United Capital

Daily Domestic Equities and Global Markets Snapshot

07 August 2026

Equity Market Summary

Today, the Nigerian Exchange Market closed on a positive note due to share price appreciation in ACCESSCORP (+3.26%) and UBA (+3.22%). As a result, the benchmark Nigerian Exchange All-Share Index (NGX-ASI) rose by 0.15% to settle at 245,573.60 points. Year to date returns rose to settle at 57.81%, while market capitalisation also rose by 0.15% to close at N158.51tn ($116.14bn). Activity level in the market was positive with the total value and volume of stocks traded rising by 30.27% and 185.55% to settle at N26.65bn and 1.52bn units respectively.

NGX ASI Performance Indicators

Headline	Value	1 Day Change	YTD
NGX ASI	245,573.60	0.15%	57.81%
Mkt. Cap (₦'bn)	158,513.40	0.15%	59.51%
Mkt. Cap ($'mn)	116,137.24	0.15%	67.79%
Value (N'mn)	26,652.84	30.27%	N/A
Value ($'mn)	19.53	30.27%	
Volume (units 'mn)	1,518.50	185.55%	
Deals	42,580.00	(5.01%)	
Market Breadth	1.0x	N/A	

Top Five Gainers

The top Five (5) gainers out of Twenty-Three (23) stocks that appreciated in the market today.

Symbol	Opening Price (N)	Closing Price (N)	Change
UPDC	3.25	3.55	9.23%
CWG	18.30	19.50	6.56%
MANSARD	12.50	13.10	4.80%
NEIMETH	8.25	8.60	4.24%
CUTIX	2.50	2.60	4.00%

Top Five Losers

The top Five (5) losers out of Twenty-Four (24) stocks that depreciated in the market today.

Symbol	Opening Price (N)	Closing Price (N)	Change
REDSTAREX	20.00	18.00	(10.00%)
CAP	128.25	115.45	(9.98%)
JOHNHOLT	11.20	10.10	(9.82%)
ABCTRANS	5.75	5.20	(9.57%)
LEGENDINT	4.60	4.20	(8.70%)

Top Five Traded Volume

FTGINSURE recorded the highest traded volume.

Symbol	Closing Price (N)	Daily Volume (Units)
FTGINSURE	2.60	824,456,155.00
FCMB	12.95	217,914,480.00
ACCESSCORP	26.95	176,214,402.00
CHAMS	4.08	32,495,792.00
FIRSTHOLDCO	145.40	25,013,154.00

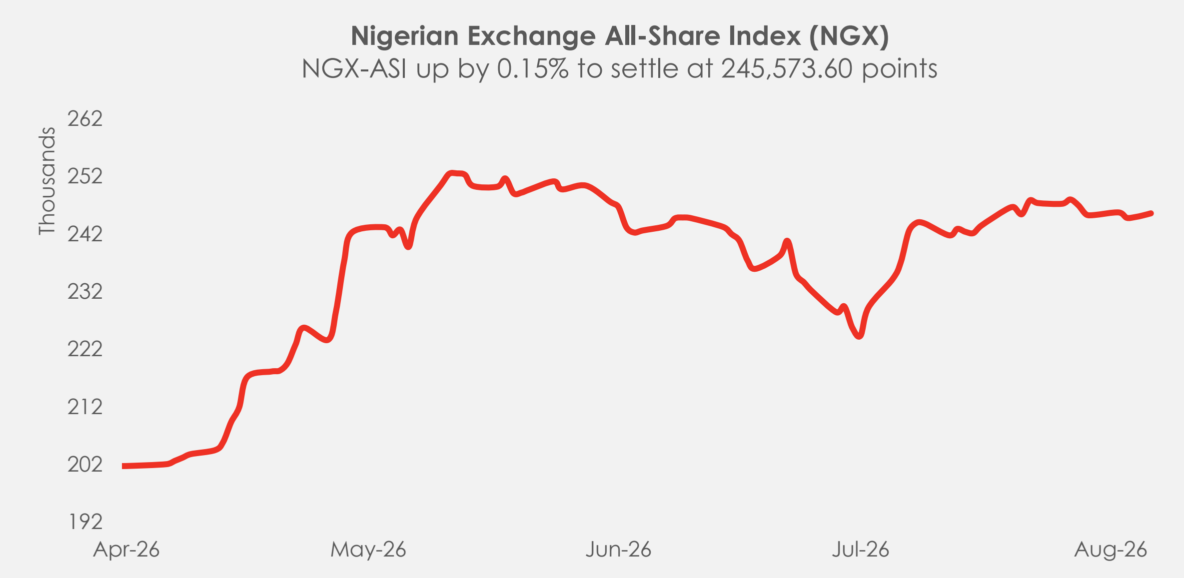
Top Five Traded Value

ACCESSCORP recorded the highest traded value.

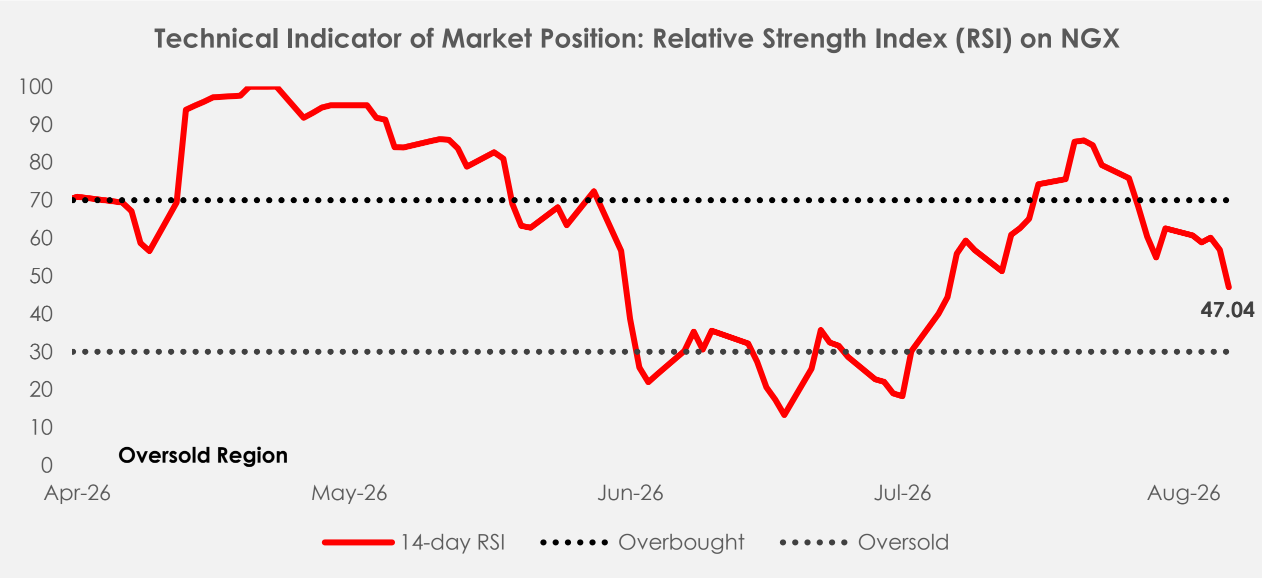
Symbol	Closing Price (N)	Daily Value (N)
ACCESSCORP	26.95	4,669,019,607.10
FIRSTHOLDCO	145.40	3,679,168,550.95
FCMB	12.95	2,781,794,400.60
GTCO	128.00	2,148,864,782.10
FTGINSURE	2.60	2,131,542,360.28

Sources: NGX, United Capital Research and Various Sources

NGX ASI Performance Indicators



Relative Strength Index (RSI)



Sources: NGX, United Capital Research and Various Sources

Global Equities Market

Major stocks opened mostly higher on Friday, after the July nonfarm payrolls report showed an unexpected loss of jobs, prompting traders to pare bets for Federal Reserve interest rate hikes.

Index	Current	1 Day Change	Week-to-Date Change	YTD
S&P 500	7,726.89	0.22%	3.17%	12.88%
Dow Jones	53,988.31	0.19%	2.86%	12.33%
Nasdaq	26,612.21	1.00%	4.88%	14.50%
FTSE 100	10,945.78	0.72%	0.72%	10.21%
NIKKEI	65,606.71	(0.12%)	1.93%	30.33%

Pan African Equities Market (ASI)

In the Pan-African equities market, performance was largely bullish.

Equities Market	Level	1 Day Change	YTD
BRVM	485.48	0.66%	40.41%
Egypt	54,676.86	0.00%	30.72%
Ghana	15,160.43	(0.25%)	72.81%
Morocco	421.53	1.74%	(1.08%)
MSCI FM	1,641.38	0.10%	12.44%
South Africa	117,107.33	1.56%	1.10%
Tunisia	20,042.75	(0.38%)	49.02%
Nigeria (NGX)	245,573.60	0.15%	57.81%

Global Fixed Income Market

We observed mixed sentiments in the Global Fixed Income Market.

Index	Current	1 Day Change	Week-to-Date Change
US-10Y	4.6	(0.60%)	(2.17%)
UK-10Y	4.9	(0.47%)	(2.66%)
JP-10Y	2.8	1.12%	(0.11%)
DE-10Y	3.1	0.04%	(1.76%)

Global Currency Market

The US Dollar recorded a weak performance against other major global currencies.

Currencies	Current	1 Day Change	Week-to-Date Change	YTD
GBP/USD	1.35	0.34%	0.14%	0.19%
EUR/USD	1.16	0.36%	0.32%	(2.11%)
JPY/USD	0.63	0.45%	(0.08%)	(0.66%)
CNY/USD	0.15	0.00%	0.07%	3.64%

Key:

YTD – Year to Date change

Sources: United Capital Research and Various Sources

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