United Capital

Daily Domestic Equities and Global Markets Snapshot

18 August 2026

Equity Market Summary

Today, the Nigerian Exchange Market closed on a negative note largely due to share price depreciation in FIRSTHOLDCO (-5.71%) and DANGSUGA (-1.57%). As a result, the benchmark Nigerian Exchange All-Share Index (NGX-ASI) fell by 0.35% to settle at 241,611.23 points. Year to date returns fell to settle at 55.26%, while market capitalisation also fell by 0.35% to close at N155.97tn ($116.11bn). Activity level in the market was mixed with the total value of stocks traded rising by 24.15% to settle at N27.48bn. Meanwhile, the total volume of stocks traded fell by 67.10%, to settle 429.84mn units.

NGX ASI Performance Indicators

Headline	Value	1 Day Change	YTD
NGX ASI	241,611.23	(0.35%)	55.26%
Mkt. Cap (₦'bn)	155,973.08	(0.35%)	56.95%
Mkt. Cap ($'mn)	116,110.15	0.11%	67.75%
Value (N'mn)	27,480.99	24.15%	N/A
Value ($'mn)	20.46	24.73%	
Volume (units 'mn)	429.84	(67.10%)	
Deals	35,683.00	(14.50%)	
Market Breadth	0.6x	N/A	

Top Five Gainers

The top Five (5) gainers out of Twenty-Two (22) stocks that appreciated in the market today.

Symbol	Opening Price (N)	Closing Price (N)	Change
HMCALL	2.91	3.20	9.97%
VERITASKAP	1.27	1.36	7.09%
TANTALIZER	3.80	4.00	5.26%
RTBRISCOE	10.45	10.90	4.31%
REGALINS	0.82	0.85	3.66%

Top Five Losers

The top Five (5) losers out of Thirty-Seven (37) stocks that depreciated in the market today.

Symbol	Opening Price (N)	Closing Price (N)	Change
REDSTAREX	18.00	16.20	(10.00%)
TRANSEXPR	3.12	2.81	(9.94%)
MEYER	16.70	15.05	(9.88%)
CHELLARAM	10.75	9.70	(9.77%)
FTGINSURE	2.37	2.14	(9.70%)

Top Five Traded Volume

STERLINGNG recorded the highest traded volume.

Symbol	Closing Price (N)	Daily Volume (Units)
STERLINGNG	7.75	51,569,725.00
FCMB	11.80	49,977,715.00
CHAMS	4.35	32,406,631.00
VERITASKAP	1.36	17,968,269.00
FIRSTHOLDCO	132.00	17,036,383.00

Top Five Traded Value

MTNN recorded the highest traded value.

Symbol	Closing Price (N)	Daily Value (N)
MTNN	805.00	9,757,081,170.70
SEPLAT	11,200.60	3,754,764,841.40
FIRSTHOLDCO	132.00	2,232,437,409.15
HBMNG	334.00	1,435,260,097.60
ZENITHBANK	122.00	1,178,836,387.90

Sources: NGX, United Capital Research and Various Sources

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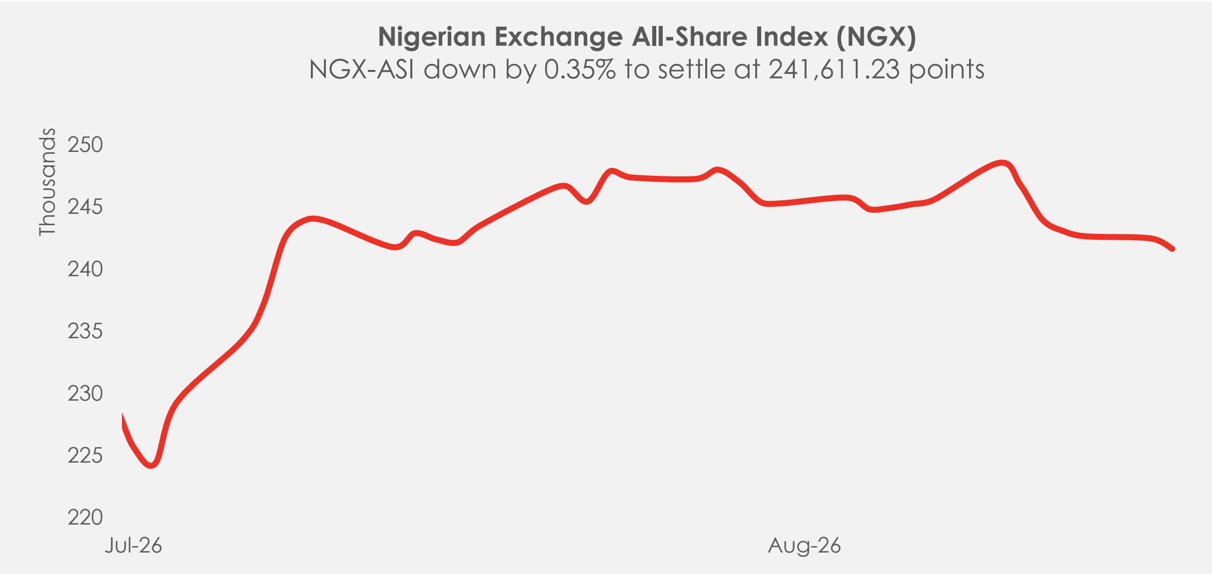
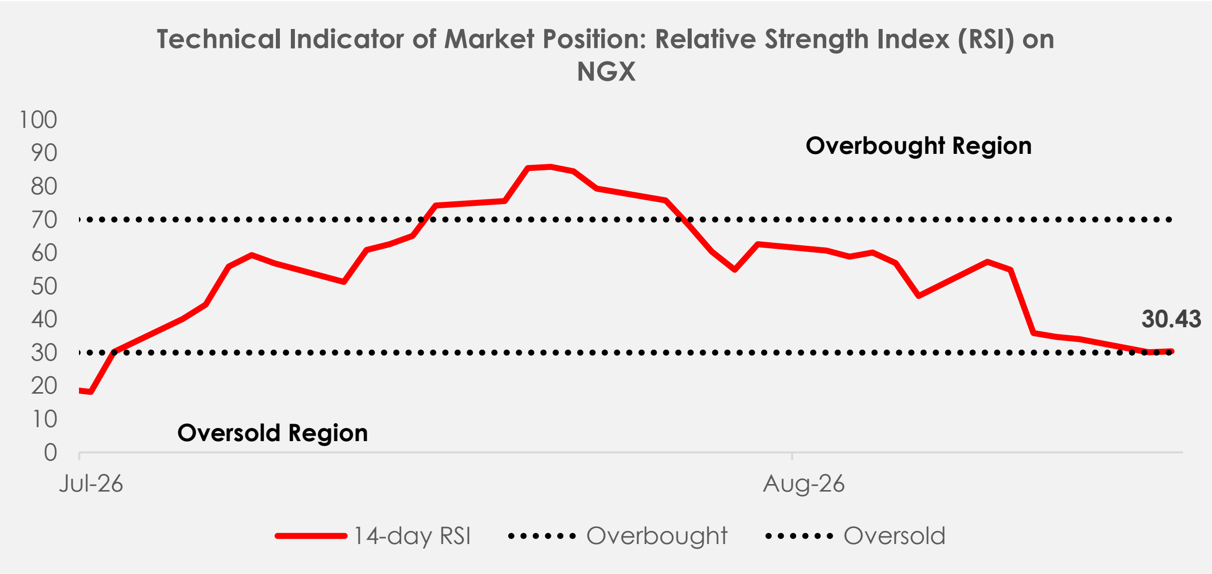
Domestic Equities Market Snapshot

NGX ASI Performance Indicators



Relative Strength Index (RSI)



Sources: NGX, United Capital Research and Various Sources

Global Equities Market

US stocks slipped on Tuesday due to rising yields and renewed geopolitical concerns in the Middle East.

Index	Current	1 Day Change	Week-to-Date Change	YTD
S&P 500	7,707.96	(0.48%)	(1.00%)	12.60%
Dow Jones	53,292.48	(0.31%)	(0.82%)	10.88%
Nasdaq	26,361.39	(1.06%)	(1.38%)	13.42%
FTSE 100	10,769.83	0.46%	0.18%	8.44%
NIKKEI	67,460.73	(2.54%)	(1.82%)	34.01%

Pan African Equities Market (ASI)

In the Pan-African equities market, performance was largely bearish.

Equities Market	Level	1 Day Change	YTD
BRVM	506.84	1.11%	46.59%
Egypt	55,276.78	(0.25%)	32.15%
Ghana	15,132.40	(0.46%)	72.49%
Morocco	421.60	(0.01%)	(1.06%)
MSCI FM	1,641.06	0.12%	12.42%
South Africa	114,013.05	(0.58%)	(1.57%)
Tunisia	19,492.14	(1.02%)	44.92%
Nigeria (NGX)	241,611.23	(0.35%)	55.26%

Sources: United Capital Research and Various Sources

Global Fixed Income Market

We observed bearish sentiments in the Global Fixed Income Market.

Index	Current	1 Day Change	Week-to-Date Change
US-10Y	4.7	0.30%	0.89%
UK-10Y	5.1	0.55%	0.92%
JP-10Y	2.9	0.58%	2.12%
DE-10Y	3.3	1.41%	2.02%

Global Currency Market

The US Dollar recorded a positive performance against other major global currencies.

Currencies	Current	1 Day Change	Week-to-Date Change	YTD
GBP/USD	1.35	(0.04%)	0.04%	0.48%
EUR/USD	1.16	(0.05%)	0.06%	(2.01%)
JPY/USD	0.63	(0.13%)	(0.13%)	(1.80%)
CNY/USD	0.15	(0.07%)	0.00%	3.71%

Key:

YTD – Year to Date change

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