United Capital

Daily Domestic Equities and Global Markets Snapshot

05 August 2026

Equity Market Summary

Today, the Nigerian Exchange Market closed on a positive note due to share price appreciation in FIRSTHOLDO (+5.93%) and NESTLE (+0.55%). As a result, the benchmark Nigerian Exchange All-Share Index (NGX-ASI) rose by 0.04% to settle at 244,912.24 points. Year to date returns rose to settle at 57.39%, while market capitalisation also rose by 0.04% to close at N158.09tn ($116.02bn). Activity level in the market was negative with the total value and volume of stocks traded falling by 11.34% and 47.25% to settle at N25.47bn and 824.06mn units respectively.

NGX ASI Performance Indicators

Headline	Value	1 Day Change	YTD
NGX ASI	244,912.24	0.04%	57.39%
Mkt. Cap (₦'bn)	158,086.50	0.04%	59.08%
Mkt. Cap ($'mn)	116,022.53	0.04%	67.63%
Value (N'mn)	25,473.27	(11.34%)	N/A
Value ($'mn)	18.70	(11.34%)	
Volume (units 'mn)	824.06	(47.25%)	
Deals	48,114.00	(11.16%)	
Market Breadth	0.7x	N/A	

Top Five Gainers

The top Five (5) gainers out of Twenty (20) stocks that appreciated in the market today.

Symbol	Opening Price (N)	Closing Price (N)	Change
LINKASSURE	1.61	1.77	9.94%
AVACAP	9.95	10.90	9.55%
FTGINSURE	2.60	2.80	7.69%
MCNICHOLS	5.45	5.85	7.34%
WAPIC	2.36	2.49	5.51%

Top Five Traded Volume

FCMB recorded the highest traded volume.

Symbol	Closing Price (N)	Daily Volume (Units)
FCMB	11.70	369,239,291.00
CHAMS	4.40	46,679,187.00
FIRSTHOLDCO	137.00	43,472,914.00
ACCESSCORP	26.00	29,814,624.00
LINKASSURE	1.77	19,554,099.00

Top Five Losers

The top Five (5) losers out of Thirty (30) stocks that depreciated in the market today.

Symbol	Opening Price (N)	Closing Price (N)	Change
HONYFLOUR	18.10	16.30	(9.94%)
PZ	83.00	74.75	(9.94%)
ZICHIS	23.00	20.76	(9.74%)
LEARNAFRCA	10.40	9.40	(9.62%)
NEIMETH	9.00	8.25	(8.33%)

Top Five Traded Value

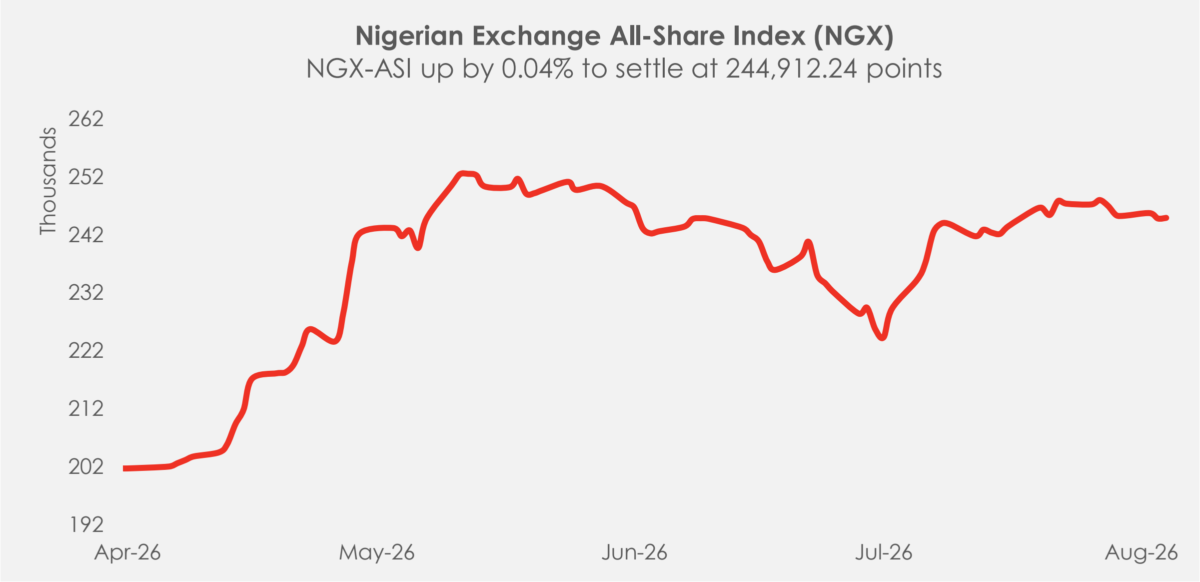
FIRSTHOLDCO recorded the highest traded value.

Symbol	Closing Price (N)	Daily Value (N)
FIRSTHOLDCO	137.00	5,676,202,585.40
FCMB	11.70	4,071,879,913.75
MTNN	845.00	2,597,082,384.00
ZENITHBANK	123.00	1,217,564,109.20
ARADEL	1,526.80	1,201,647,202.80

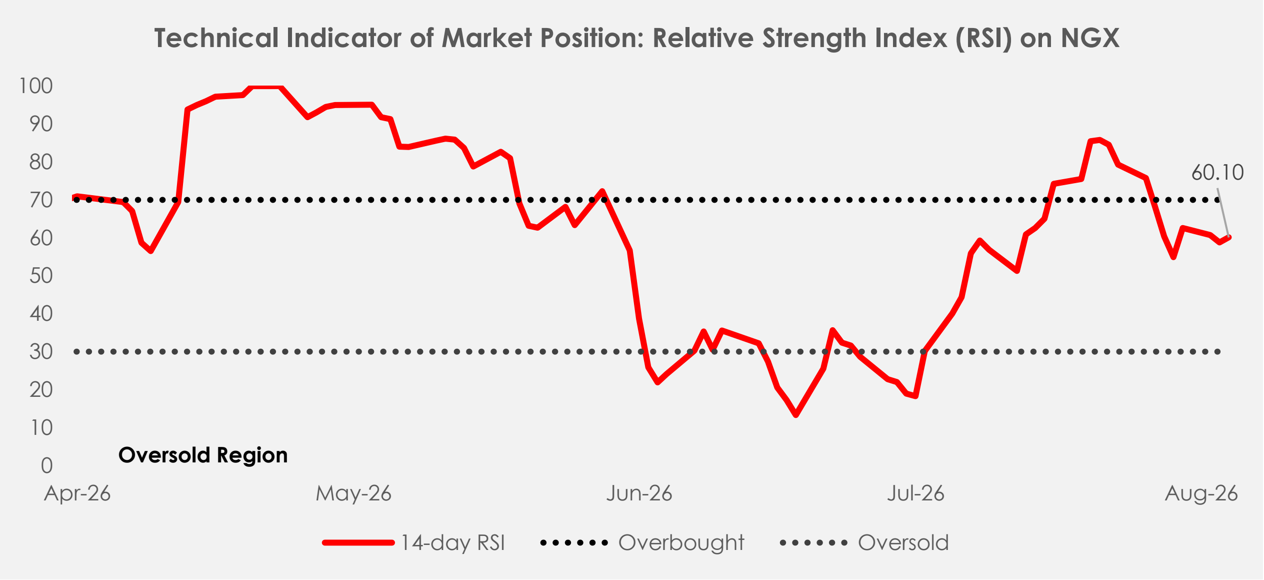
Sources: NGX, United Capital Research and Various Sources

Domestic Equities Market Snapshot

NGX ASI Performance Indicators



Relative Strength Index (RSI)



Sources: NGX, United Capital Research and Various Sources

Global Equities Market

Major global indices closed green supported by a strong earnings season, continued rotation into sectors outside of technology

Index	Current	1 Day Change	Week-to-Date Change	YTD
S&P 500	7,784.81	0.62%	3.94%	13.72%
Dow Jones	54,687.34	1.11%	4.20%	13.78%
Nasdaq	26,621.28	0.14%	4.92%	14.54%
FTSE 100	10,910.68	0.29%	0.39%	9.86%
NIKKEI	66,300.44	3.66%	3.01%	31.71%

Pan African Equities Market (ASI)

In the Pan-African equities market, performance was largely bullish.

Equities Market	Level	1 Day Change	YTD
BRVM	485.89	0.09%	40.53%
Egypt	54,660.00	0.29%	30.67%
Ghana	15,204.00	(1.18%)	73.31%
Morocco	409.99	1.34%	(3.79%)
MSCI FM	1,643.33	0.27%	12.57%
South Africa	115,419.00	1.02%	(0.35%)
Tunisia	20,156.00	(0.15%)	49.86%
Nigeria (NGX)	244,912.24	0.04%	57.39%

Sources: United Capital Research and Various Sources

Global Fixed Income Market

We observed largely bullish sentiments in the Global Fixed Income Market.

Index	Current	1 Day Change	Week-to-Date Change
US-10Y	4.6	(0.04%)	(2.21%)
UK-10Y	4.9	(0.64%)	(3.28%)
JP-10Y	2.8	(1.69%)	0.14%
DE-10Y	3.1	0.12%	(2.29%)

Global Currency Market

The US Dollar recorded a negative performance against other major global currencies.

Currencies	Current	1 Day Change	Week-to-Date Change	YTD
GBP/USD	1.35	0.10%	(0.15%)	(0.10%)
EUR/USD	1.15	0.16%	0.15%	(2.28%)
JPY/USD	0.63	(0.21%)	(0.04%)	(0.62%)
CNY/USD	0.15	0.00%	0.00%	3.57%

Key:

YTD – Year to Date change

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