United Capital

# Daily Domestic Equities and Global Markets Snapshot

26 August 2026

## Equity Market Summary

Today, the Nigerian Exchange Market closed on a negative note largely due to share price depreciation in ZENITHBANK (-2.13%) and WEMABANK(-1.55%). As a result, the benchmark Nigerian Exchange All-Share Index (NGX-ASI) fell by 0.17% to settle at 238,682.92 points. Year to date returns fell to settle at 53.38%, while market capitalisation fell by 0.17% to close at N154.14tn ($114.43bn). Activity level in the market was positive with the total value of stocks traded rising and the total volume of stocks traded rising by 44.90% and 9.67% to settle at N34.52bn and 733.35bn units respectively.

## NGX ASI Performance Indicators

| Headline | Value | 1 Day Change | YTD |
|---|---|---|---|
| NGX ASI | 238,682.92 | (0.17%) | 53.38% |
| Mkt. Cap (₦'bn) | 154,136.87 | (0.17%) | 55.10% |
| Mkt. Cap ($'mn) | 114,431.45 | (0.17%) | 65.33% |
| Value (N'mn) | 34,524.11 | 44.90% | N/A |
| Value ($'mn) | 25.63 | 44.90% | |
| Volume (units 'mn) | 733.35 | 9.67% | |
| Deals | 49,210.00 | 7.23% | |
| Market Breadth | 0.4x | N/A | |

## Top Five Gainers

The top Five (5) gainers out of Sixteen (16) stocks that appreciated in the market today.

| Symbol | Opening Price (N) | Closing Price (N) | Change |
|---|---|---|---|
| NEIMETH | 7.25 | 7.95 | 9.66% |
| NEM | 30.00 | 32.00 | 6.67% |
| REGALINS | 0.80 | 0.85 | 6.25% |
| LINKASSURE | 1.78 | 1.88 | 5.62% |
| CMFC | 2.82 | 2.90 | 2.84% |

## Top Five Losers

The top Five (5) losers out of Forty-One (41) stocks that depreciated in the market today.

| Symbol | Opening Price (N) | Closing Price (N) | Change |
|---|---|---|---|
| FIDSON | 93.55 | 84.20 | (9.99%) |
| FTNCOCOA | 8.65 | 7.79 | (9.94%) |
| INTENEGINS | 3.49 | 3.15 | (9.74%) |
| LIVESTOCK | 7.95 | 7.20 | (9.43%) |
| OMATEK | 1.38 | 1.25 | (9.42%) |

## Top Five Traded Volume

FTGINSURE recorded the highest traded volume.

| Symbol | Closing Price (N) | Daily Volume (Units) |
|---|---|---|
| FTGINSURE | 1.96 | 134,006,187.00 |
| FIRSTHOLDCO | 129.00 | 88,939,038.00 |
| ACCESSCORP | 27.55 | 32,657,508.00 |
| ZENITHBANK | 119.40 | 30,869,122.00 |
| VERITASKAP | 1.18 | 28,627,408.00 |

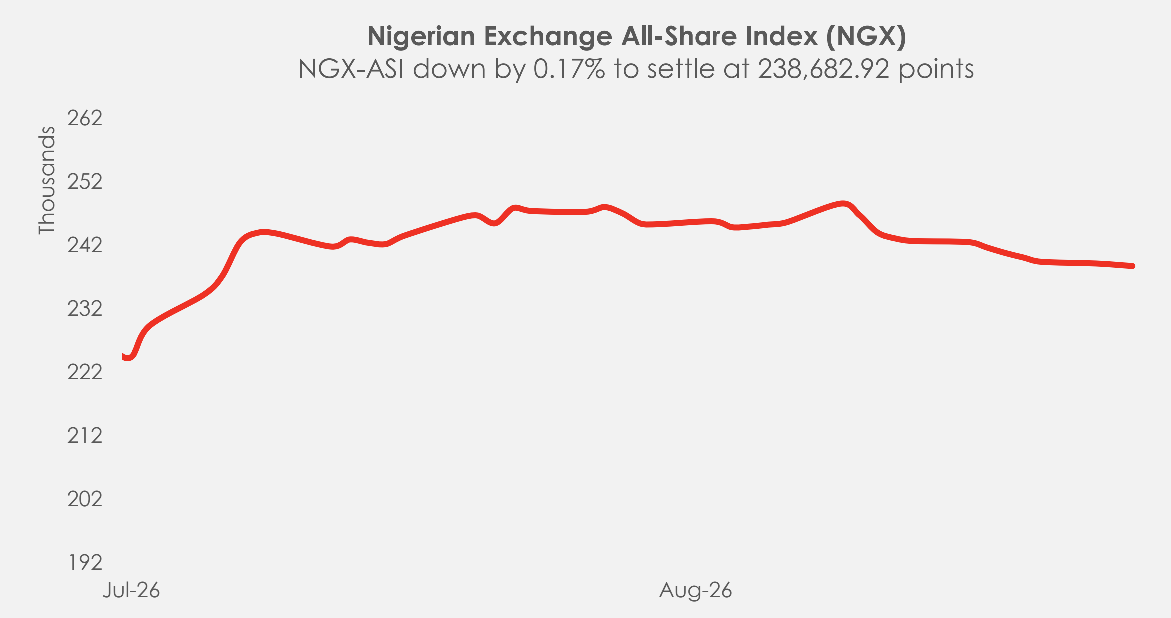
## Top Five Traded Value

FIRSTHOLDCO recorded the highest traded value.

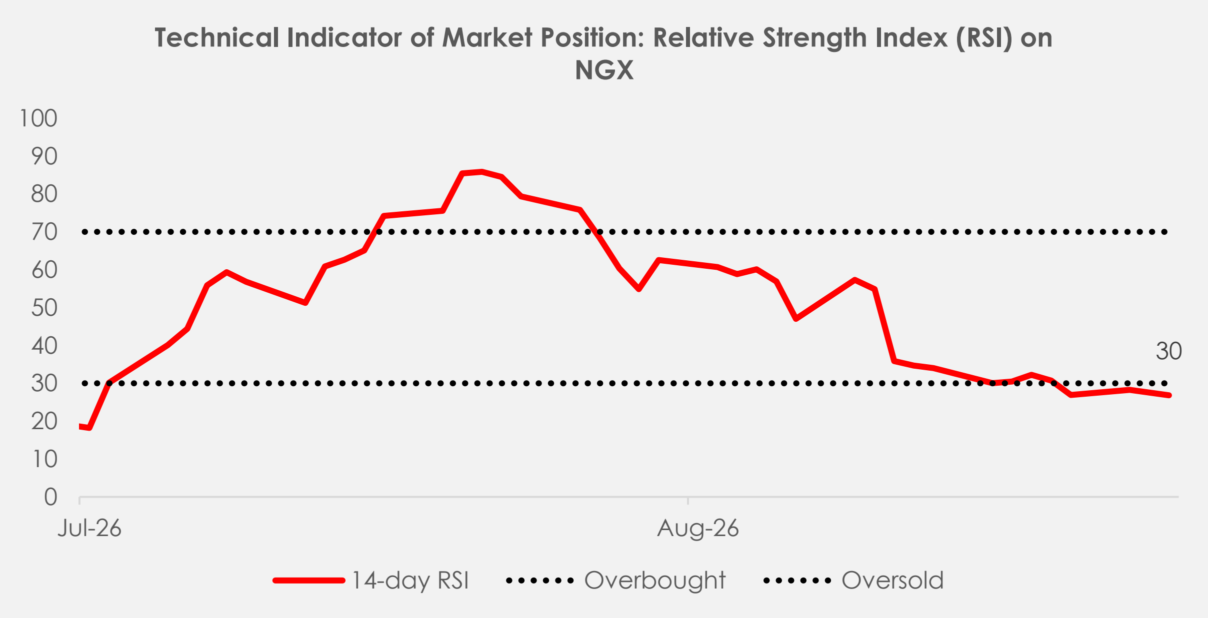
| Symbol | Closing Price (N) | Daily Value (N) |
|---|---|---|
| FIRSTHOLDCO | 129.00 | 11,061,013,324.90 |
| ZENITHBANK | 119.40 | 3,712,428,162.70 |
| GTCO | 127.60 | 2,840,057,382.90 |
| SEPLAT | 11,200.60 | 2,684,187,806.30 |
| MTNN | 779.00 | 2,369,796,058.70 |

*Sources: NGX, United Capital Research and Various Sources*

### NGX ASI Performance Indicators




### Relative Strength Index (RSI)




*Sources: NGX, United Capital Research and Various Sources*

## Global Equities Market

US stocks were higher on Wednesday as companies anticipate key metric data is believed to come in positive

| Index | Current | 1 Day Change | Week-to-Date Change | YTD |
|---|---|---|---|---|
| S&P 500 | 7,667.91 | 0.18% | (0.08%) | 12.01% |
| Dow Jones | 53,435.52 | 0.11% | 0.30% | 11.18% |
| Nasdaq | 26,054.87 | 0.32% | (0.48%) | 12.10% |
| FTSE 100 | 10,878.12 | 0.52% | 0.57% | 9.53% |
| NIKKEI | 66,262.16 | 1.12% | 0.37% | 31.63% |

## Pan African Equities Market (ASI)

In the Pan-African equities market, performance was bullish.

| Equities Market | Level | 1 Day Change | YTD |
|---|---|---|---|
| BRVM | 530.07 | 0.17% | 53.31% |
| Egypt | 55,106.54 | (0.11%) | 31.74% |
| Ghana | 15,021.03 | 0.62% | 71.22% |
| Morocco | 427.71 | 0.11% | 0.37% |
| MSCI FM | 1,690.84 | 0.73% | 15.83% |
| South Africa | 116,813.45 | (0.26%) | 0.85% |
| Tunisia | 19,531.53 | 0.08% | 45.22% |
| Nigeria (NGX) | 238,682.92 | (0.17%) | 53.38% |

*Sources: United Capital Research and Various Sources*

## Global Fixed Income Market

We observed bullish sentiments in the Global Fixed Income Market.

| Index | Current | 1 Day Change | Week-to-Date Change |
|---|---|---|---|
| US-10Y | 4.7 | (0.62%) | (1.46%) |
| UK-10Y | 5.0 | (0.49%) | (0.52%) |
| JP-10Y | 2.9 | 0.21% | 0.24% |
| DE-10Y | 3.2 | (0.56%) | (0.47%) |

## Global Currency Market

The US Dollar recorded a bullish performance against other major global currencies.

| Currencies | Current | 1 Day Change | Week-to-Date Change | YTD |
|---|---|---|---|---|
| GBP/USD | 1.36 | (0.31%) | (0.28%) | 0.90% |
| EUR/USD | 1.17 | (0.15%) | (0.22%) | (1.36%) |
| JPY/USD | 0.63 | (0.13%) | (0.24%) | (1.67%) |
| CNY/USD | 0.15 | (0.07%) | (0.07%) | 3.99% |

**Key:**

YTD – Year to Date change

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