United Capital

# Daily Domestic Equities and Global Markets Snapshot

04 August 2026

## Equity Market Summary

Today, the Nigerian Exchange Market closed on a negative note due to share price depreciation in FIRSTHOLDO (-2.99%) and ZENITHBANK (-0.48%). As a result, the benchmark Nigerian Exchange All-Share Index (NGX-ASI) fell by 0.38% to settle at 244,802.83 points. Year to date returns fell to settle at 57.32%, while market capitalisation also fell by 0.38% to close at N158.02tn ($115.78bn). Activity level in the market was mixed with the total value of stocks traded falling by 24.09% to settle at N28.73bn. Meanwhile, the total volume of stocks traded rose by 69.25% to settle at 1.56bn units respectively.

## NGX ASI Performance Indicators

| Headline | Value | 1 Day Change | YTD |
|---|---|---|---|
| NGX ASI | 244,802.83 | (0.38%) | 57.32% |
| Mkt. Cap (₦'bn) | 158,015.88 | (0.38%) | 59.01% |
| Mkt. Cap ($'mn) | 115,776.59 | (0.38%) | 67.27% |
| Value (N'mn) | 28,732.85 | (24.09%) | N/A |
| Value ($'mn) | 21.05 | (24.09%) | |
| Volume (units 'mn) | 1,562.23 | 69.25% | |
| Deals | 54,160.00 | (25.34%) | |
| Market Breadth | 0.3x | N/A | |

## Top Five Gainers

The top Five (5) gainers out of Thirteen (13) stocks that appreciated in the market today.

| Symbol | Opening Price (N) | Closing Price (N) | Change |
|---|---|---|---|
| AVACAP | 9.05 | 9.95 | 9.94% |
| NREIT | 103.00 | 113.00 | 9.71% |
| LIVESTOCK | 7.90 | 8.65 | 9.49% |
| NEIMETH | 8.30 | 9.00 | 8.43% |
| AIICO | 4.04 | 4.18 | 3.47% |

## Top Five Traded Volume

JAPAULGOLD recorded the highest traded volume.

| Symbol | Closing Price (N) | Daily Volume (Units) |
|---|---|---|
| JAPAULGOLD | 3.10 | 904,418,486.00 |
| STERLINGNG | 8.00 | 53,980,294.00 |
| FCMB | 11.25 | 49,543,758.00 |
| CHAMS | 4.64 | 44,856,089.00 |
| NEIMETH | 9.00 | 42,439,998.00 |

## Top Five Losers

The top Five (5) losers out of Thirty-Eight (38) stocks that depreciated in the market today.

| Symbol | Opening Price (N) | Closing Price (N) | Change |
|---|---|---|---|
| LIVINGTRUST | 3.80 | 3.42 | (10.00%) |
| MULTIVERSE | 25.50 | 22.95 | (10.00%) |
| MCNICHOLS | 6.05 | 5.45 | (9.92%) |
| THOMASWY | 3.95 | 3.56 | (9.87%) |
| ETERNA | 36.30 | 33.00 | (9.09%) |

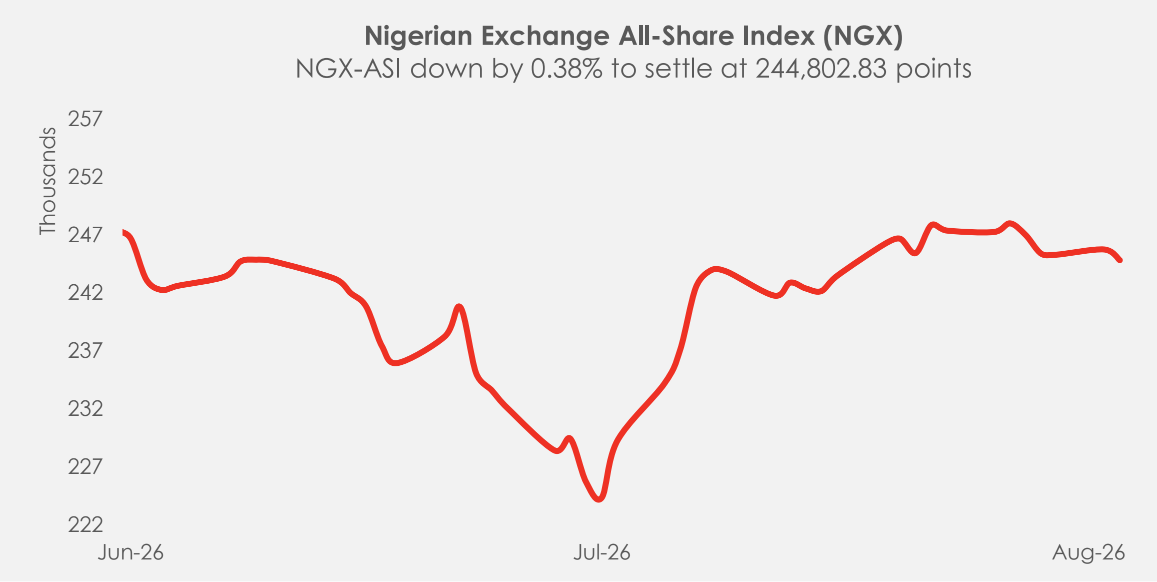
## Top Five Traded Value

MTNN recorded the highest traded value.

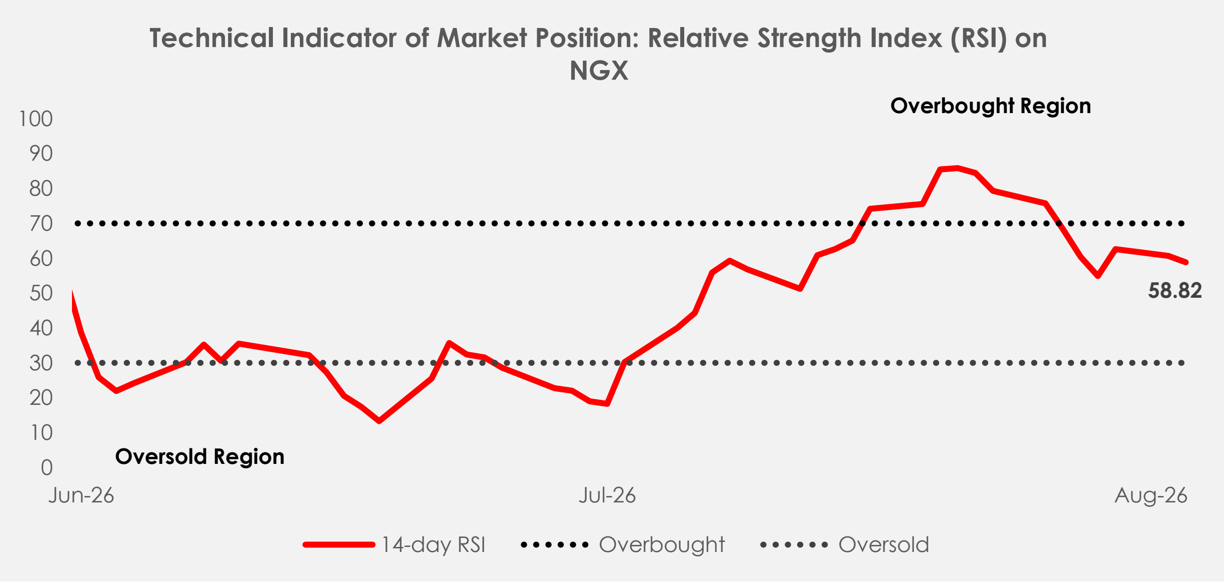
| Symbol | Closing Price (N) | Daily Value (N) |
|---|---|---|
| MTNN | 845.00 | 3,250,275,854.40 |
| FIRSTHOLDCO | 130.00 | 2,719,688,370.30 |
| JAPAULGOLD | 3.10 | 2,717,955,579.34 |
| ARADEL | 1,526.80 | 2,545,481,361.50 |
| NREIT | 113.00 | 2,028,962,142.60 |

*Sources: NGX, United Capital Research and Various Sources*

## NGX ASI Performance Indicators




## Relative Strength Index (RSI)



## Global Equities Market

Major global indices closed higher buoyed by a decline in oil prices and bond yields, following a string of potentially positive headlines on Middle East peace talks.

| Index | Current | 1 Day Change | Week-to-Date Change | YTD |
|---|---|---|---|---|
| S&P 500 | 7,664.64 | 0.84% | 2.34% | 11.97% |
| Dow Jones | 53,789.26 | 1.15% | 2.48% | 11.91% |
| Nasdaq | 26,274.74 | 1.39% | 3.55% | 13.05% |
| FTSE 100 | 10,896.46 | 0.36% | 0.26% | 9.72% |
| NIKKEI | 63,957.53 | (0.40%) | (0.63%) | 27.05% |

## Pan African Equities Market (ASI)

In the Pan-African equities market, performance was largely bullish.

| Equities Market | Level | 1 Day Change | YTD |
|---|---|---|---|
| BRVM | 485.40 | (0.01%) | 40.39% |
| Egypt | 54,501.70 | 0.75% | 30.30% |
| Ghana | 15,320.00 | (0.28%) | 74.63% |
| Morocco | 405.03 | 1.03% | (4.95%) |
| MSCI FM | 1,638.55 | 0.42% | 12.24% |
| South Africa | 113,872.10 | 1.06% | (1.69%) |
| Tunisia | 20,187.17 | 0.27% | 50.09% |
| Nigeria (NGX) | 244,802.83 | (0.38%) | 57.32% |

*Sources: United Capital Research and Various Sources*

## Global Fixed Income Market

We observed largely bullish sentiments in the Global Fixed Income Market.

| Index | Current | 1 Day Change | Week-to-Date Change |
|---|---|---|---|
| US-10Y | 4.6 | (0.90%) | (2.17%) |
| UK-10Y | 4.9 | (0.65%) | (2.66%) |
| JP-10Y | 2.8 | 0.85% | 1.86% |
| DE-10Y | 3.1 | (1.45%) | (2.41%) |

## Global Currency Market

The US Dollar recorded a negative performance against other major global currencies.

| Currencies | Current | 1 Day Change | Week-to-Date Change | YTD |
|---|---|---|---|---|
| GBP/USD | 1.34 | 0.16% | (0.25%) | (0.20%) |
| EUR/USD | 1.15 | 0.17% | (0.01%) | (2.43%) |
| JPY/USD | 0.64 | 0.15% | 0.17% | (0.41%) |
| CNY/USD | 0.15 | 0.00% | 0.00% | 3.57% |

**Key:**

YTD – Year to Date change

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