United Capital

DAILY DOMESTIC EQUITIES AND GLOBAL MARKETS SNAPSHOT

10 AUGUST 2026

Equity Market Summary

Today, the Nigerian Exchange Market closed on a positive note due to share price appreciation in AIRTELAFRI (+8.59%) and GTCO (+1.56%). As a result, the benchmark Nigerian Exchange All-Share Index (NGX-ASI) rose by 1.20% to settle at 248,529.75 points. Year to date returns rose to settle at 59.71%, while market capitalisation also rose by 1.20% to close at N160.42tn ($117.94bn). Activity level in the market was mixed with the total value of stocks traded rising by 1.37% to settle at N27.02bn. Meanwhile, the total volume of stocks traded falling by 25.11% to settle at 1.14bn units.

NGX ASI Performance Indicators

Headline	Value	1 Day Change	YTD
NGX ASI	248,529.75	1.20%	59.71%
Mkt. Cap (₦'bn)	160,421.55	1.20%	61.43%
Mkt. Cap ($'mn)	117,944.75	1.62%	70.40%
Value (N'mn)	27,016.91	1.37%	N/A
Value ($'mn)	19.86	1.78%	
Volume (units 'mn)	1,137.19	(25.11%)	
Deals	59,185.00	39.00%	
Market Breadth	0.6x	N/A	

Top Five Gainers

The top Five (5) gainers out of Twenty-Three (23) stocks that appreciated in the market today.

Symbol	Opening Price (N)	Closing Price (N)	Change
FTGINSURE	2.60	2.86	10.00%
CHAMS	4.08	4.48	9.80%
NAHCO	140.00	153.00	9.29%
AIRTELAFRI	5,801.40	6,300.00	8.59%
SOVRENINS	1.67	1.78	6.59%

Top Five Losers

The top Five (5) losers out of Thirty-Six (36) stocks that depreciated in the market today.

Symbol	Opening Price (N)	Closing Price (N)	Change
AVACAP	11.00	9.90	(10.00%)
ETI	72.10	64.95	(9.92%)
CAVERTON	5.50	5.00	(9.09%)
IKEJAHOTEL	46.95	43.00	(8.41%)
FTNCOCOA	8.84	8.10	(8.37%)

Top Five Traded Volume

CONHALLPLC recorded the highest traded volume.

Symbol	Closing Price (N)	Daily Volume (Units)
CONHALLPLC	7.00	354,068,966.00
FTGINSURE	2.86	307,342,889.00
ACCESSCORP	28.05	48,075,474.00
CHAMS	4.48	37,370,566.00
FIRSTHOLDCO	142.00	35,754,653.00

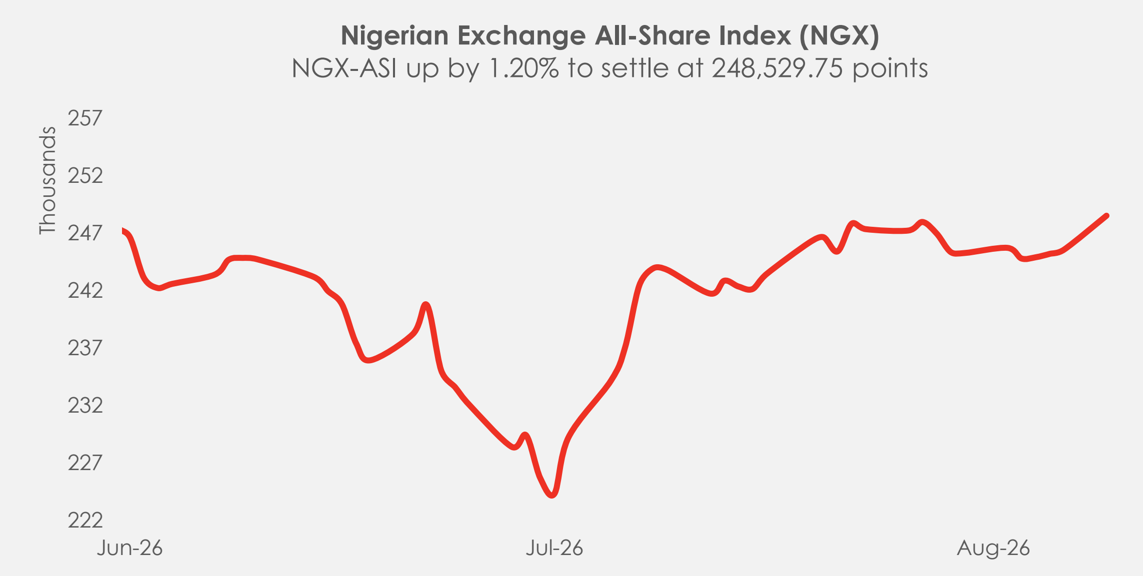
Top Five Traded Value

FIRSTHOLDCO recorded the highest traded value.

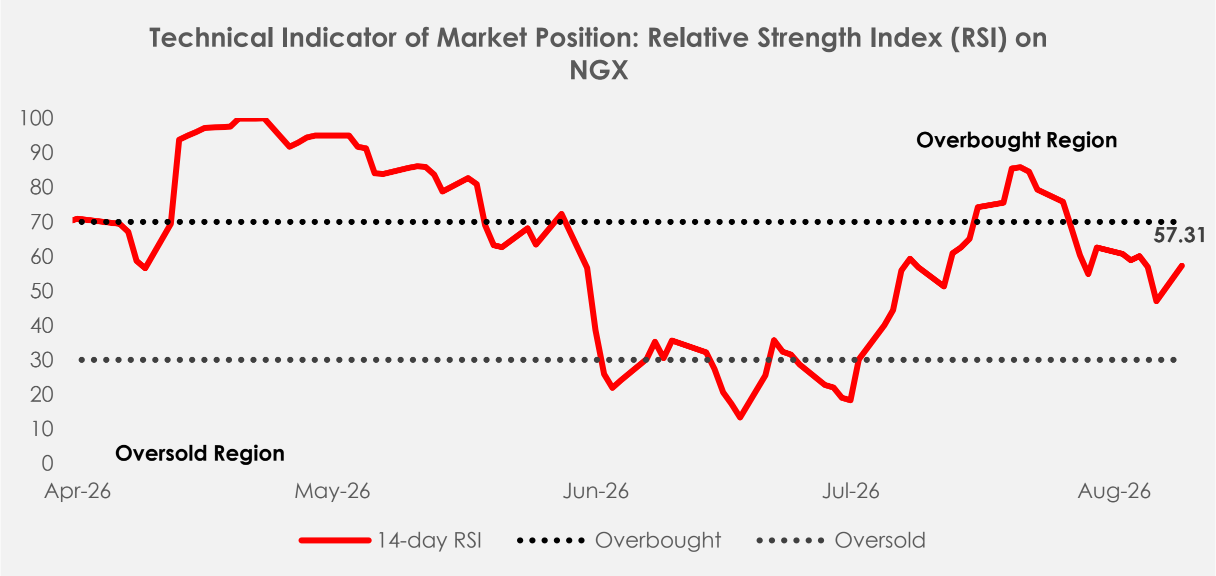
Symbol	Closing Price (N)	Daily Value (N)
FIRSTHOLDCO	142.00	5,118,210,725.25
SEPLAT	11,363.90	2,893,643,737.00
MTNN	845.00	2,431,305,925.40
GTCO	130.00	1,873,466,503.40
ZENITHBANK	126.90	1,567,414,781.00

Sources: NGX, United Capital Research and Various Sources

NGX ASI Performance Indicators



Relative Strength Index (RSI)



Global Equities Market

Major global indices were mixed, with the Dow Jones and NIKKEI gaining while the S&P 500, Nasdaq and FTSE 100 declined.

Index	Current	1 Day Change	Week-to-Date Change	YTD
S&P 500	7,756.51	(0.01%)	(0.01%)	13.31%
Dow Jones	53,958.63	1.74%	(0.14%)	12.27%
Nasdaq	26,642.00	(0.18%)	(0.18%)	14.63%
FTSE 100	10,875.99	(0.23%)	(0.23%)	9.51%
NIKKEI	67,064.00	1.34%	2.22%	33.22%

Pan African Equities Market (ASI)

In the Pan-African equities market, performance was mixed.

Equities Market	Level	1 Day Change	YTD
BRVM	490.73	1.08%	41.93%
Egypt	54,876.00	(0.45%)	31.19%
Ghana	15,173.83	(0.09%)	72.97%
Morocco	420.48	(0.64%)	(1.32%)
MSCI FM	1,643.93	0.20%	12.61%
South Africa	117,518.36	0.00%	1.46%
Tunisia	19,982.79	(0.30%)	48.57%
Nigeria (NGX)	248,529.75	1.20%	59.71%

Sources: United Capital Research and Various Sources

Global Fixed Income Market

We observed largely bearish sentiments in the Global Fixed Income Market.

Index	Current	1 Day Change	Week-to-Date Change
US-10Y	4.7	0.00%	0.09%
UK-10Y	4.9	(0.12%)	(0.12%)
JP-10Y	2.8	0.32%	0.32%
DE-10Y	3.1	0.40%	0.40%

Global Currency Market

The US Dollar recorded a mixed against other major global currencies.

Currencies	Current	1 Day Change	Week-to-Date Change	YTD
GBP/USD	1.35	0.07%	0.05%	0.18%
EUR/USD	1.16	(0.03%)	(0.07%)	(2.23%)
JPY/USD	0.63	(0.36%)	(0.43%)	(1.14%)
CNY/USD	0.15	0.07%	0.07%	3.71%

Key:

YTD – Year to Date change

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