United Capital

Daily Domestic Equities and Global Markets Snapshot

17 August 2026

Equity Market Summary

Today, the Nigerian Exchange Market closed on a negative note largely due to share price depreciation in UBA (-0.77%) and ZENITHBANK (-0.33%). As a result, the benchmark Nigerian Exchange All-Share Index (NGX-ASI) fell slightly by 0.07% to settle at 242,454.65 points. Year to date returns fell to settle at 55.81%, while market capitalisation also fell by 0.07% to close at N156.52tn ($115.98bn). Activity level in the market declined with the total value and volume of stocks traded falling by 49.40% and 5.89% to settle at N22.93bn and 1.33bn units, respectively.

NGX ASI Performance Indicators

Headline	Value	1 Day Change	YTD
NGX ASI	242,454.65	(0.07%)	55.81%
Mkt. Cap (₦'bn)	156,517.56	(0.07%)	57.50%
Mkt. Cap ($'mn)	115,978.69	0.53%	67.56%
Value (N'mn)	22,927.72	(49.40%)	N/A
Value ($'mn)	16.40	(49.10%)	
Volume (units 'mn)	1,330.31	(5.89%)	
Deals	45,494.00	6.06%	
Market Breadth	0.5x	N/A	

Top Five Gainers

The top Five (5) gainers out of Eighteen (18) stocks that appreciated in the market today.

Symbol	Opening Price (N)	Closing Price (N)	Change
TRANSEXPR	2.84	3.12	9.86%
AVACAP	7.20	7.90	9.72%
THOMASWY	2.75	3.00	9.09%
LEGENDINT	4.00	4.35	8.75%
DANGSUGAR	64.55	70.10	8.60%

Top Five Losers

The top Five (5) losers out of Thirty-Six (36) stocks that depreciated in the market today.

Symbol	Opening Price (N)	Closing Price (N)	Change
RTBRISCOE	11.60	10.45	(9.91%)
FTGINSURE	2.63	2.37	(9.89%)
MCNICHOLS	5.20	4.70	(9.62%)
UPL	5.35	4.85	(9.35%)
NEM	33.40	30.45	(8.83%)

Top Five Traded Volume

LASACO recorded the highest traded volume.

Symbol	Closing Price (N)	Daily Volume (Units)
LASACO	1.96	730,689,912.00
CONHALLPLC	6.80	154,261,359.00
CORNERST	5.40	106,105,696.00
CHAMS	4.38	25,293,926.00
FIRSTHOLDCO	140.00	25,028,046.00

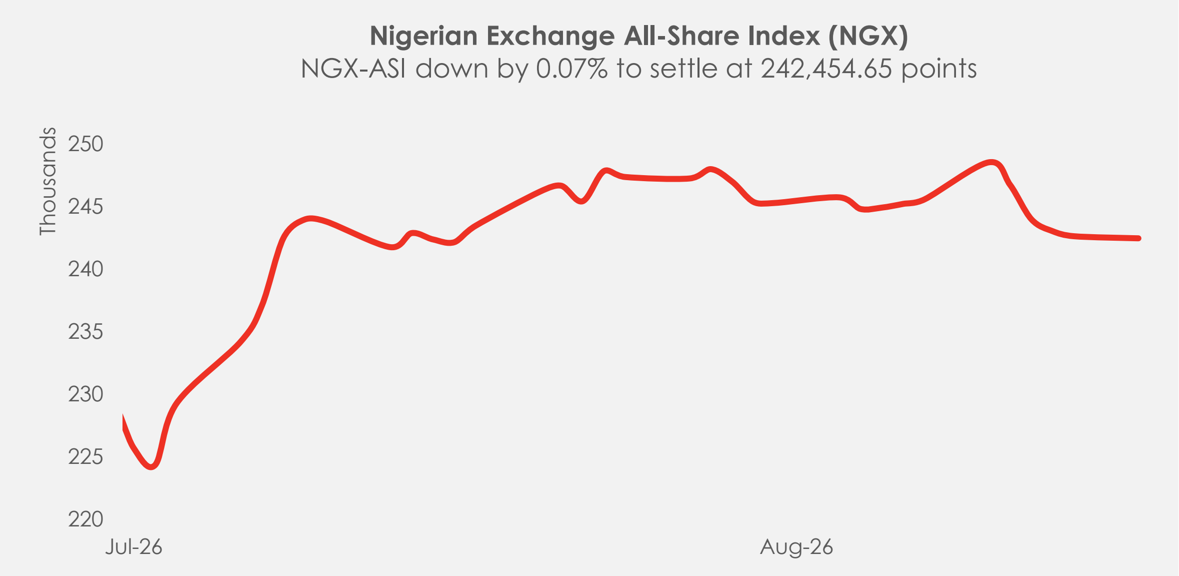
Top Five Traded Value

MTNN recorded the highest traded value.

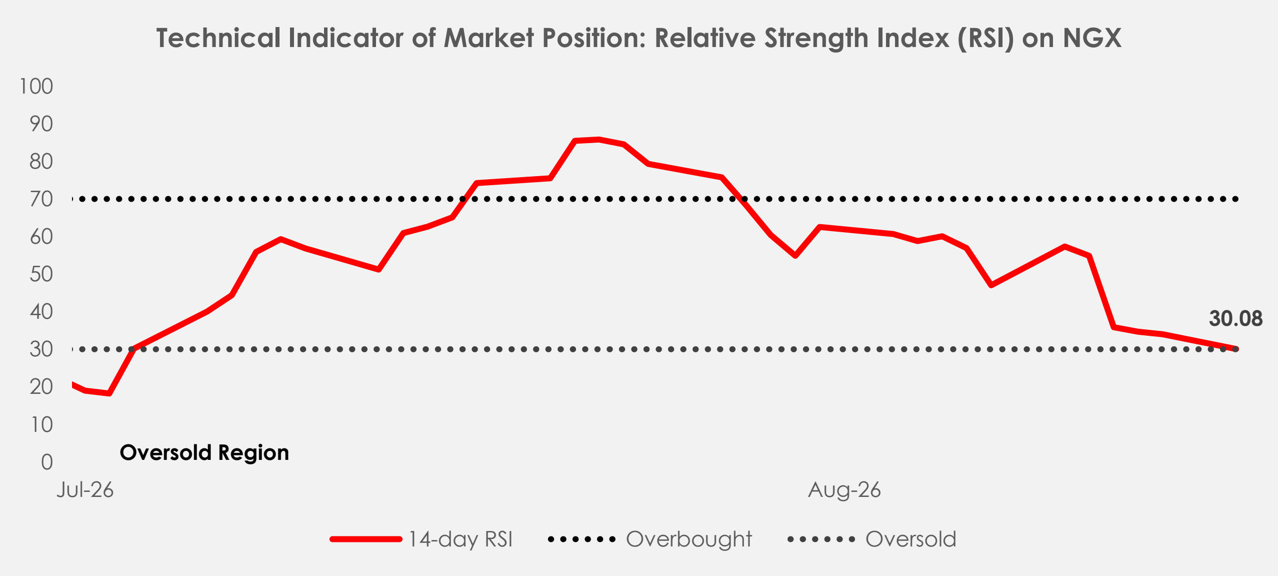
Symbol	Closing Price (N)	Daily Value (N)
MTNN	805.00	7,297,231,200.50
FIRSTHOLDCO	140.00	3,427,393,168.70
ZENITHBANK	122.20	1,427,597,079.50
GTCO	128.50	1,414,297,741.50
LASACO	1.96	1,278,964,076.99

Sources: NGX, United Capital Research and Various Sources

NGX ASI Performance Indicators



Relative Strength Index (RSI)



Sources: NGX, United Capital Research and Various Sources

Global Equities Market

U.S. stocks hovered near flat Monday as investors prepared for Federal Reserve meeting minutes and major retail earnings.

Index	Current	1 Day Change	Week-to-Date Change	YTD
S&P 500	7,777.80	(0.10%)	(0.10%)	13.62%
Dow Jones	53,562.03	(0.32%)	(0.32%)	11.44%
Nasdaq	26,746.52	0.06%	0.06%	15.08%
FTSE 100	10,739.05	(0.10%)	(0.10%)	8.13%
NIKKEI	69,220.25	0.74%	0.74%	37.51%

Pan African Equities Market (ASI)

In the Pan-African equities market, performance was largely bearish.

Equities Market	Level	1 Day Change	YTD
BRVM	501.65	0.80%	45.09%
Egypt	55,415.07	0.30%	32.48%
Ghana	15,186.63	(0.79%)	73.11%
Morocco	419.89	(0.34%)	(1.46%)
MSCI FM	1,638.16	(0.07%)	12.22%
South Africa	114,453.36	0.34%	(1.19%)
Tunisia	19,492.14	(1.02%)	44.92%
Nigeria (NGX)	242,454.65	(0.07%)	55.81%

Sources: United Capital Research and Various Sources

Global Fixed Income Market

We observed bearish sentiments in the Global Fixed Income Market.

Index	Current	1 Day Change	Week-to-Date Change
US-10Y	4.7	0.30%	0.30%
UK-10Y	5.0	(0.10%)	(0.10%)
JP-10Y	2.9	1.60%	1.60%
DE-10Y	3.2	0.38%	0.38%

Global Currency Market

The US Dollar recorded a negative performance against other major global currencies.

Currencies	Current	1 Day Change	Week-to-Date Change	YTD
GBP/USD	1.36	0.19%	0.19%	0.64%
EUR/USD	1.16	0.24%	0.24%	(1.83%)
JPY/USD	0.63	0.00%	0.00%	(1.66%)
CNY/USD	0.15	0.07%	0.07%	3.78%

Key:
YTD – Year to Date change

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