United Capital

Daily Domestic Equities and Global Markets Snapshot

24 August 2026

Equity Market Summary

Today, the Nigerian Exchange Market closed on a negative note largely due to share price depreciation in FIDELITYBK (-6.00%) and FIRSTHOLDCO (-1.58%). As a result, the benchmark Nigerian Exchange All-Share Index (NGX-ASI) fell by 0.11% to settle at 239,085.17 points. Year to date returns fell to settle at 53.64%, while market capitalisation fell by 0.09% to close at N154.40tn ($114.62bn). Activity level in the market was mixed with the total value of stocks traded decreasing by 33.13% to settle at N23.83bn. Meanwhile, the total volume of stocks traded rose by 60.49% to settle at 668.72bn units.

Note: The difference between the NGX-ASI and market capitalisation daily changes was due to Prestige Assurance Plc's' supplementary listing of 2.37 billion shares. There was also a supplementary listing of 8.08 billion shares by International Energy Insurance Plc

NGX ASI Performance Indicators

Headline	Value	1 Day Change	YTD
NGX ASI	239,085.17	(0.11%)	53.64%
Mkt. Cap (₦'bn)	154,396.64	(0.09%)	55.37%
Mkt. Cap ($'mn)	114,624.30	(0.13%)	65.61%
Value (N'mn)	23,826.96	(33.13%)	N/A
Value ($'mn)	17.69	(33.15%)	
Volume (units 'mn)	668.72	60.49%	
Deals	45,894.00	26.35%	
Market Breadth	0.5x	N/A	

Top Five Gainers

The top Five (5) gainers out of Seventeen (17) stocks that appreciated in the market today.

Symbol	Opening Price (N)	Closing Price (N)	Change
REDSTAREX	14.70	16.15	9.86%
UPL	4.80	5.25	9.38%
UPDC	3.35	3.55	5.97%
HMCALL	3.85	4.00	3.90%
SUNUASSUR	3.00	3.10	3.33%

Top Five Losers

The top Five (5) losers out of Thirty-Two (32) stocks that depreciated in the market today.

Symbol	Opening Price (N)	Closing Price (N)	Change
INTENEGINS	3.87	3.49	(9.82%)
NEIMETH	8.00	7.25	(9.38%)
FIDELITYBK	20.00	18.80	(6.00%)
GUINEAINS	0.77	0.73	(5.19%)
NPFMCRFBK	4.15	3.95	(4.82%)

Top Five Traded Volume

FTGINSURE recorded the highest traded volume.

Symbol	Closing Price (N)	Daily Volume (Units)
FTGINSURE	2.05	206,721,539.00
UBA	44.45	89,625,291.00
FIRSTHOLDCO	127.90	61,705,295.00
ACCESSCORP	27.50	33,912,338.00
STERLINGNG	7.70	26,873,641.00

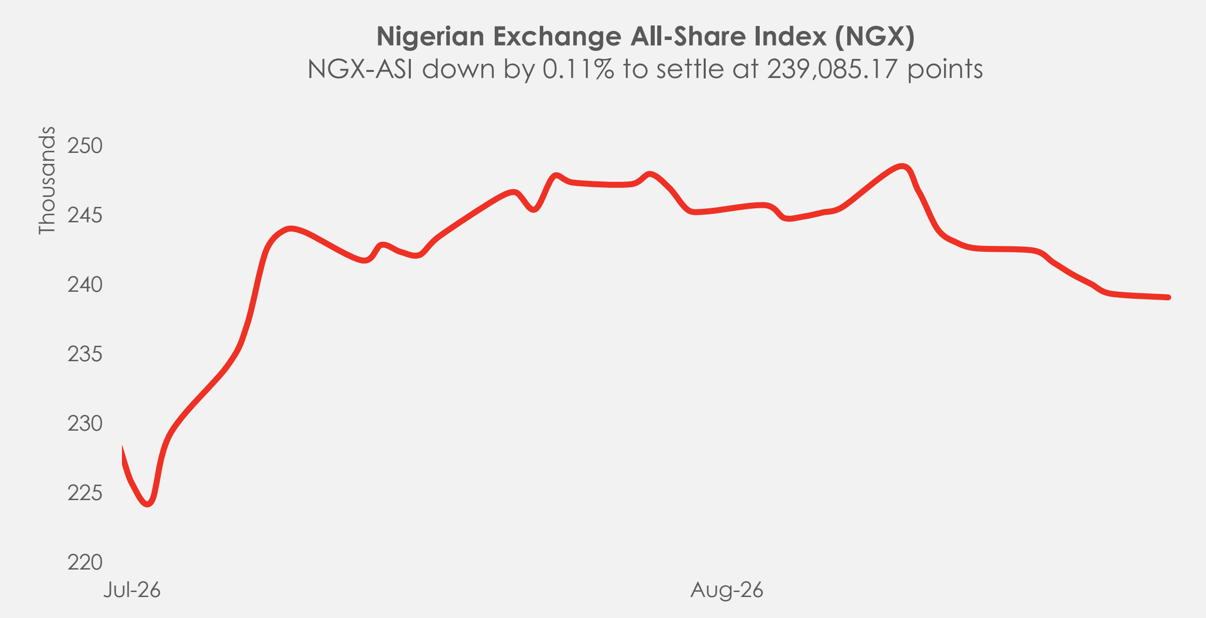
Top Five Traded Value

FIRSTHOLDCO recorded the highest traded value.

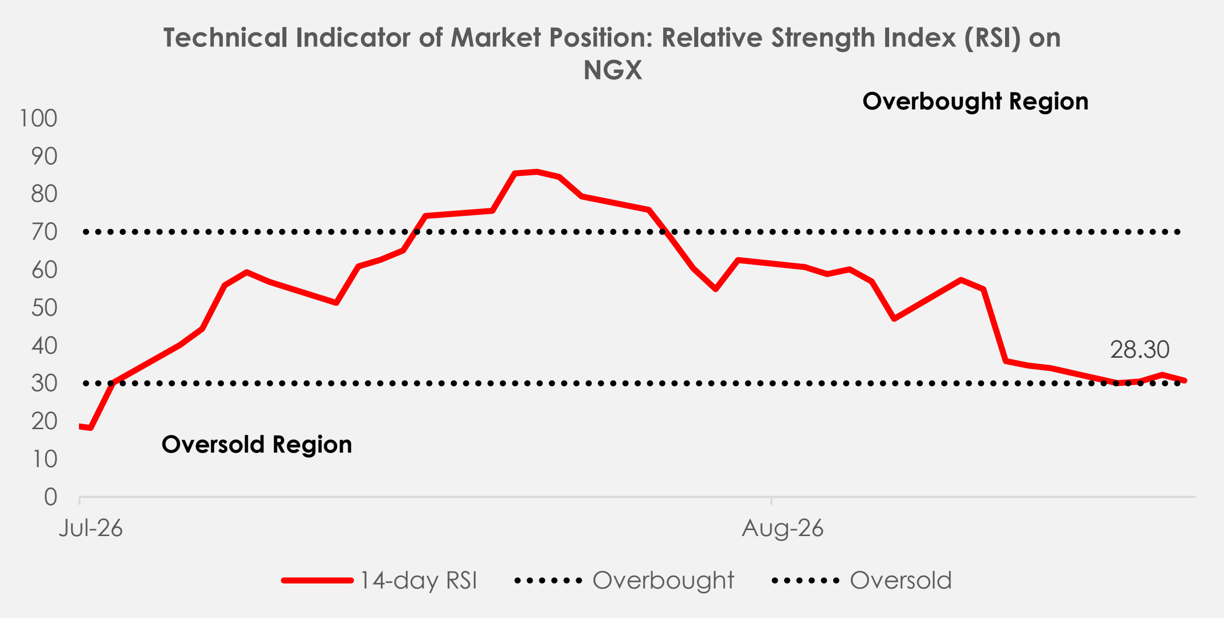
Symbol	Closing Price (N)	Daily Value (N)
FIRSTHOLDCO	127.90	7,898,697,905.00
UBA	44.45	3,970,133,538.80
MTNN	779.00	1,556,419,628.70
ARADEL	1,374.20	1,499,000,513.20
GTCO	127.70	1,200,428,861.00

Sources: NGX, United Capital Research and Various Sources

NGX ASI Performance Indicators



Relative Strength Index (RSI)



Sources: NGX, United Capital Research and Various Sources

United Capital

Global Equities Market

US stocks were mixed on Monday as losses for chip producers offset gains in broader sectors.

Index	Current	1 Day Change	Week-to-Date Change	YTD
S&P 500	7,654.02	(0.27%)	(0.27%)	11.81%
Dow Jones	53,379.33	0.19%	0.19%	11.06%
Nasdaq	25,971.58	(0.80%)	(0.80%)	11.74%
FTSE 100	10,822.22	0.05%	0.05%	8.97%
NIKKEI	65,528.09	(1.01%)	(0.74%)	30.17%

Pan African Equities Market (ASI)

In the Pan-African equities market, performance was bearish.

Equities Market	Level	1 Day Change	YTD
BRVM	530.39	0.55%	53.40%
Egypt	55,164.84	(0.34%)	31.88%
Ghana	14,928.00	(1.38%)	70.16%
Morocco	427.23	0.48%	0.26%
MSCI FM	1,678.62	0.54%	14.99%
South Africa	117,119.18	(0.53%)	1.11%
Tunisia	19,515.16	(0.83%)	45.09%
Nigeria (NGX)	239,085.17	(0.11%)	53.64%

Sources: United Capital Research and Various Sources

Global Fixed Income Market

We observed mixed sentiments in the Global Fixed Income Market.

Index	Current	1 Day Change	Week-to-Date Change
US-10Y	4.7	(0.51%)	(0.84%)
UK-10Y	5.1	(0.03%)	(0.03%)
JP-10Y	2.9	0.03%	0.03%
DE-10Y	3.3	0.08%	0.08%

Global Currency Market

The US Dollar recorded a positive performance against other major global currencies.

Currencies	Current	1 Day Change	Week-to-Date Change	YTD
GBP/USD	1.36	(0.12%)	0.03%	1.21%
EUR/USD	1.17	(0.10%)	(0.08%)	(1.22%)
JPY/USD	0.63	(0.15%)	(0.11%)	(1.55%)
CNY/USD	0.15	0.00%	0.00%	4.06%

Key:

YTD – Year to Date change

United Capital

Research
research@unitedcapitalplcgroup.com

Securities Trading
securities@unitedcapitalplcgroup.com

Asset Management
Assetmanagement@unitedcapitalplcgroup.com

Trustees
Trustees@unitedcapitalplcgroup.com

Investment Banking
InvestmentBanking@unitedcapitalplcgroup.com

Wealth Management
WealthManagement@unitedcapitalplcgroup.com