United Capital

Daily Domestic Equities and Global Markets Snapshot

12 August 2026

Equity Market Summary

Today, the Nigerian Exchange Market closed on a negative note due to share price depreciation in BUAFOODS (-10.00%) and UNILEVER (-9.97%). As a result, the benchmark Nigerian Exchange All-Share Index (NGX-ASI) fell by 1.12% to settle at 243,967.09 points. Year to date returns fell to settle at 56.78%, while market capitalisation also fell by 1.11% to close at N157.49tn ($115.39bn). Activity level in the market fell with the total value and volume of stocks traded falling by 35.35% and 62.78% to settle at N20.94bn and 1.46bn units respectively.

Note: The difference between the NGX-ASI and market capitalisation daily changes was due to Lasaco Assurance Plc's supplementary listing of 9.24 billion shares.

NGX ASI Performance Indicators

Headline	Value	1 Day Change	YTD
NGX ASI	243,967.09	(1.12%)	56.78%
Mkt. Cap (₦'bn)	157,493.95	(1.11%)	58.48%
Mkt. Cap ($'mn)	115,388.70	(1.11%)	66.71%
Value (N'mn)	20,935.53	(35.35%)	N/A
Value ($'mn)	15.34	(35.35%)	
Volume (units 'mn)	1,455.21	(62.78%)	
Deals	39,085.00	(14.30%)	
Market Breadth	1.0x	N/A	

Top Five Gainers

The top Five (5) gainers out of Twenty-Eight (28) stocks that appreciated in the market today.

Symbol	Opening Price (N)	Closing Price (N)	Change
INTENEGINS	4.00	4.40	10.00%
ETI	64.95	71.40	9.93%
TRANSEXPR	2.15	2.36	9.77%
CWG	19.50	21.40	9.74%
CORNERST	5.15	5.50	6.80%

Top Five Losers

The top Five (5) losers out of Twenty-Seven (27) stocks that depreciated in the market today.

Symbol	Opening Price (N)	Closing Price (N)	Change
BUAFOODS	845.10	760.60	(10.00%)
UNILEVER	145.95	131.40	(9.97%)
JOHNHOLT	10.10	9.10	(9.90%)
AVACAP	8.95	8.10	(9.50%)
AUSTINLAZ	3.18	2.90	(8.81%)

Top Five Traded Volume

FTGINSURE recorded the highest traded volume.

Symbol	Closing Price (N)	Daily Volume (Units)
FTGINSURE	3.00	853,160,652.00
UNIVINSURE	0.86	251,818,540.00
CHAMS	4.70	39,997,035.00
FIRSTHOLDCO	140.00	28,283,239.00
ACCESSCORP	27.40	25,383,953.00

Top Five Traded Value

FIRSTHOLDCO recorded the highest traded value.

Symbol	Closing Price (N)	Daily Value (N)
FIRSTHOLDCO	140.00	3,897,023,518.20
FTGINSURE	3.00	2,584,137,390.78
SEPLAT	11,363.90	2,069,060,777.70
ZENITHBANK	124.80	1,768,471,801.10
HBMNG	350.00	1,525,655,723.40

Sources: NGX, United Capital Research and Various Sources

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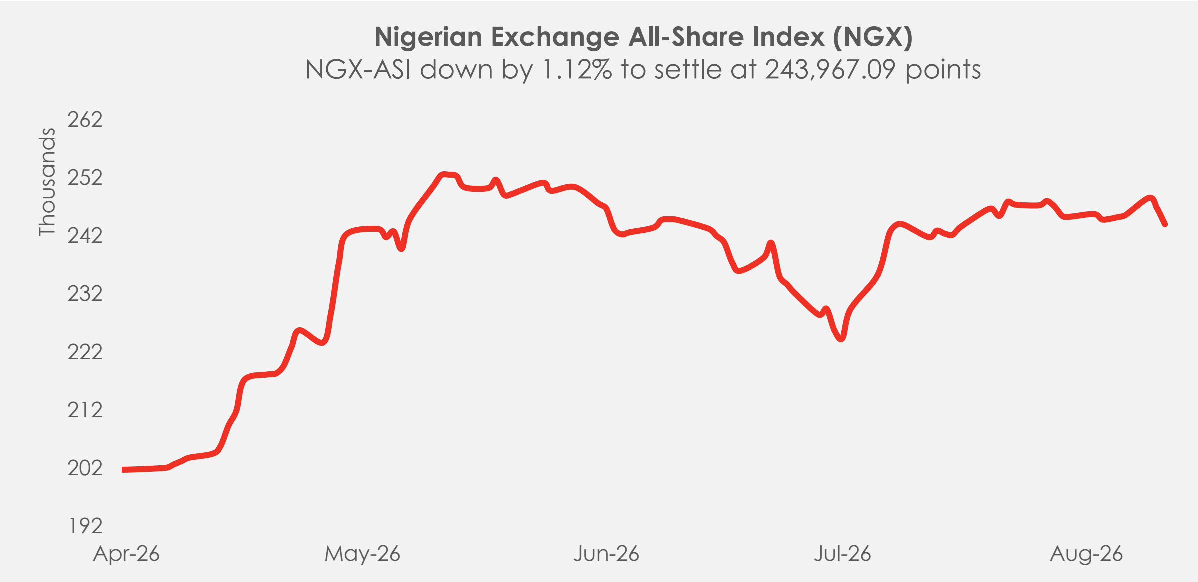
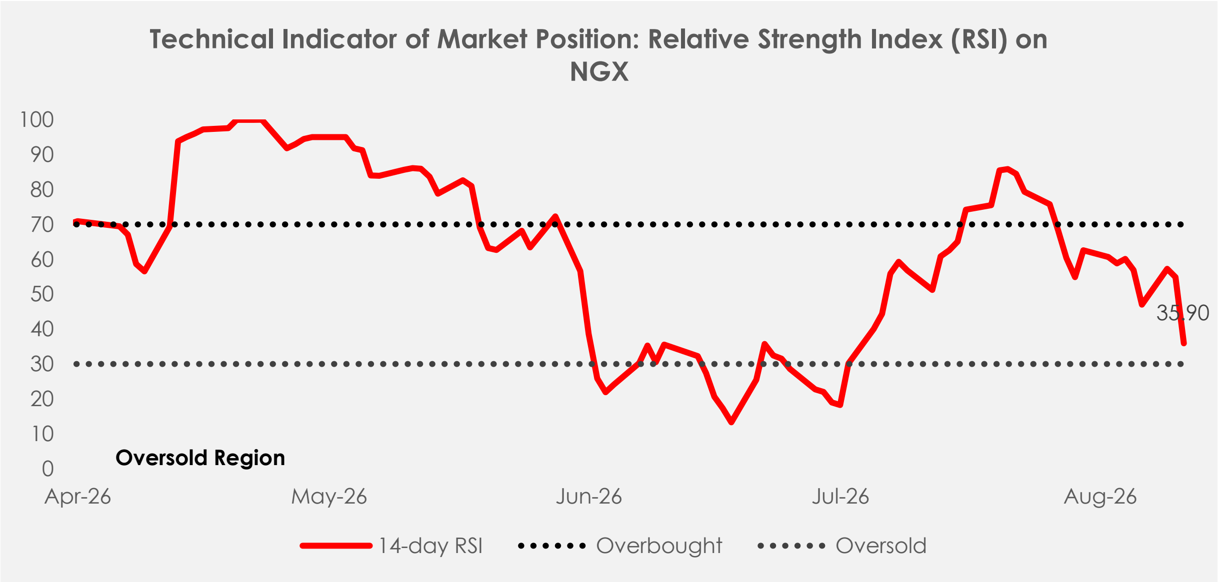
NGX ASI Performance Indicators



Relative Strength Index (RSI)



Overbought Region

Sources: NGX, United Capital Research and Various Sources

Global Equities Market

Global indices closed lower as a weaker-than-expected July jobs report led to a rapid recalibration in Fed rate hike odds for September.

Index	Current	1 Day Change	Week-to-Date Change	YTD
S&P 500	7,742.93	(0.22%)	(0.19%)	13.11%
Dow Jones	53,792.53	(0.61%)	(0.34%)	11.92%
Nasdaq	26,546.82	(0.08%)	(0.54%)	14.22%
FTSE 100	10,834.39	(0.31%)	(0.61%)	9.09%
NIKKEI	67,524.06	0.83%	2.92%	34.14%

Pan African Equities Market (ASI)

In the Pan-African equities market, performance was bearish.

Equities Market	Level	1 Day Change	YTD
BRVM	493.90	0.69%	42.85%
Egypt	55,039.76	0.38%	31.58%
Ghana	15,296.06	0.51%	74.36%
Morocco	421.51	0.72%	(1.08%)
MSCI FM	1,658.55	0.64%	13.61%
South Africa	114,980.89	(1.11%)	(0.73%)
Tunisia	19,921.29	(0.18%)	48.11%
Nigeria (NGX)	243,967.09	(1.12%)	56.78%

Sources: United Capital Research and Various Sources

Global Fixed Income Market

We observed largely bearish sentiments in the Global Fixed Income Market.

Index	Current	1 Day Change	Week-to-Date Change
US-10Y	4.7	(0.24%)	0.21%
UK-10Y	5.0	0.26%	0.99%
JP-10Y	2.9	1.64%	1.86%
DE-10Y	3.2	0.06%	0.97%

Global Currency Market

The US Dollar was positive against other major global currencies.

Currencies	Current	1 Day Change	Week-to-Date Change	YTD
GBP/USD	1.35	(0.04%)	0.10%	0.22%
EUR/USD	1.15	(0.07%)	(0.18%)	(2.34%)
JPY/USD	0.63	(0.08%)	(0.93%)	(1.64%)
CNY/USD	0.15	0.07%	0.07%	3.71%

Key:

YTD – Year to Date change

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