

Equity Market Summary

Today, the Nigerian Exchange Market closed on a negative note due to share price depreciation in FIRSTHOLD (-2.99%) and ZENITHBANK (-0.48%). As a result, the benchmark Nigerian Exchange All-Share Index (NGX-ASI) fell by 0.38% to settle at 244,802.83 points. Year to date returns fell to settle at 57.32%, while market capitalisation also fell by 0.38% to close at N158.02tn (\$115.78bn). Activity level in the market was mixed with the total value of stocks traded falling by 24.09% to settle at N28.73bn. Meanwhile, the total volume of stocks traded rose by 69.25% to settle at 1.56bn units respectively.

Top Five Gainers

The top Five (5) gainers out of Thirteen (13) stocks that appreciated in the market today.

Symbol	Opening Price (N)	Closing Price (N)	Change
AVACAP	9.05	9.95	9.94%
NREIT	103.00	113.00	9.71%
LIVESTOCK	7.90	8.65	9.49%
NEIMETH	8.30	9.00	8.43%
AIICO	4.04	4.18	3.47%

Top Five Losers

The top Five (5) losers out of Thirty-Eight (38) stocks that depreciated in the market today.

Symbol	Opening Price (N)	Closing Price (N)	Change
LIVINGTRUST	3.80	3.42	(10.00%)
MULTIVERSE	25.50	22.95	(10.00%)
MCNICHOLS	6.05	5.45	(9.92%)
THOMASWY	3.95	3.56	(9.87%)
ETERNA	36.30	33.00	(9.09%)

Sources: NGX, United Capital Research and Various Sources

NGX ASI Performance Indicators

Headline	Value	1 Day Change	YTD
NGX ASI	244,802.83	(0.38%)	57.32%
Mkt. Cap (N'bn)	158,015.88	(0.38%)	59.01%
Mkt. Cap (\$'mn)	115,776.59	(0.38%)	67.27%
Value (N'mn)	28,732.85	(24.09%)	N/A
Value (\$'mn)	21.05	(24.09%)	
Volume (units 'mn)	1,562.23	69.25%	
Deals	54,160.00	(25.34%)	
Market Breadth	0.3x	N/A	

Top Five Traded Volume

JAPAULGOLD recorded the highest traded volume.

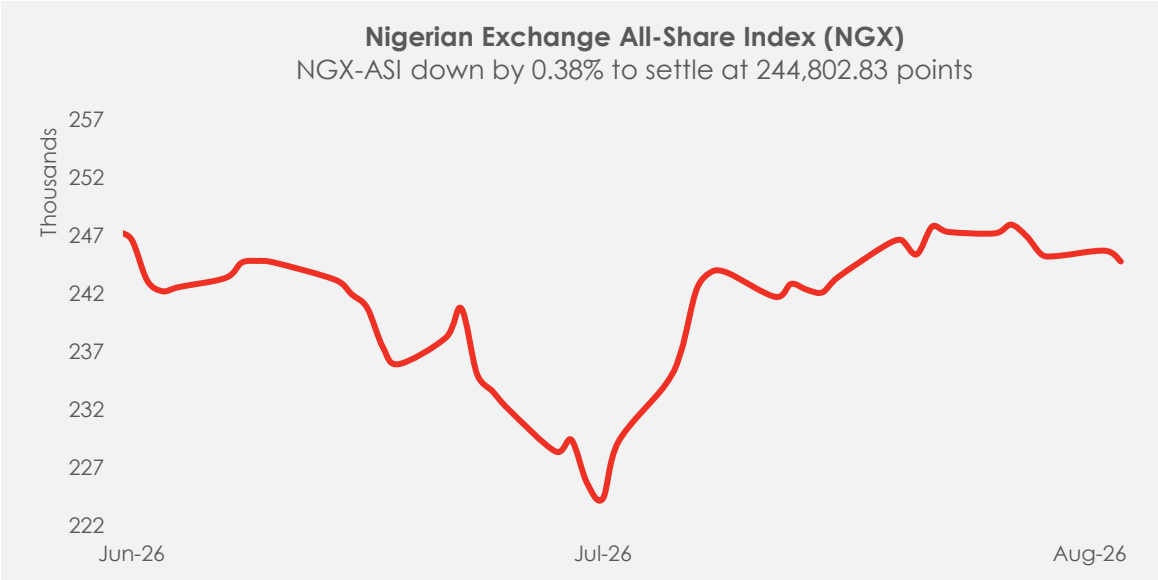
Symbol	Closing Price (N)	Daily Volume (Units)
JAPAULGOLD	3.10	904,418,486.00
STERLINGNG	8.00	53,980,294.00
FCMB	11.25	49,543,758.00
CHAMS	4.64	44,856,089.00
NEIMETH	9.00	42,439,998.00

Top Five Traded Value

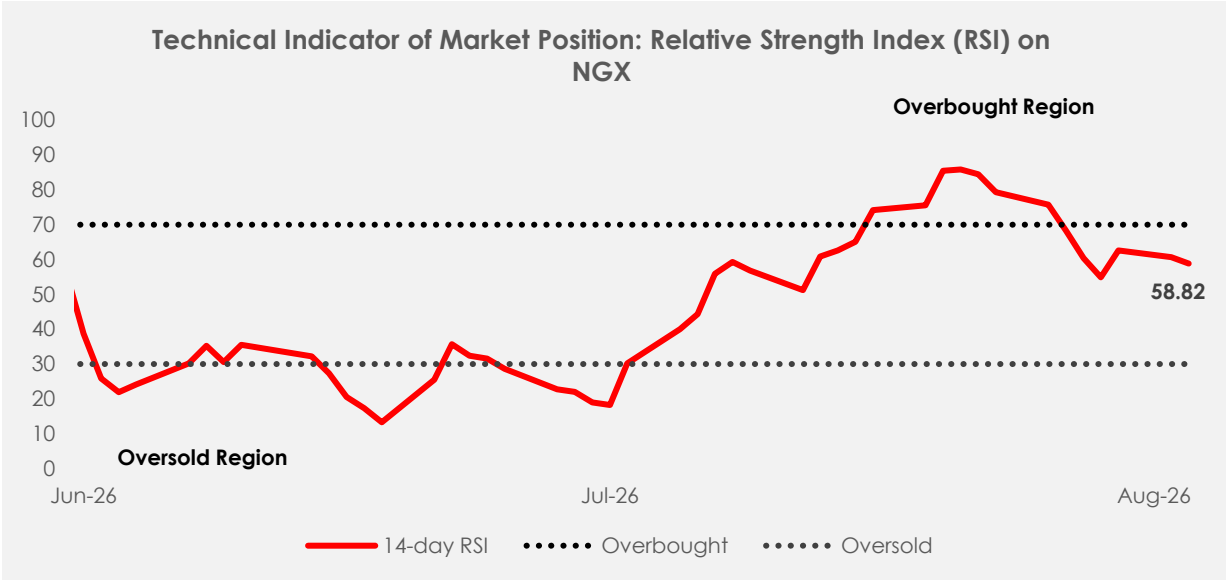
MTNN recorded the highest traded value.

Symbol	Closing Price (N)	Daily Value (N)
MTNN	845.00	3,250,275,854.40
FIRSTHOLDCO	130.00	2,719,688,370.30
JAPAULGOLD	3.10	2,717,955,579.34
ARADEL	1,526.80	2,545,481,361.50
NREIT	113.00	2,028,962,142.60

NGX ASI Performance Indicators



Relative Strength Index (RSI)



Global Equities Market

Major global indices closed higher buoyed by a decline in oil prices and bond yields, following a string of potentially positive headlines on Middle East peace talks.

Index	Current	1 Day Change	Week-to-Date Change	YTD
S&P 500	7,664.64	0.84%	2.34%	11.97%
Dow Jones	53,789.26	1.15%	2.48%	11.91%
Nasdaq	26,274.74	1.39%	3.55%	13.05%
FTSE 100	10,896.46	0.36%	0.26%	9.72%
NIKKEI	63,957.53	(0.40%)	(0.63%)	27.05%

Pan African Equities Market (ASI)

In the Pan-African equities market, performance was largely bullish.

Equities Market	Level	1 Day Change	YTD
BRVM	485.40	(0.01%)	40.39%
Egypt	54,501.70	0.75%	30.30%
Ghana	15,320.00	(0.28%)	74.63%
Morocco	405.03	1.03%	(4.95%)
MSCI FM	1,638.55	0.42%	12.24%
South Africa	113,872.10	1.06%	(1.69%)
Tunisia	20,187.17	0.27%	50.09%
Nigeria (NGX)	244,802.83	(0.38%)	57.32%

Sources: United Capital Research and Various Sources

Global Fixed Income Market

We observed largely bullish sentiments in the Global Fixed Income Market.

Index	Current	1 Day Change	Week-to-Date Change
US-10Y	4.6	(0.90%)	(2.17%)
UK-10Y	4.9	(0.65%)	(2.66%)
JP-10Y	2.8	0.85%	1.86%
DE-10Y	3.1	(1.45%)	(2.41%)

Global Currency Market

The US Dollar recorded a negative performance against other major global currencies.

Currencies	Current	1 Day Change	Week-to-Date Change	YTD
GBP/USD	1.34	0.16%	(0.25%)	(0.20%)
EUR/USD	1.15	0.17%	(0.01%)	(2.43%)
JPY/USD	0.64	0.15%	0.17%	(0.41%)
CNY/USD	0.15	0.00%	0.00%	3.57%

Key:

YTD – Year to Date change



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