

BRVM Market Summary

On Tuesday, the BRVM (ICXCOMP) closed on a positive note following share price appreciation in SAFC (+5.08%) and BICB (+5.06%). As a result, the BRVM Composite Index (ICXCOMP) rose by 1.19% to close at 537.25 points. YTD returns settled at 55.39%, while market capitalisation closed at XOF20.72tn. Activity level in the market was positive as the total value of stocks traded appreciated by 16.98% to settle at XOF 3.13bn. The total volume of stocks traded appreciated by 17.90% to settle at 1.63mn units.

Top Five Gainers

The top Five (5) gainers out of Thirty-One (31) stocks that appreciated in the market.

Symbol	Opening Price (XOF)	Closing Price (XOF)	Change
SAFC	5,900	6,200	5.08%
BICB	8,900	9,350	5.06%
BNBC	2,300	2,400	4.58%
SDSC	2,775	2,925	4.46%
CBIBF	29,630	30,605	3.29%

Top Five Losers

The top Five (5) losers out of Eleven (11) stocks that depreciated in the market.

Symbol	Opening Price (XOF)	Closing Price (XOF)	Change
CFAC	1,740	1,680	(3.45%)
NTLC	16,750	16,200	(3.28%)
FTSC	2,155	2,090	(3.02%)
SDCC	13,000	12,750	(1.89%)
PALC	9,400	9,260	(1.44%)

BRVM Performance Indicators

Headline	Value	1 Day	YTD
BRVM CI	537.25	1.19%	55.39%
Mkt Cap (XOF'bn)	20,717.12	1.19%	55.41%
Mkt Cap (\$'mn)	36,618.86	1.19%	53.55%
Value (XOF)	3,134,009,378.00	16.98%	N/A
Value (\$)	5,539,565.85	16.98%	
Vol (Units)	1,632,154.00	17.90%	
Mkt Breadth	2.8x	N/A	

Top Five Traded Volume

ETIT recorded the highest traded volume.

Symbol	Closing Price (XOF)	Daily Volume
ETIT	68	1,309,060
SIBC	9,200	43,584
LNBB	4,005	30,375
BOAS	8,250	26,600
BOAC	12,495	19,191

Top Five Traded Value

SNTS recorded the highest traded value.

Symbol	Closing Price (XOF)	Daily Value
SNTS	37,000	550,447,130
SIBC	9,200	396,739,025
SGBC	38,040	288,007,980
BOAC	12,495	237,487,135
BOAS	8,250	220,562,790

Global Equities Market

Wall Street, on Tuesday, pared opening losses after economic data pointed to continued resilience in the US labour market.

Index	Current	1 Day Change	Week-to-Date Change	YTD
S&P 500	7,634.21	(0.68%)	(1.01%)	11.52%
Dow Jones	52,886.02	(0.56%)	(1.26%)	10.03%
Nasdaq	26,021.32	(1.33%)	(1.44%)	11.96%
FTSE 100	10,795.19	(0.27%)	(0.27%)	8.70%
NIKKEI	66,215.34	(0.15%)	2.12%	31.54%

Pan African Equities Market (ASI)

In the Pan-African equities market, performance was bullish.

Equities Market	Level	1 Day Change	YTD
BRVM	537.25	1.19%	55.39%
Egypt	55,431.29	1.03%	32.52%
Ghana	14,896.00	(1.20%)	69.80%
Morocco	415.55	(0.37%)	(2.48%)
MSCI FM	1,679.15	0.21%	15.02%
South Africa	116,118.75	(0.12%)	0.25%
Tunisia	19,591.85	0.96%	45.66%
Nigeria (NGX)	246,082.63	0.77%	58.14%

Sources: United Capital Research and Various Sources

Global Fixed Income Market

We observed bearish sentiments in the Global Fixed Income Market.

Index	Current	1 Day Change	Week-to-Date Change
US-10Y	4.8	0.23%	1.08%
UK-10Y	5.2	2.38%	2.38%
JP-10Y	3.0	1.53%	1.88%
DE-10Y	3.3	0.43%	1.98%

Global Currency Market

The US Dollar recorded a bullish performance against other major global currencies.

Currencies	Current	1 Day Change	Week-to-Date Change	YTD
GBP/USD	1.35	(0.03%)	0.03%	0.51%
EUR/USD	1.16	(0.13%)	0.12%	(1.79%)
JPY/USD	0.62	(0.21%)	0.03%	(2.13%)
CNY/USD	0.15	0.00%	0.07%	4.06%

Key:

YTD – Year to Date change



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