

BRVM Market Summary

On Friday, the BRVM (ICXCOMP) closed on a positive note following share price appreciation in SIVC (+4.35%) and SPHC (+3.04%). As a result, the BRVM Composite Index (ICXCOMP) rose by 0.49% to close at 555.48 points. YTD returns settled at 60.66%, while market capitalisation closed at XOF21.42tn. Activity level in the market was negative as the total value of stocks traded depreciated by 32.65% to settle at XOF1.81bn. The total volume of stocks traded depreciated by 41.26% to settle at 1.07mn units.

Top Five Gainers

The top Five (5) gainers out of Twenty-Three (23) stocks that appreciated in the market.

Symbol	Opening Price (XOF)	Closing Price (XOF)	Change
SIVC	2,330	2,400	4.35%
SPHC	8,055	8,300	3.04%
ECOC	16,800	17,285	2.89%
BICB	10,205	10,450	2.45%
ABJC	3,995	4,095	2.25%

Top Five Losers

The top Five (5) losers out of Fifteen (15) stocks that depreciated in the market.

Symbol	Opening Price (XOF)	Closing Price (XOF)	Change
ORGT	3,300	3,205	(2.88%)
NEIC	2,825	2,750	(2.65%)
SDSC	3,095	3,030	(1.94%)
SCRC	3,350	3,290	(1.79%)
SAFC	5,485	5,400	(1.64%)

BRVM Performance Indicators

Headline	Value	1 Day	YTD
BRVM CI	555.48	0.49%	60.66%
Mkt Cap (XOF'bn)	21,420.09	0.49%	60.68%
Mkt Cap (\$'mn)	37,911.66	0.14%	58.98%
Value (XOF)	1,806,374,744.00	(32.65%)	N/A
Value (\$)	3,197,123.44	(32.89%)	
Vol (Units)	1,074,614.00	(41.26%)	
Mkt Breadth	1.5x	N/A	

Top Five Traded Volume

ETIT recorded the highest traded volume.

Symbol	Closing Price (XOF)	Daily Volume
ETIT	70	895,855
BICB	10,450	21,829
SCRC	3,290	11,241
SAFC	5,400	9,665
BOAS	8,200	7,918

Top Five Traded Value

SNTS recorded the highest traded value.

Symbol	Closing Price (XOF)	Daily Value
SNTS	39,275	273,989,600
BICB	10,450	226,786,350
SGBC	38,500	182,138,485
ECOC	17,285	64,952,255
BOAC	12,400	66,758,280

Global Equities Market

US stocks rose today due to AI stock rebounds, and renewed investor confidence in technology and banking stocks.

Index	Current	1 Day Change	Week-to-Date Change	YTD
S&P 500	7,658.01	0.87%	(0.78%)	11.87%
Dow Jones	52,653.25	1.13%	(1.42%)	9.55%
Nasdaq	26,296.89	0.82%	(0.79%)	13.14%
FTSE 100	10,692.67	0.79%	(1.28%)	7.67%
NIKKEI	64,011.34	(1.93%)	(1.55%)	27.16%

Pan African Equities Market (ASI)

In the Pan-African equities market, performance was bearish.

Equities Market	Level	1 Day Change	YTD
BRVM	555.48	0.49%	60.66%
Egypt	56,280.17	0.00%	34.55%
Ghana	14,602.00	(0.60%)	66.45%
Morocco	417.97	(0.47%)	(1.91%)
MSCI FM	1,662.67	(0.75%)	13.90%
South Africa	115,538.47	0.47%	(0.25%)
Tunisia	18,929.42	(0.84%)	40.74%
Nigeria (NGX)	243,052.74	0.28%	56.19%

Sources: United Capital Research and Various Sources

Global Fixed Income Market

We observed mixed sentiments in the Global Fixed Income Market.

Index	Current	1 Day Change	Week-to-Date Change
US-10Y	4.9	(0.28%)	3.05%
UK-10Y	5.3	(0.77%)	3.94%
JP-10Y	3.0	2.65%	2.75%
DE-10Y	3.5	0.45%	5.23%

Global Currency Market

The US Dollar recorded negative performances against other major global currencies.

Currencies	Current	1 Day Change	Week-to-Date Change	YTD
GBP/USD	1.35	0.08%	(0.01%)	0.34%
EUR/USD	1.16	(0.06%)	(0.09%)	(1.78%)
JPY/USD	0.65	0.69%	1.84%	2.12%
CNY/USD	0.15	0.00%	0.07%	4.27%

Key:

YTD – Year to Date change



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