United Capital

Daily Domestic Equities and Global Markets Snapshot

11 August 2026

Equity Market Summary

Today, the Nigerian Exchange Market closed on a negative note due to share price depreciation in MTNN (-4.73%) and INTBREW (-5.98%). As a result, the benchmark Nigerian Exchange All-Share Index (NGX-ASI) fell by 0.73% to settle at 246,723.57 points. Year to date returns fell to settle at 58.55%, while market capitalisation also fell by 0.73% to close at N159.26tn ($116.68bn). Activity level in the market rose with the total value and volume of stocks traded rising by 19.85% and 243.77% to settle at N32.38bn and 3.91bn units respectively.

NGX ASI Performance Indicators

Headline	Value	1 Day Change	YTD
NGX ASI	246,723.57	(0.73%)	58.55%
Mkt. Cap (₦'bn)	159,255.67	(0.73%)	60.26%
Mkt. Cap ($'mn)	116,679.44	(1.07%)	68.57%
Value (N'mn)	32,380.64	19.85%	N/A
Value ($'mn)	23.72	19.44%	
Volume (units 'mn)	3,909.29	243.77%	
Deals	45,608.00	(22.94%)	
Market Breadth	1.0x	N/A	

Top Five Gainers

The top Five (5) gainers out of Twenty-Seven (27) stocks that appreciated in the market today.

Symbol	Opening Price (N)	Closing Price (N)	Change
FTNCOCOA	8.10	8.90	9.88%
CILEASING	5.45	5.90	8.26%
SOVRENINS	1.78	1.90	6.74%
REGALINS	0.79	0.84	6.33%
UNIVINSURE	0.83	0.88	6.02%

Top Five Losers

The top Five (5) losers out of Twenty-Seven (27) stocks that depreciated in the market today.

Symbol	Opening Price (N)	Closing Price (N)	Change
THOMASWY	3.21	2.89	(9.97%)
AVACAP	9.90	8.95	(9.60%)
INTENEGINS	4.27	4.00	(6.32%)
INTBREW	11.70	11.00	(5.98%)
GUINEAINS	0.78	0.74	(5.13%)

Top Five Traded Volume

FTGINSURE recorded the highest traded volume.

Symbol	Closing Price (N)	Daily Volume (Units)
FTGINSURE	3.00	3,292,294,685.00
TRANSEXPR	2.15	84,584,346.00
ACCESSCORP	28.25	66,124,552.00
CONHALLPLC	6.98	54,338,366.00
FIDELITYBK	22.00	46,855,099.00

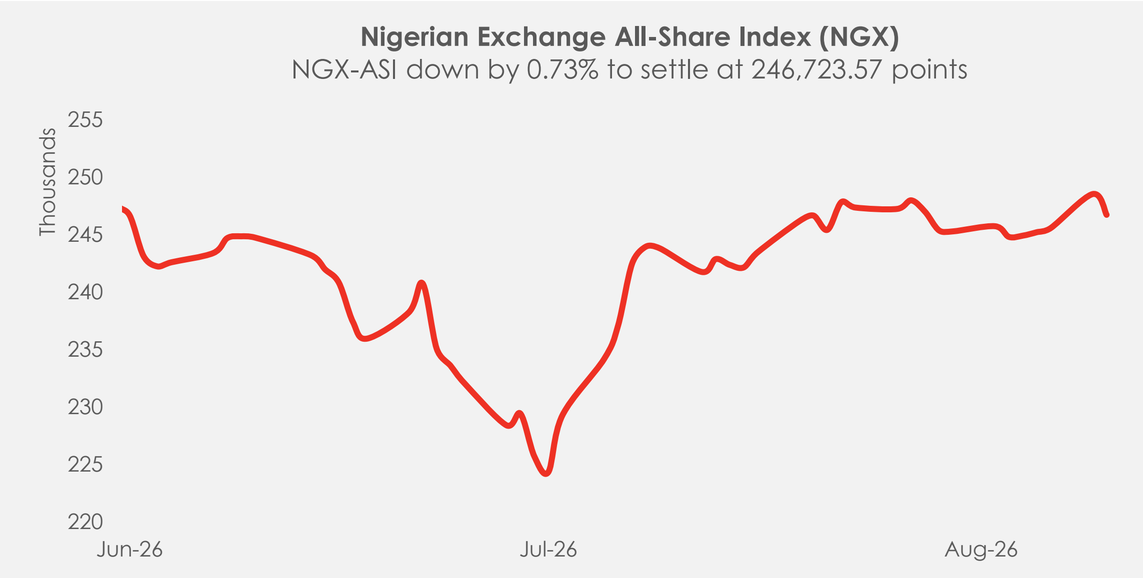
Top Five Traded Value

FTGINSURE recorded the highest traded value.

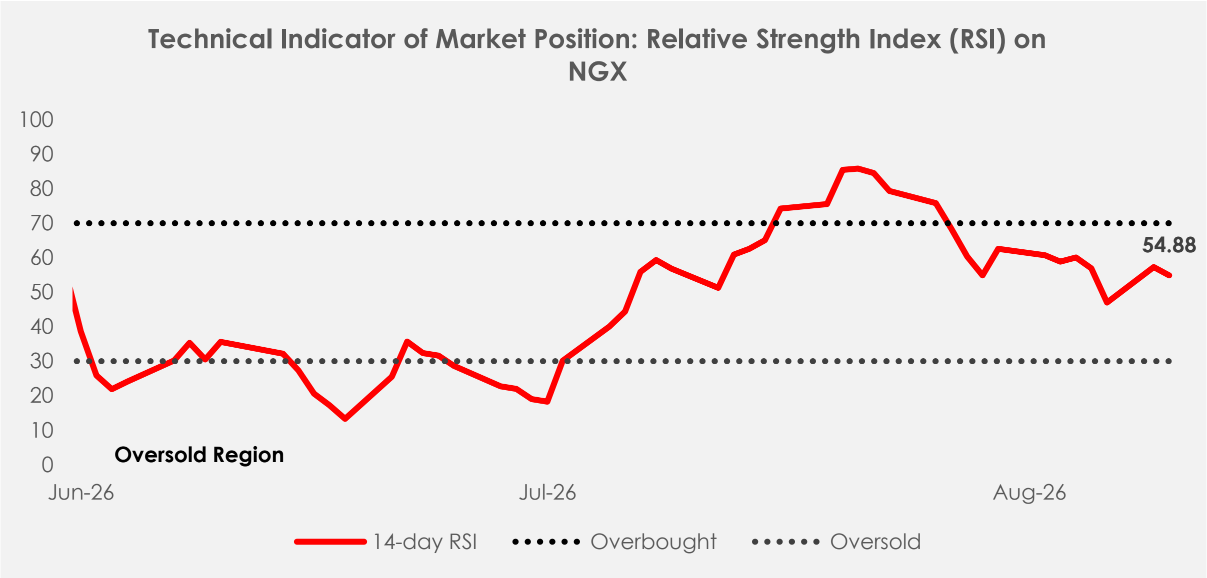
Symbol	Closing Price (N)	Daily Value (N)
FTGINSURE	3.00	9,575,327,864.35
FIRSTHOLDCO	140.00	5,383,872,998.00
MTNN	805.00	2,231,066,264.80
ACCESSCORP	28.25	1,869,363,492.45
ZENITHBANK	126.50	1,667,857,288.60

Sources: NGX, United Capital Research and Various Sources

NGX ASI Performance Indicators



Relative Strength Index (RSI)



Overbought Region

Sources: NGX, United Capital Research and Various Sources

Global Equities Market

Major global indices traded higher, supported by improved risk appetite, easing geopolitical concerns and expectations surrounding upcoming US inflation data.

Index	Current	1 Day Change	Week-to-Date Change	YTD
S&P 500	7,759.71	0.09%	0.03%	13.35%
Dow Jones	54,120.91	2.04%	0.27%	12.60%
Nasdaq	26,567.25	(0.14%)	(0.46%)	14.31%
FTSE 100	10,867.95	0.05%	(0.30%)	9.43%
NIKKEI	66,970.22	0.00%	2.08%	33.04%

Pan African Equities Market (ASI)

In the Pan-African equities market, performance was bearish.

Equities Market	Level	1 Day Change	YTD
BRVM	490.51	1.04%	41.87%
Egypt	54,829.32	(0.09%)	31.08%
Ghana	15,218.68	(0.05%)	73.48%
Morocco	418.49	(0.90%)	(1.79%)
MSCI FM	1,648.00	0.07%	12.89%
South Africa	116,275.51	(1.06%)	0.39%
Tunisia	19,956.60	(0.13%)	48.38%
Nigeria (NGX)	246,723.57	(0.73%)	58.55%

Sources: United Capital Research and Various Sources

Global Fixed Income Market

We observed largely bullish sentiments in the Global Fixed Income Market.

Index	Current	1 Day Change	Week-to-Date Change
US-10Y	4.7	(0.40%)	0.45%
UK-10Y	5.0	(0.74%)	0.72%
JP-10Y	2.8	(0.11%)	0.21%
DE-10Y	3.2	(0.59%)	0.91%

Global Currency Market

The US Dollar recorded a positive against other major global currencies.

Currencies	Current	1 Day Change	Week-to-Date Change	YTD
GBP/USD	1.35	(0.06%)	0.07%	0.20%
EUR/USD	1.15	0.00%	(0.11%)	(2.27%)
JPY/USD	0.63	(0.05%)	(0.90%)	(1.61%)
CNY/USD	0.15	0.07%	0.07%	3.71%

Key:

YTD – Year to Date change

United Capital

Research
research@unitedcapitalplcgroup.com

Securities Trading
securities@unitedcapitalplcgroup.com

Asset Management
Assetmanagement@unitedcapitalplcgroup.com

Trustees
Trustees@unitedcapitalplcgroup.com

Investment Banking
InvestmentBanking@unitedcapitalplcgroup.com

Wealth Management
WealthManagement@unitedcapitalplcgroup.com