

BRVM Market Summary

On Tuesday, the BRVM (ICXCOMP) closed on a negative note following share price depreciation in BICC (-5.95%) and SCRC (-5.95%). As a result, the BRVM Composite Index (ICXCOMP) fell by 0.53% to close at 552.96 points. YTD returns settled at 59.93%, while market capitalisation closed at XOF21.32tn. Activity level in the market was positive as the total value of stocks traded appreciated by 46.45% to settle at XOF3.26bn. The total volume of stocks traded appreciated by 50.71% to settle at 1.00mn units.

Top Five Gainers

The top Five (5) gainers out of Fourteen (14) stocks that appreciated in the market.

Symbol	Opening Price (XOF)	Closing Price (XOF)	Change
SDCC	13,600	13,885	6.44%
SHEC	2,770	2,910	6.20%
SIVC	2,265	2,300	1.55%
NSBC	24,200	24,500	1.24%
TTLIC	3,280	3,285	1.23%

Top Five Losers

The top Five (5) losers out of Twenty-Six (26) stocks that depreciated in the market.

Symbol	Opening Price (XOF)	Closing Price (XOF)	Change
BICC	33,350	31,050	(5.95%)
SCRC	3,290	3,085	(5.95%)
SAFC	5,175	4,980	(4.23%)
BOAN	5,575	5,360	(3.86%)
NEIC	2,850	2,750	(3.34%)

BRVM Performance Indicators

Headline	Value	1 Day	YTD
BRVM CI	552.96	(0.53%)	59.93%
Mkt Cap (XOF'bn)	21,322.84	(0.53%)	59.95%
Mkt Cap (\$'mn)	37,507.19	(0.66%)	57.28%
Value (XOF)	3,260,947,683.00	46.45%	N/A
Value (\$)	5,736,055.73	46.25%	
Vol (Units)	1,002,115.00	50.71%	
Mkt Breadth	0.5x	N/A	

Top Five Traded Volume

ETIT recorded the highest traded volume.

Symbol	Closing Price (XOF)	Daily Volume
ETIT	71	733,730
BOAS	8,300	21,475
SCRC	3,085	20,475
SGBC	37,800	19,519
SNTS	39,245	16,189

Top Five Traded Value

SGBC recorded the highest traded value.

Symbol	Closing Price (XOF)	Daily Value
SGBC	39,000	462,612,530
SNTS	39,240	322,472,000
STBC	21,900	149,180,790
SPHC	8,100	109,333,295
BOAC	12,400	106,810,245

Global Equities Market

US stocks traded lower on Tuesday amid surging Treasury yields.

Index	Current	1 Day Change	Week-to-Date Change	YTD
S&P 500	7,608.01	(0.16%)	(0.64%)	11.14%
Dow Jones	52,121.59	(0.57%)	(0.86%)	8.44%
Nasdaq	26,154.46	(0.12%)	(0.68%)	12.53%
FTSE 100	10,666.51	(0.29%)	0.15%	7.40%
NIKKEI	63,484.10	(0.01%)	0.65%	26.11%

Pan African Equities Market (ASI)

In the Pan-African equities market, performance was mixed.

Equities Market	Level	1 Day Change	YTD
BRVM	552.96	(0.53%)	59.93%
Egypt	54,909.17	0.21%	31.27%
Ghana	14,332.59	(1.98%)	63.38%
Morocco	407.86	(0.68%)	(4.29%)
MSCI FM	1,644.41	(0.26%)	12.64%
South Africa	113,751.51	0.19%	(1.79%)
Tunisia	19,065.21	(0.29%)	41.75%
Nigeria (NGX)	244,304.51	0.41%	56.99%

Sources: United Capital Research and Various Sources

Global Fixed Income Market

We observed bearish sentiments in the Global Fixed Income Market.

Index	Current	1 Day Change	Week-to-Date Change
US-10Y	5.0	0.85%	0.56%
UK-10Y	5.4	0.52%	0.67%
JP-10Y	3.0	1.47%	1.61%
DE-10Y	3.5	(0.07%)	0.72%

Global Currency Market

The US Dollar recorded positive performances against other major global currencies.

Currencies	Current	1 Day Change	Week-to-Date Change	YTD
GBP/USD	1.35	(0.07%)	(0.21%)	0.12%
EUR/USD	1.15	(0.05%)	(0.50%)	(2.30%)
JPY/USD	0.64	(0.47%)	(1.02%)	0.99%
CNY/USD	0.15	(0.07%)	(0.07%)	4.20%

Key:

YTD – Year to Date change



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