United Capital

Daily Domestic Equities and Global Markets Snapshot

28 August 2026

Equity Market Summary

Today, the Nigerian Exchange Market closed on a positive note largely due to share price appreciation in SEPLAT (+10.00%) and FIRSTHOLDCO (+7.41%). As a result, the benchmark Nigerian Exchange All-Share Index (NGX-ASI) rose by 0.90% to settle at 241,298.47 points. Year to date returns rose to settle at 55.06%, while market capitalisation also rose by 0.90% to close at N155.83tn ($116.52bn). Activity level in the market was mixed with the total value of stocks traded falling by 15.01% to settle at N29.87bn. Meanwhile, the total volume of stocks traded rose by 21.04% to settle at 605.17mn units.

NGX ASI Performance Indicators

Headline	Value	1 Day Change	YTD
NGX ASI	241,298.47	0.90%	55.06%
Mkt. Cap (₦'bn)	155,825.95	0.90%	56.80%
Mkt. Cap ($'mn)	116,523.68	0.99%	68.35%
Value (N'mn)	29,872.54	(15.01%)	N/A
Value ($'mn)	22.34	(14.92%)	
Volume (units 'mn)	605.17	21.04%	
Deals	38,421.00	(16.28%)	
Market Breadth	1.7x	N/A	

Top Five Gainers

The top Five (5) gainers out of Thirty-Three (33) stocks that appreciated in the market today.

Symbol	Opening Price (N)	Closing Price (N)	Change
SEPLAT	11,200.60	12,320.60	10.00%
TRANSCOHOT	241.90	265.50	9.76%
OMATEK	1.37	1.50	9.49%
DAARCOMM	1.38	1.51	9.42%
UPL	5.25	5.70	8.57%

Top Five Losers

The top Five (5) losers out of Nineteen (19) stocks that depreciated in the market today.

Symbol	Opening Price (N)	Closing Price (N)	Change
TOTAL	640.00	576.00	(10.00%)
HMCALL	4.10	3.74	(8.78%)
ETRANZACT	14.50	13.25	(8.62%)
AUSTINLAZ	2.70	2.50	(7.41%)
AVACAP	7.00	6.50	(7.14%)

Sources: NGX, United Capital Research and Various Sources

Top Five Traded Volume

JAIZBANK recorded the highest traded volume.

Symbol	Closing Price (N)	Daily Volume (Units)
JAIZBANK	7.95	210,707,490.00
ACCESSCORP	29.50	42,330,684.00
ZENITHBANK	121.00	41,871,579.00
INTENEGINS	2.84	35,574,376.00
CHAMS	3.98	34,330,501.00

Top Five Traded Value

TRANSCOHOT recorded the highest traded value.

Symbol	Closing Price (N)	Daily Value (N)
TRANSCOHOT	265.50	5,999,818,460.80
ZENITHBANK	121.00	5,030,379,518.40
GTCO	129.00	2,401,310,910.70
FIRSTHOLDCO	145.00	2,107,104,364.40
MTNN	774.00	2,050,638,055.70

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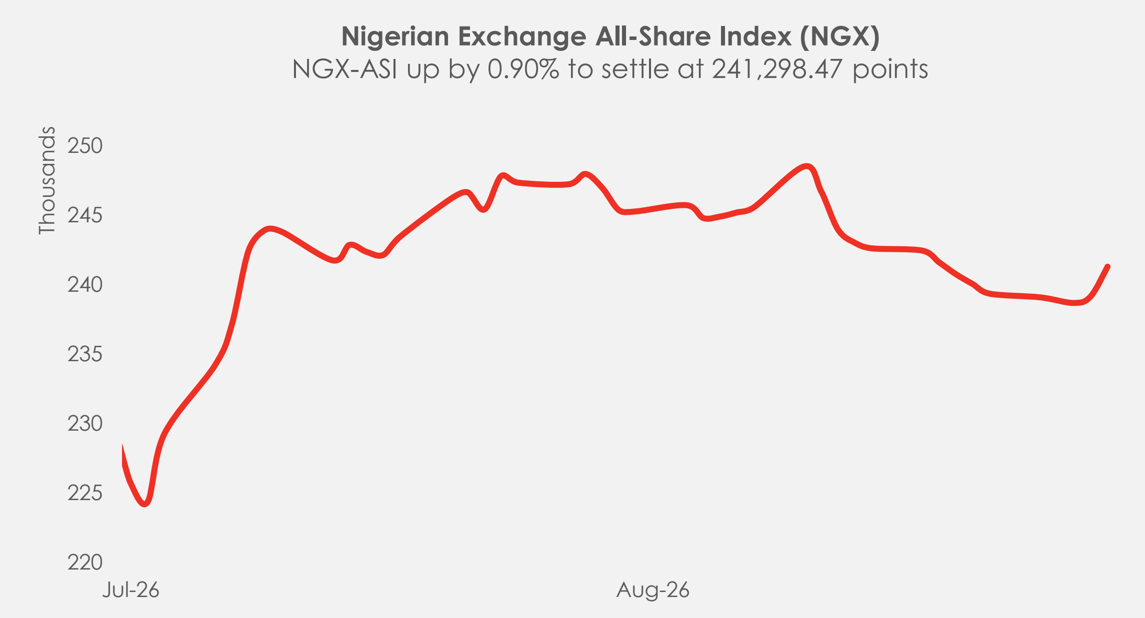
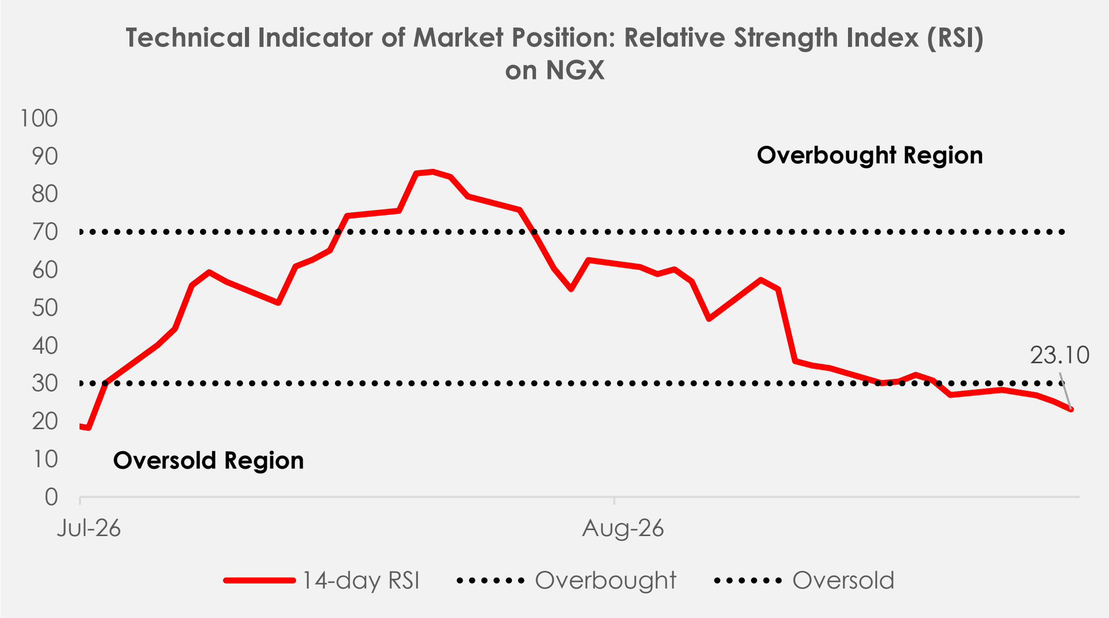
NGX ASI Performance Indicators



Relative Strength Index (RSI)



Sources: NGX, United Capital Research and Various Sources

Global Equities Market

US stocks were mixed on Friday as tech shares trimmed yesterday's rally, while broader sectors edged higher.

Index	Current	1 Day Change	Week-to-Date Change	YTD
S&P 500	7,736.82	0.08%	0.81%	13.02%
Dow Jones	53,724.37	0.29%	0.84%	11.78%
Nasdaq	26,532.79	(0.03%)	1.35%	14.16%
FTSE 100	10,814.76	0.21%	(0.02%)	8.89%
NIKKEI	66,405.56	0.41%	0.59%	31.92%

Pan African Equities Market (ASI)

In the Pan-African equities market, performance was bullish.

Equities Market	Level	1 Day Change	YTD
BRVM	529.94	1.15%	53.27%
Egypt	55,106.54	0.00%	31.74%
Ghana	14,982.00	(0.12%)	70.78%
Morocco	425.64	(0.06%)	(0.11%)
MSCI FM	1,694.44	0.08%	16.07%
South Africa	118,021.40	1.04%	1.89%
Tunisia	19,450.38	(0.16%)	44.61%
Nigeria (NGX)	241,298.47	0.90%	55.06%

Sources: United Capital Research and Various Sources

Global Fixed Income Market

We observed bearish sentiments in the Global Fixed Income Market.

Index	Current	1 Day Change	Week-to-Date Change
US-10Y	4.7	0.17%	(1.22%)
UK-10Y	5.0	0.14%	(0.33%)
JP-10Y	2.9	1.18%	1.67%
DE-10Y	3.3	0.36%	0.14%

Global Currency Market

The US Dollar recorded a positive performance against other major global currencies.

Currencies	Current	1 Day Change	Week-to-Date Change	YTD
GBP/USD	1.36	(0.11%)	(0.37%)	0.80%
EUR/USD	1.16	(0.06%)	(0.27%)	(1.41%)
JPY/USD	0.63	(0.23%)	(0.20%)	(1.86%)
CNY/USD	0.15	0.00%	0.00%	4.06%

Key:

YTD – Year to Date change

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