

Investment Banking
InvestmentBanking@unitedcapitalplcgroup.com

Wealth Management
WealthManagement@unitedcapitalplcgroup.com