United Capital

Daily Domestic Equities and Global Markets Snapshot

13 August 2026

Equity Market Summary

Today, the Nigerian Exchange Market closed on a negative note due to share price depreciation in BUAFOODS (-9.87%) and ZENITHBANK(-2.24%). As a result, the benchmark Nigerian Exchange All-Share Index (NGX-ASI) fell by 0.39% to settle at 243,017.38 points. Year to date returns fell to settle at 56.17%, while market capitalisation also fell by 0.39% to close at N156.88tn ($115.55bn). Activity level in the market improved with the total value and volume of stocks traded rising by 141.92% and 191.22% to settle at N50.65bn and 4.24bn units, respectively.

NGX ASI Performance Indicators

Headline	Value	1 Day Change	YTD
NGX ASI	243,017.38	(0.39%)	56.17%
Mkt. Cap (₦'bn)	156,880.86	(0.39%)	57.87%
Mkt. Cap ($'mn)	115,553.11	0.14%	66.95%
Value (N'mn)	50,646.67	141.92%	N/A
Value ($'mn)	37.30	143.21%	
Volume (units 'mn)	4,237.81	191.22%	
Deals	41,454.00	6.06%	
Market Breadth	0.4x	N/A	

Top Five Gainers

The top Five (5) gainers out of Sixteen (16) stocks that appreciated in the market today.

Symbol	Opening Price (N)	Closing Price (N)	Change
INTENEGINS	4.40	4.84	10.00%
JOHNHOLT	9.10	10.00	9.89%
TRANSEXPR	2.36	2.59	9.75%
SUNUASSUR	3.30	3.58	8.48%
NEM	32.00	34.00	6.25%

Top Five Losers

The top Five (5) losers out of Forty-One (41) stocks that depreciated in the market today.

Symbol	Opening Price (N)	Closing Price (N)	Change
UNILEVER	131.40	118.30	(9.97%)
CHELLARAM	11.90	10.75	(9.66%)
NIDF	163.30	147.70	(9.55%)
DAARCOMM	1.73	1.57	(9.25%)
CORNERST	5.50	5.00	(9.09%)

Top Five Traded Volume

CORNERST recorded the highest traded volume.

Symbol	Closing Price (N)	Daily Volume (Units)
CORNERST	5.00	3,636,994,899.00
VFDGROUP	12.45	151,831,164.00
CHAMS	4.69	33,749,400.00
FIRSTHOLDCO	140.00	28,250,141.00
CMFC	3.13	24,598,229.00

Top Five Traded Value

CORNERST recorded the highest traded value.

Symbol	Closing Price (N)	Daily Value (N)
CORNERST	5.00	18,366,816,736.80
MTNN	805.00	12,453,323,836.70
FIRSTHOLDCO	140.00	3,881,191,011.05
SEPLAT	11,363.90	2,906,137,806.20
VFDGROUP	12.45	1,868,233,365.20

Sources: NGX, United Capital Research and Various Sources

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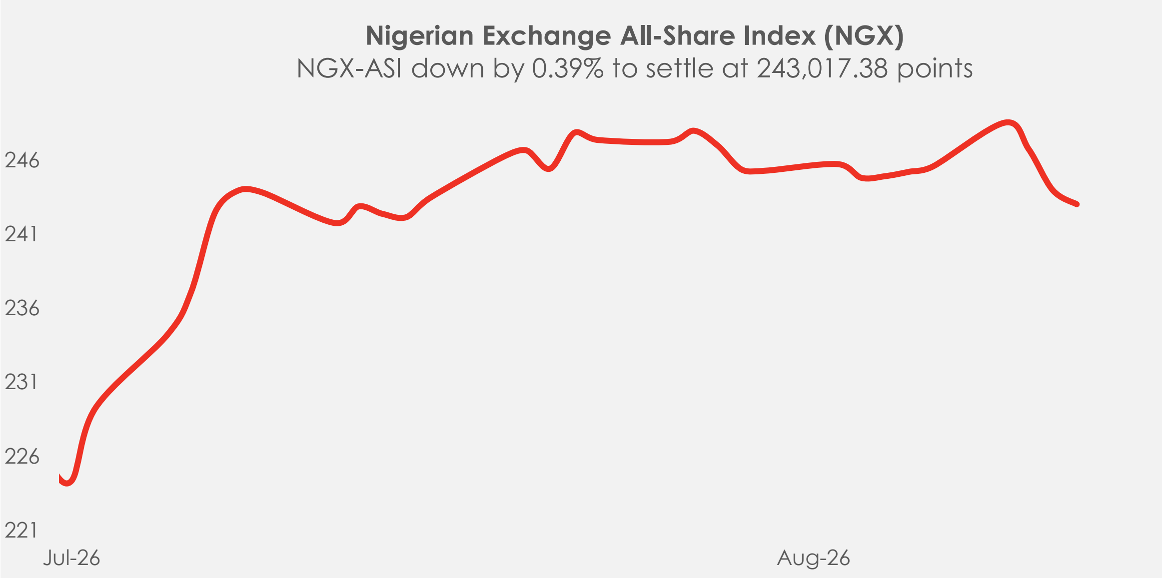
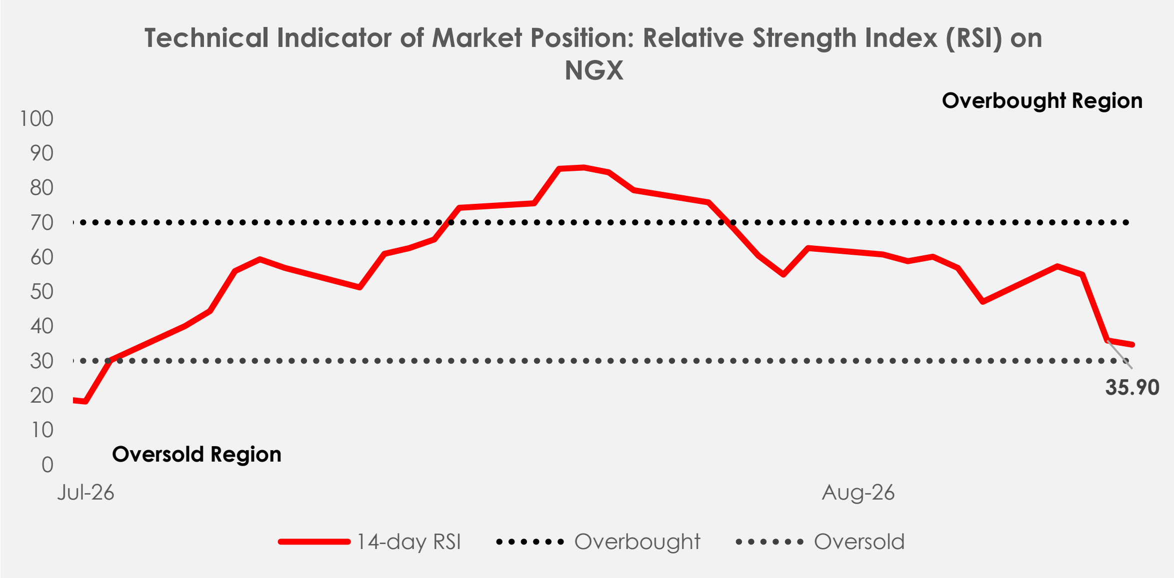
Domestic Equities Market Snapshot

NGX ASI Performance Indicators



Relative Strength Index (RSI)



Sources: NGX, United Capital Research and Various Sources

Global Equities Market

Global indices were bullish due to cooling US inflation, which interest rate concerns, and strong semiconductor demand that boosted tech stocks.

Index	Current	1 Day Change	Week-to-Date Change	YTD
S&P 500	7,803.54	0.71%	0.59%	14.00%
Dow Jones	53,948.02	0.33%	(0.05%)	12.24%
Nasdaq	26,818.99	0.87%	0.48%	15.39%
FTSE 100	10,793.66	(0.36%)	(0.99%)	8.68%
NIKKEI	68,308.59	1.16%	4.12%	35.70%

Pan African Equities Market (ASI)

In the Pan-African equities market, performance was largely bearish.

Equities Market	Level	1 Day Change	YTD
BRVM	497.14	1.01%	43.79%
Egypt	55,251.59	0.38%	32.09%
Ghana	15,235.79	(0.26%)	73.67%
Morocco	420.59	(0.22%)	(1.30%)
MSCI FM	1,651.90	(0.38%)	13.16%
South Africa	114,289.66	(0.60%)	(1.33%)
Tunisia	19,921.29	(0.18%)	48.11%
Nigeria (NGX)	243,017.38	(0.39%)	56.17%

Sources: United Capital Research and Various Sources

Global Fixed Income Market

We observed largely bullish sentiments in the Global Fixed Income Market.

Index	Current	1 Day Change	Week-to-Date Change
US-10Y	4.6	(1.64%)	(1.14%)
UK-10Y	4.9	(1.03%)	(0.03%)
JP-10Y	2.9	0.81%	2.64%
DE-10Y	3.1	(0.80%)	0.08%

Global Currency Market

The US Dollar recorded a negative performance against other major global currencies.

Currencies	Current	1 Day Change	Week-to-Date Change	YTD
GBP/USD	1.35	0.07%	0.09%	0.22%
EUR/USD	1.15	0.03%	(0.23%)	(2.39%)
JPY/USD	0.63	0.19%	(0.83%)	(1.55%)
CNY/USD	0.15	0.00%	0.07%	3.71%

Key:

YTD – Year to Date change

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