United Capital

# Daily Domestic Equities and Global Markets Snapshot

03 August 2026

## Equity Market Summary

Today, the Nigerian Exchange Market closed on a positive note due to share price appreciation in HBMNG (+1.21%) and FIRSTHOLDCO (+3.43%). As a result, the benchmark Nigerian Exchange All-Share Index (NGX-ASI) rose by 0.18% to settle at 245,730.53 points. Year to date returns rose to settle at 57.91%, while market capitalisation also rose by 0.18% to close at N158.61tn ($115.93bn). Activity level in the market was negative with the total value of stocks traded and the total volume of stocks traded falling by 19.02% and 2.12% to settle at 37.85bn and 923.01mn units respectively.

## NGX ASI Performance Indicators

| Headline | Value | 1 Day Change | YTD |
|---|---|---|---|
| NGX ASI | 245,730.53 | 0.18% | 57.91% |
| Mkt. Cap (₦'bn) | 158,614.71 | 0.18% | 59.61% |
| Mkt. Cap ($'mn) | 115,927.78 | 0.18% | 67.49% |
| Value (N'mn) | 37,850.34 | (19.02%) | N/A |
| Value ($'mn) | 27.66 | (19.02%) | |
| Volume (units 'mn) | 923.01 | (2.12%) | |
| Deals | 72,544.00 | 30.76% | |
| Market Breadth | 0.6x | N/A | |

## Top Five Gainers

The top Five (5) gainers out of Twenty-Five (25) stocks that appreciated in the market today.

| Symbol | Opening Price (N) | Closing Price (N) | Change |
|---|---|---|---|
| CAVERTON | 5.00 | 5.50 | 10.00% |
| ETERNA | 33.00 | 36.30 | 10.00% |
| OMATEK | 1.62 | 1.78 | 9.88% |
| AVACAP | 8.25 | 9.05 | 9.70% |
| VITAFOAM | 179.80 | 194.00 | 7.90% |

## Top Five Losers

The top Five (5) losers out of Thirty-Nine (39) stocks that depreciated in the market today.

| Symbol | Opening Price (N) | Closing Price (N) | Change |
|---|---|---|---|
| ETI | 88.95 | 80.10 | (9.95%) |
| CADBURY | 64.50 | 58.10 | (9.92%) |
| THOMASWY | 4.38 | 3.95 | (9.82%) |
| WAPIC | 2.55 | 2.30 | (9.80%) |
| CMFC | 3.88 | 3.50 | (9.79%) |

## Top Five Traded Volume

ACCESSCORP recorded the highest traded volume.

| Symbol | Closing Price (N) | Daily Volume (Units) |
|---|---|---|
| ACCESSCORP | 26.35 | 166,641,715.00 |
| HONYFLOUR | 19.00 | 93,547,622.00 |
| STERLINGNG | 8.00 | 57,078,825.00 |
| UNIVINSURE | 0.85 | 51,824,211.00 |
| CHAMS | 4.60 | 33,788,012.00 |

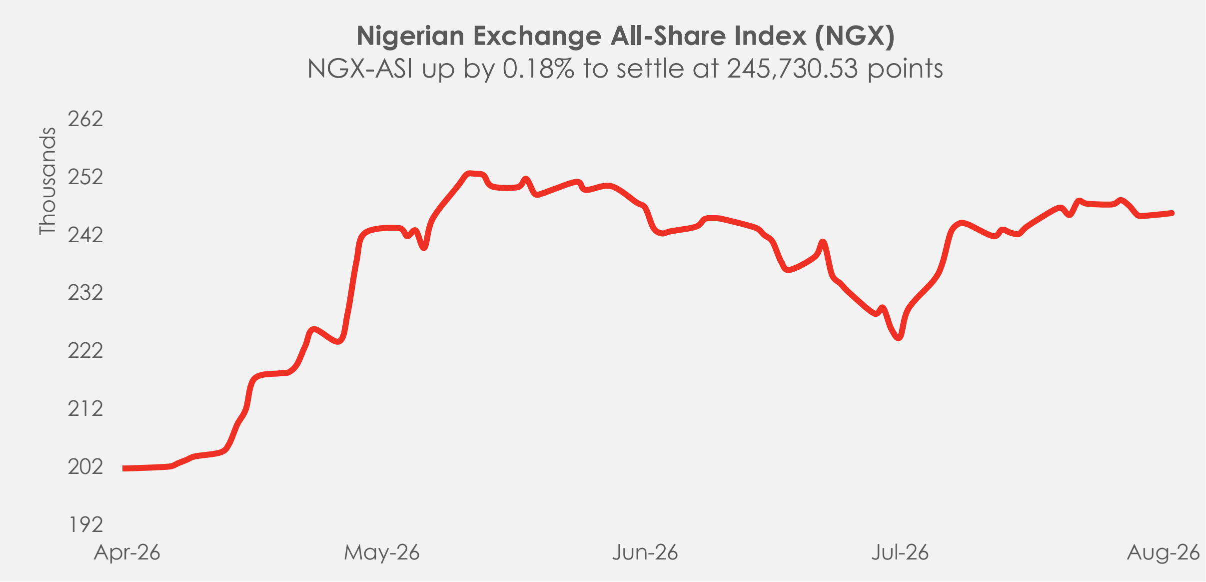
## Top Five Traded Value

ARADEL recorded the highest traded value.

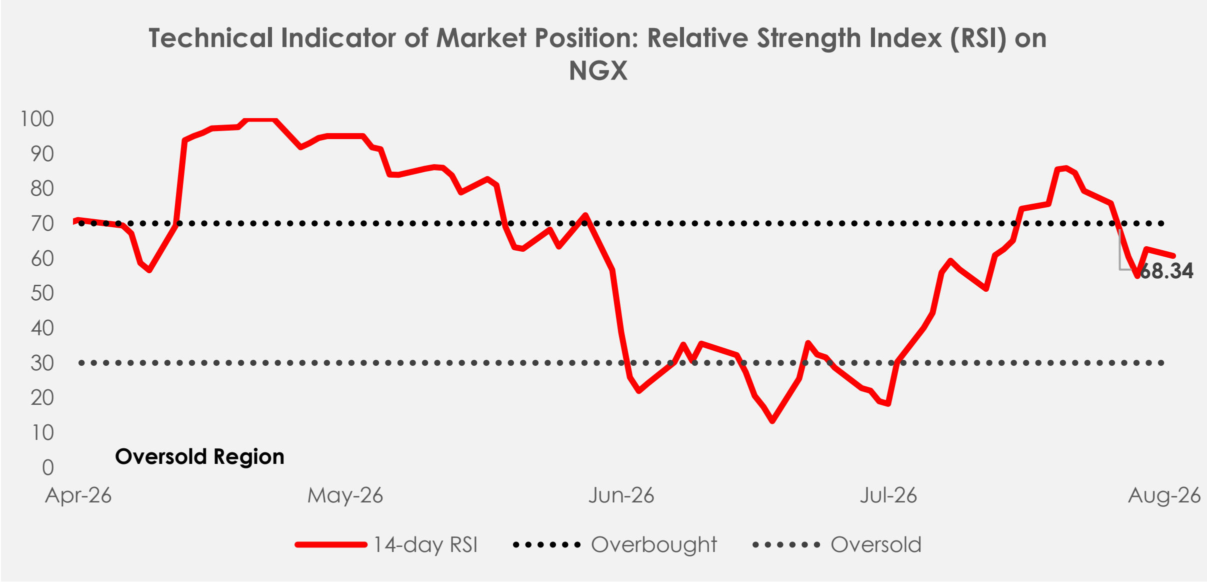
| Symbol | Closing Price (N) | Daily Value (N) |
|---|---|---|
| ARADEL | 1,526.80 | 4,585,668,366.90 |
| ACCESSCORP | 26.35 | 4,416,057,331.30 |
| MTNN | 845.00 | 3,690,535,711.00 |
| FIRSTHOLDCO | 134.00 | 3,689,620,191.85 |
| ZENITHBANK | 124.90 | 3,328,506,314.40 |

*Sources: NGX, United Capital Research and Various Sources*

## NGX ASI Performance Indicators




## Relative Strength Index (RSI)




*Sources: NGX, United Capital Research and Various Sources*

## Global Equities Market

Major Monday kicked off August on a strong note, rallying after President Donald Trump said negotiations with Iran were set to begin this week, while technology stocks eyed an ongoing recovery.

| Index | Current | 1 Day Change | Week-to-Date Change | YTD |
|---|---|---|---|---|
| S&P 500 | 7,539.13 | 0.66% | 0.66% | 10.13% |
| Dow Jones | 53,053.03 | 1.08% | 1.08% | 10.38% |
| Nasdaq | 25,373.85 | 0.00% | 0.00% | 9.17% |
| FTSE 100 | 10,865.02 | (0.03%) | (0.03%) | 9.40% |
| NIKKEI | 63,704.00 | (0.07%) | (1.02%) | 26.55% |

## Pan African Equities Market (ASI)

In the Pan-African equities market, performance was largely bullish.

| Equities Market | Level | 1 Day Change | YTD |
|---|---|---|---|
| BRVM | 484.99 | 0.48% | 40.27% |
| Egypt | 54,094.33 | (0.35%) | 29.32% |
| Ghana | 15,296.00 | (0.92%) | 74.36% |
| Morocco | 400.52 | 0.04% | (6.01%) |
| MSCI FM | 1,632.25 | 1.06% | 11.81% |
| South Africa | 112,053.26 | 0.50% | (3.26%) |
| Tunisia | 20,133.20 | 0.47% | 49.69% |
| Nigeria (NGX) | 245,730.53 | 0.18% | 57.91% |

*Sources: United Capital Research and Various Sources*

## Global Fixed Income Market

We observed largely bullish sentiments in the Global Fixed Income Market.

| Index | Current | 1 Day Change | Week-to-Date Change |
|---|---|---|---|
| US-10Y | 4.7 | (0.11%) | (1.07%) |
| UK-10Y | 5.0 | (1.97%) | (1.97%) |
| JP-10Y | 2.8 | 1.00% | 1.00% |
| DE-10Y | 3.1 | (1.72%) | (1.72%) |

## Global Currency Market

The US Dollar recorded a bullish performance against other major global currencies.

| Currencies | Current | 1 Day Change | Week-to-Date Change | YTD |
|---|---|---|---|---|
| GBP/USD | 1.35 | (0.30%) | (0.23%) | (0.18%) |
| EUR/USD | 1.15 | (0.15%) | (0.01%) | (2.43%) |
| JPY/USD | 0.64 | 0.18% | 0.63% | 0.05% |
| CNY/USD | 0.15 | 0.00% | 0.00% | 3.57% |

**Key:**

YTD – Year to Date change

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