

BRVM Market Summary

On Thursday, the BRVM (ICXCOMP) closed on a positive note following share price appreciation in NEIC (+7.41%) and SAFC (+5.98%). As a result, the BRVM Composite Index (ICXCOMP) rose by 0.18% to close at 552.75 points. YTD returns settled at 59.87%, while market capitalisation closed at XOF21.31tn. Activity level in the market was mixed as the total value of stocks traded depreciated by 15.19% to settle at XOF2.68bn. Meanwhile, the total volume of stocks traded appreciated by 84.25% to settle at 1.83mn units.

Top Five Gainers

The top Five (5) gainers out of Twenty-Three (23) stocks that appreciated in the market.

Symbol	Opening Price (XOF)	Closing Price (XOF)	Change
NEIC	2,500	2,825	7.41%
SAFC	5,180	5,490	5.98%
STAC	2,500	2,580	3.20%
SMBC	18,025	18,500	2.81%
BOAM	7,005	7,195	2.71%

Top Five Losers

The top Five (5) losers out of Fifteen (15) stocks that depreciated in the market.

Symbol	Opening Price (XOF)	Closing Price (XOF)	Change
ECOC	17,300	16,800	(5.06%)
BICC	34,000	32,600	(4.12%)
CIEC	7,400	7,100	(4.05%)
LNBB	4,000	3,950	(2.47%)
SDCC	14,490	13,230	(2.00%)

BRVM Performance Indicators

Headline	Value	1 Day	YTD
BRVM CI	552.75	0.18%	59.87%
Mkt Cap (XOF'bn)	21,314.89	0.18%	59.89%
Mkt Cap (\$'mn)	37,859.48	0.18%	58.76%
Value (XOF)	2,682,170,190.00	(15.19%)	N/A
Value (\$)	4,764,067.83	(15.19%)	
Vol (Units)	1,829,366.00	84.25%	
Mkt Breadth	1.5x	N/A	

Top Five Traded Volume

ETIT recorded the highest traded volume.

Symbol	Closing Price (XOF)	Daily Volume
ETIT	70	1,587,258
SPHC	8,055	21,716
BICB	10,200	20,082
SNTS	39,005	14,503
BOAC	12,400	13,458

Top Five Traded Value

SNTS recorded the highest traded value.

Symbol	Closing Price (XOF)	Daily Value
SNTS	39,005	562,663,070
BICB	10,200	203,430,200
SPHC	8,055	174,659,285
BOAC	12,400	167,459,185
ECOC	16,800	132,291,460

Global Equities Market

US stocks opened lower on Thursday, after a key producer inflation report showed an acceleration in headline figures in August.

Index	Current	1 Day Change	Week-to-Date Change	YTD
S&P 500	7,593.18	(0.57%)	(1.62%)	10.92%
Dow Jones	52,199.23	(0.35%)	(2.27%)	8.61%
Nasdaq	26,023.76	(0.87%)	(1.82%)	11.97%
FTSE 100	10,642.61	(0.26%)	(1.74%)	7.16%
NIKKEI	65,270.95	0.20%	0.38%	29.66%

Pan African Equities Market (ASI)

In the Pan-African equities market, performance was bearish.

Equities Market	Level	1 Day Change	YTD
BRVM	552.75	0.18%	59.87%
Egypt	56,280.17	(0.39%)	34.55%
Ghana	14,622.00	(0.88%)	66.68%
Morocco	419.85	(0.29%)	(1.47%)
MSCI FM	1,676.69	(0.35%)	14.86%
South Africa	114,988.83	(1.31%)	(0.73%)
Tunisia	19,050.59	(0.52%)	41.64%
Nigeria (NGX)	242,368.68	0.06%	55.75%

Sources: United Capital Research and Various Sources

Global Fixed Income Market

We observed bearish sentiments in the Global Fixed Income Market.

Index	Current	1 Day Change	Week-to-Date Change
US-10Y	4.9	1.41%	2.53%
UK-10Y	5.3	1.47%	3.98%
JP-10Y	2.9	1.53%	0.58%
DE-10Y	3.5	1.35%	4.40%

Global Currency Market

The US Dollar recorded positive performances against other major global currencies.

Currencies	Current	1 Day Change	Week-to-Date Change	YTD
GBP/USD	1.35	(0.29%)	(0.11%)	0.24%
EUR/USD	1.16	(0.27%)	(0.09%)	(1.79%)
JPY/USD	0.65	(0.32%)	1.44%	1.71%
CNY/USD	0.15	0.00%	0.07%	4.27%

Key:

YTD – Year to Date change



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