United Capital

Daily Domestic Equities and Global Markets Snapshot

31 August 2026

Equity Market Summary

Today, the Nigerian Exchange Market closed on a positive note largely due to share price appreciation in ACCESSCORP (+8.81%) and ZENITHBANK (+5.29%). As a result, the benchmark Nigerian Exchange All-Share Index (NGX-ASI) rose by 1.20% to settle at 244,199.39 points. Year to date returns rose to settle at 56.93%, while market capitalisation also rose by 1.20% to close at N157.74tn ($118.34bn). Activity level in the market was positive with the total value of stocks traded rising by 29.56% to settle at N38.70bn. The total volume of stocks traded rose by 0.17% to settle at 606.19mn units.

Note: The difference between the NGX-ASI and market capitalisation daily changes was due to supplementary listing in Sterling Financial Holdings, Sovereign Trust Insurance, Sunu Assurances and Coronation Insurance Plc.

Top Five Gainers

The top Five (5) gainers out of Forty-Two (42) stocks that appreciated in the market today.

Symbol	Opening Price (N)	Closing Price (N)	Change
OMATEK	1.50	1.65	10.00%
IKEJAHOTEL	38.70	42.55	9.95%
SOVRENINS	1.71	1.88	9.94%
SUNUASSUR	2.84	3.12	9.86%
ROYALEX	0.88	0.96	9.09%

Top Five Losers

The top Five (5) losers out of Sixteen (16) stocks that depreciated in the market today.

Symbol	Opening Price (N)	Closing Price (N)	Change
ABBEYBANK	8.50	7.70	(9.41%)
AVACAP	6.50	6.00	(7.69%)
FTNCOCOA	8.00	7.50	(6.25%)
TANTALIZER	4.02	3.82	(4.98%)
CONHALLPLC	6.30	6.01	(4.60%)

Sources: NGX, United Capital Research and Various Sources

NGX ASI Performance Indicators

Headline	Value	1 Day Change	YTD
NGX ASI	244,199.39	1.20%	56.93%
Mkt. Cap (₦'bn)	157,739.20	1.23%	58.73%
Mkt. Cap ($'mn)	118,339.31	1.56%	70.97%
Value (N'mn)	38,703.92	29.56%	N/A
Value ($'mn)	29.04	29.99%	
Volume (units 'mn)	606.19	0.17%	
Deals	53,471.00	39.17%	
Market Breadth	2.6x	N/A	

Top Five Traded Volume

ACCESSCORP recorded the highest traded volume.

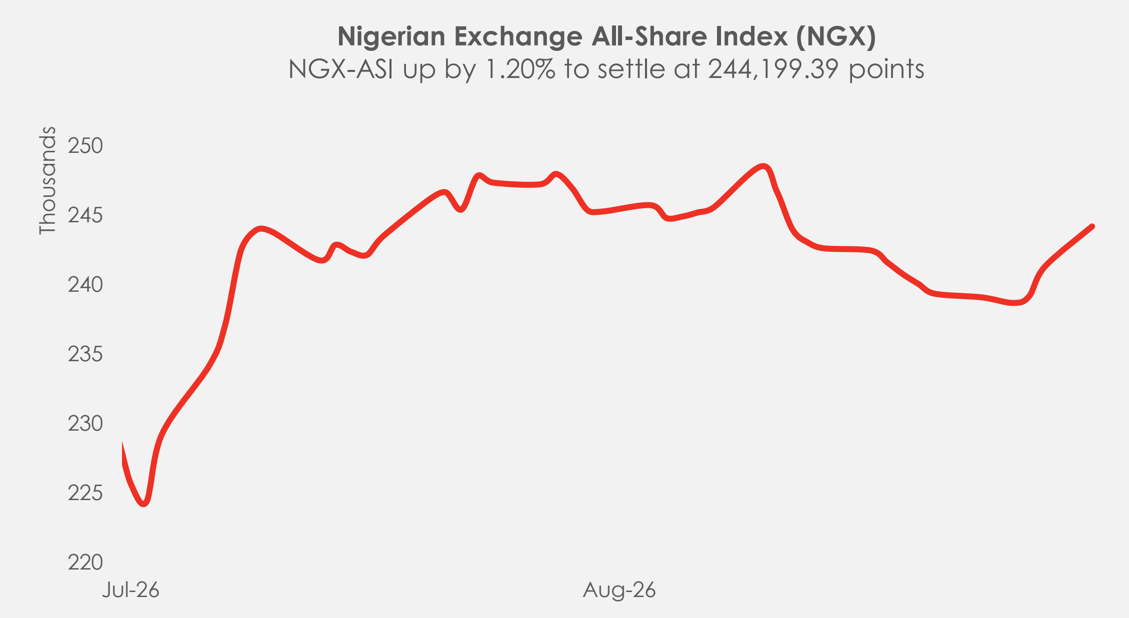
Symbol	Closing Price (N)	Daily Volume (Units)
ACCESSCORP	32.10	126,537,009.00
GTCO	133.00	33,178,433.00
UBA	47.35	31,489,551.00
NB	75.00	31,245,501.00
VERITASKAP	1.15	28,981,233.00

Top Five Traded Value

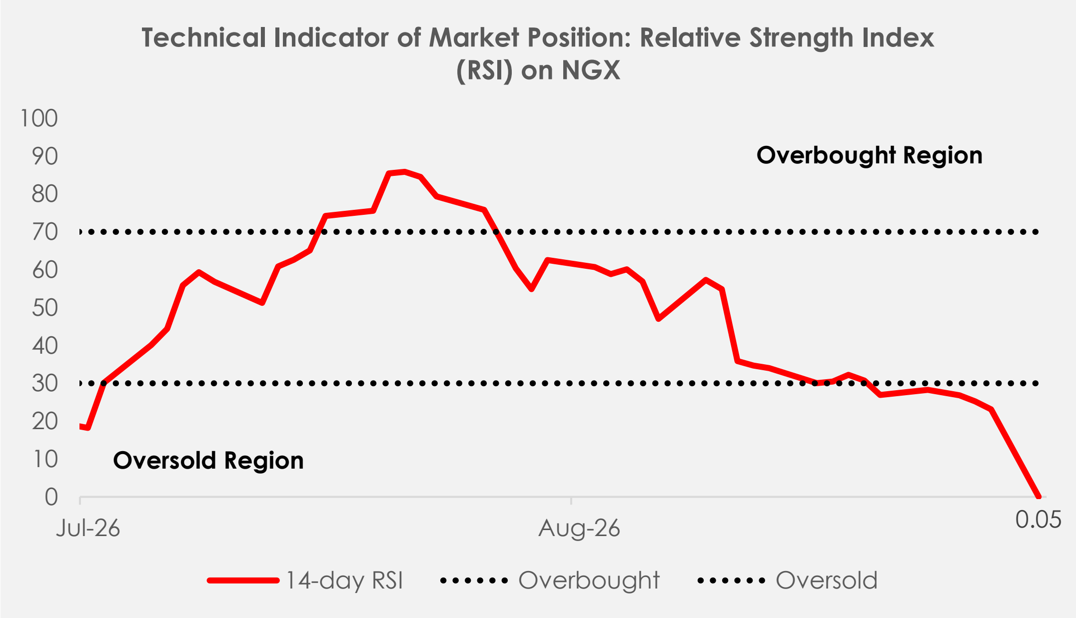
MTNN recorded the highest traded value.

Symbol	Closing Price (N)	Daily Value (N)
MTNN	807.00	5,720,981,857.40
GTCO	133.00	4,434,806,382.50
ACCESSCORP	32.10	3,949,132,309.25
ARADEL	1,415.00	3,313,973,807.90
ZENITHBANK	127.40	3,201,957,678.70

NGX ASI Performance Indicators



Relative Strength Index (RSI)



Sources: NGX, United Capital Research and Various Sources

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Global Equities Market

Wall Street slips as oil prices surge on as a result of escalations seen in tensions between US-Iran.

Index	Current	1 Day Change	Week-to-Date Change	YTD
S&P 500	7,680.26	(0.41%)	(0.41%)	12.19%
Dow Jones	53,285.22	(0.51%)	(0.51%)	10.86%
Nasdaq	26,291.32	(0.42%)	(0.42%)	13.12%
FTSE 100	10,824.26	0.00%	0.00%	8.99%
NIKKEI	66,311.93	2.26%	2.26%	31.73%

Pan African Equities Market (ASI)

In the Pan-African equities market, performance was bearish.

Equities Market	Level	1 Day Change	YTD
BRVM	530.06	0.02%	53.31%
Egypt	54,866.04	(0.13%)	31.17%
Ghana	14,958.74	(0.41%)	70.51%
Morocco	419.81	(0.83%)	(1.48%)
MSCI FM	1,677.22	(0.70%)	14.89%
South Africa	116,911.12	(1.07%)	0.93%
Tunisia	19,406.31	(0.23%)	44.29%
Nigeria (NGX)	244,199.39	1.20%	56.93%

Sources: United Capital Research and Various Sources

Global Fixed Income Market

We observed bearish sentiments in the Global Fixed Income Market.

Index	Current	1 Day Change	Week-to-Date Change
US-10Y	4.8	1.00%	1.00%
UK-10Y	5.1	0.00%	0.00%
JP-10Y	2.9	0.27%	0.27%
DE-10Y	3.3	1.42%	1.42%

Global Currency Market

The US Dollar recorded a bearish performance against other major global currencies.

Currencies	Current	1 Day Change	Week-to-Date Change	YTD
GBP/USD	1.35	(0.01%)	(0.01%)	0.47%
EUR/USD	1.16	0.07%	0.07%	(1.84%)
JPY/USD	0.63	0.17%	0.17%	(1.99%)
CNY/USD	0.15	0.07%	0.07%	4.06%

Key:

YTD – Year to Date change

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