

BRVM Market Summary

On Monday, the BRVM (ICXCOMP) closed on a positive note following share price appreciation in BNBC (+7.49%) and SHEC (+7.45%). As a result, the BRVM Composite Index (ICXCOMP) rose by 0.08% to close at 555.90 points. YTD returns settled at 60.78%, while market capitalisation closed at XOF21.44tn. Activity level in the market was mixed as the total value of stocks traded appreciated by 23.27% to settle at XOF2.23bn. Meanwhile, the total volume of stocks traded depreciated by 38.12% to settle at 0.66mn units.

Top Five Gainers

The top Five (5) gainers out of Seventeen (17) stocks that appreciated in the market.

Symbol	Opening Price (XOF)	Closing Price (XOF)	Change
BNBC	2,165	2,295	7.49%
SHEC	2,550	2,740	7.45%
PALC	8,300	8,600	3.61%
NEIC	2,750	2,845	3.45%
TTLS	3,900	4,000	2.83%

Top Five Losers

The top Five (5) losers out of Twenty (20) stocks that depreciated in the market.

Symbol	Opening Price (XOF)	Closing Price (XOF)	Change
SIVC	2,400	2,265	(5.63%)
SAFC	5,400	5,200	(3.70%)
BOABF	8,820	8,700	(3.23%)
SEMC	1,560	1,520	(2.56%)
SPHC	8,305	8,100	(2.41%)

BRVM Performance Indicators

Headline	Value	1 Day	YTD
BRVM CI	555.90	0.08%	60.78%
Mkt Cap (XOF'bn)	21,436.34	0.08%	60.80%
Mkt Cap (\$'mn)	37,756.65	(0.41%)	58.33%
Value (XOF)	2,226,722,330.00	23.27%	N/A
Value (\$)	3,922,012.03	22.67%	
Vol (Units)	664,919.00	(38.12%)	
Mkt Breadth	0.9x	N/A	

Top Five Traded Volume

ETIT recorded the highest traded volume.

Symbol	Closing Price (XOF)	Daily Volume
ETIT	71	454,550
SCRC	3,280	19,169
SDSC	3,090	14,059
SPHC	8,100	13,355
SGBC	39,000	11,894

Top Five Traded Value

SGBC recorded the highest traded value.

Symbol	Closing Price (XOF)	Daily Value
SGBC	39,000	462,612,530
SNTS	39,240	322,472,000
STBC	21,900	149,180,790
SPHC	8,100	109,333,295
BOAC	12,400	106,810,245

Global Equities Market

US stocks fell today as markets priced in a high probability that the Federal Reserve will raise rates this week.

Index	Current	1 Day Change	Week-to-Date Change	YTD
S&P 500	7,600.01	(0.74%)	(0.74%)	11.02%
Dow Jones	52,459.84	(0.22%)	(0.22%)	9.15%
Nasdaq	26,070.68	(1.00%)	(1.00%)	12.17%
FTSE 100	10,720.36	0.66%	0.66%	7.94%
NIKKEI	63,492.99	0.66%	0.66%	26.13%

Pan African Equities Market (ASI)

In the Pan-African equities market, performance was bearish.

Equities Market	Level	1 Day Change	YTD
BRVM	555.90	0.08%	60.78%
Egypt	54,796.55	(1.56%)	31.00%
Ghana	14,483.46	(0.87%)	65.10%
Morocco	412.60	(0.75%)	(3.17%)
MSCI FM	1,648.62	(0.76%)	12.93%
South Africa	113,899.33	(1.10%)	(1.67%)
Tunisia	19,121.01	1.03%	42.16%
Nigeria (NGX)	243,299.24	0.10%	56.35%

Sources: United Capital Research and Various Sources

Global Fixed Income Market

We observed bearish sentiments in the Global Fixed Income Market.

Index	Current	1 Day Change	Week-to-Date Change
US-10Y	5.0	0.85%	0.44%
UK-10Y	5.4	1.24%	1.24%
JP-10Y	3.0	0.27%	0.27%
DE-10Y	3.5	1.04%	1.04%

Global Currency Market

The US Dollar recorded positive performances against other major global currencies.

Currencies	Current	1 Day Change	Week-to-Date Change	YTD
GBP/USD	1.35	(0.38%)	(0.34%)	(0.01%)
EUR/USD	1.15	(0.53%)	(0.59%)	(2.39%)
JPY/USD	0.65	(0.99%)	(0.91%)	1.10%
CNY/USD	0.15	0.00%	0.00%	4.27%

Key:

YTD – Year to Date change



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