United Capital

Daily Domestic Equities and Global Markets Snapshot

06 August 2026

Equity Market Summary

Today, the Nigerian Exchange Market closed on a positive note due to share price appreciation in FCMB (+8.55%) and WEMABANK (+6.23%). As a result, the benchmark Nigerian Exchange All-Share Index (NGX-ASI) rose by 0.12% to settle at 245,209.34 points. Year to date returns rose to settle at 57.58%, while market capitalisation also rose by 0.12% to close at N158.28tn ($116.05bn). Activity level in the market was negative with the total value and volume of stocks traded falling by 19.68% and 35.47% to settle at N20.46bn and 531.77mn units respectively.

NGX ASI Performance Indicators

Headline	Value	1 Day Change	YTD
NGX ASI	245,209.34	0.12%	57.58%
Mkt. Cap (₦'bn)	158,278.28	0.12%	59.27%
Mkt. Cap ($'mn)	116,052.63	0.12%	67.67%
Value (N'mn)	20,460.33	(19.68%)	N/A
Value ($'mn)	15.00	(19.68%)	
Volume (units 'mn)	531.77	(35.47%)	
Deals	44,826.00	(6.83%)	
Market Breadth	0.7x	N/A	

Top Five Gainers

The top Five (5) gainers out of Twenty-Five (25) stocks that appreciated in the market today.

Symbol	Opening Price (N)	Closing Price (N)	Change
ETERNA	33.00	36.30	10.00%
AVACAP	10.90	11.95	9.63%
LEGENDINT	4.20	4.60	9.52%
FCMB	11.70	12.70	8.55%
HONYFLOUR	16.30	17.60	7.98%

Top Five Losers

The top Five (5) losers out of Thirty-Five (35) stocks that depreciated in the market today.

Symbol	Opening Price (N)	Closing Price (N)	Change
FTGINSURE	2.80	2.52	(10.00%)
ETI	80.10	72.10	(9.99%)
CHELLARAM	13.20	11.90	(9.85%)
THOMASWY	3.56	3.21	(9.83%)
UPDC	3.55	3.25	(8.45%)

Top Five Traded Volume

FCMB recorded the highest traded volume.

Symbol	Closing Price (N)	Daily Volume (Units)
FCMB	12.70	131,740,546.00
FIRSTHOLDCO	140.00	43,444,987.00
AVACAP	11.95	36,320,149.00
CHAMS	4.30	36,261,854.00
ACCESSCORP	26.10	24,435,909.00

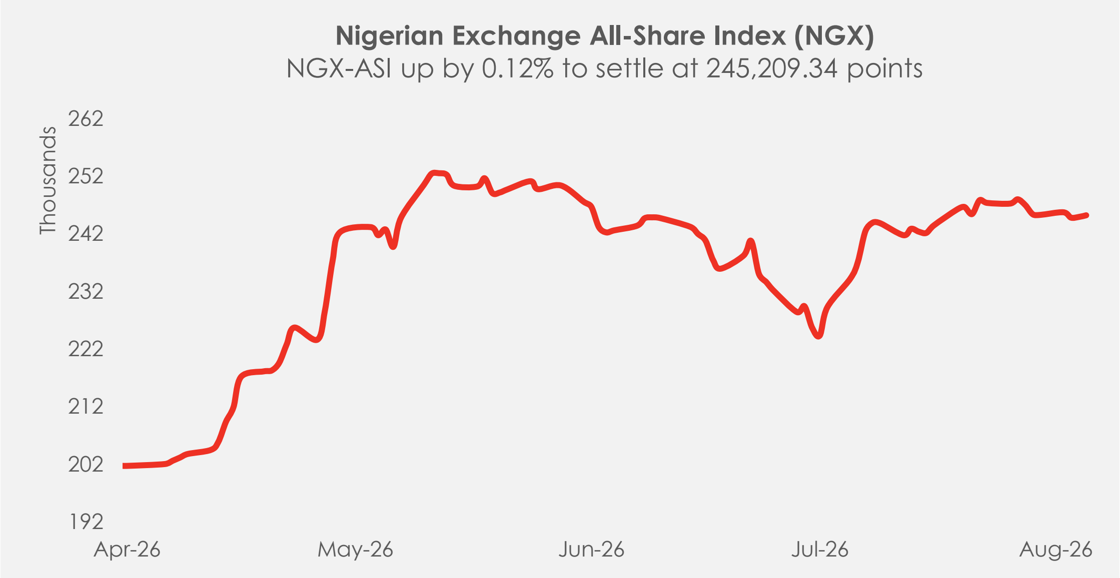
Top Five Traded Value

FIRSTHOLDCO recorded the highest traded value.

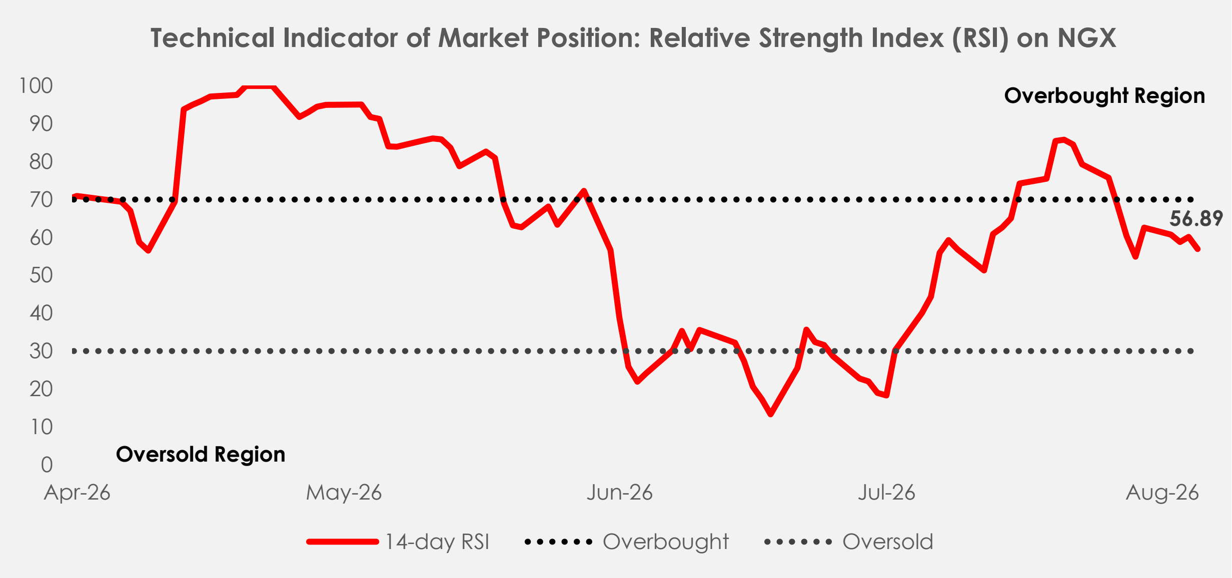
Symbol	Closing Price (N)	Daily Value (N)
FIRSTHOLDCO	140.00	5,952,883,084.55
MTNN	845.00	1,705,767,345.00
FCMB	12.70	1,590,748,521.80
ARADEL	1,526.80	1,242,166,864.00
GTCO	128.00	1,174,869,045.50

Sources: NGX, United Capital Research and Various Sources

NGX ASI Performance Indicators



Relative Strength Index (RSI)



Sources: NGX, United Capital Research and Various Sources

Global Equities Market

Major global indices declined to take a bit of a breather following a stellar start to August while renewed anxieties around the artificial intelligence trade kept the technology sector on edge.

Index	Current	1 Day Change	Week-to-Date Change	YTD
S&P 500	7,737.51	(0.61%)	3.31%	13.03%
Dow Jones	54,328.56	(0.66%)	3.51%	13.04%
Nasdaq	26,438.19	(0.69%)	4.19%	13.75%
FTSE 100	10,879.36	(0.29%)	0.10%	9.55%
NIKKEI	65,683.26	(0.93%)	2.05%	30.48%

Pan African Equities Market (ASI)

In the Pan-African equities market, performance was largely bullish.

Equities Market	Level	1 Day Change	YTD
BRVM	482.28	(0.74%)	39.49%
Egypt	54,676.86	0.03%	30.72%
Ghana	15,220.32	0.11%	73.50%
Morocco	412.55	0.62%	(3.18%)
MSCI FM	1,640.79	(0.15%)	12.40%
South Africa	115,537.65	0.10%	(0.25%)
Tunisia	20,118.58	(0.19%)	49.58%
Nigeria (NGX)	245,209.34	0.12%	57.58%

Sources: United Capital Research and Various Sources

Global Fixed Income Market

We observed largely bearish sentiments in the Global Fixed Income Market.

Index	Current	1 Day Change	Week-to-Date Change
US-10Y	4.6	0.00%	(2.21%)
UK-10Y	4.9	0.41%	(2.89%)
JP-10Y	2.8	(1.29%)	(1.14%)
DE-10Y	3.1	0.18%	(2.11%)

Global Currency Market

The US Dollar recorded a positive performance against other major global currencies.

Currencies	Current	1 Day Change	Week-to-Date Change	YTD
GBP/USD	1.35	0.00%	(0.15%)	(0.10%)
EUR/USD	1.15	(0.07%)	0.08%	(2.34%)
JPY/USD	0.63	(0.34%)	(0.38%)	(0.96%)
CNY/USD	0.15	0.07%	0.07%	3.64%

Key:

YTD – Year to Date change

United Capital

Research
research@unitedcapitalplcgroup.com

Securities Trading
securities@unitedcapitalplcgroup.com

Asset Management
Assetmanagement@unitedcapitalplcgroup.com

Trustees
Trustees@unitedcapitalplcgroup.com

Investment Banking
InvestmentBanking@unitedcapitalplcgroup.com

Wealth Management
WealthManagement@unitedcapitalplcgroup.com