

Equity Market Summary

Today, the Nigerian Exchange Market closed on a positive note due to share price appreciation in HBMNG (+1.21%) and FIRSTHOLDCO (+3.43%). As a result, the benchmark Nigerian Exchange All-Share Index (NGX-ASI) rose by 0.18% to settle at 245,730.53 points. Year to date returns rose to settle at 57.91%, while market capitalisation also rose by 0.18% to close at N158.61tn (\$115.93bn). Activity level in the market was negative with the total value of stocks traded and the total volume of stocks traded falling by 19.02% and 2.12% to settle at 37.85bn and 923.01mn units respectively.

Top Five Gainers

The top Five (5) gainers out of Twenty-Five (25) stocks that appreciated in the market today.

Symbol	Opening Price (N)	Closing Price (N)	Change
CAVERTON	5.00	5.50	10.00%
ETERNA	33.00	36.30	10.00%
OMATEK	1.62	1.78	9.88%
AVACAP	8.25	9.05	9.70%
VITAFOAM	179.80	194.00	7.90%

Top Five Losers

The top Five (5) losers out of Thirty-Nine (39) stocks that depreciated in the market today.

Symbol	Opening Price (N)	Closing Price (N)	Change
ETI	88.95	80.10	(9.95%)
CADBURY	64.50	58.10	(9.92%)
THOMASWY	4.38	3.95	(9.82%)
WAPIC	2.55	2.30	(9.80%)
CMFC	3.88	3.50	(9.79%)

Sources: NGX, United Capital Research and Various Sources

NGX ASI Performance Indicators

Headline	Value	1 Day Change	YTD
NGX ASI	245,730.53	0.18%	57.91%
Mkt. Cap (N'bn)	158,614.71	0.18%	59.61%
Mkt. Cap (\$'mn)	115,927.78	0.18%	67.49%
Value (N'mn)	37,850.34	(19.02%)	N/A
Value (\$'mn)	27.66	(19.02%)	
Volume (units 'mn)	923.01	(2.12%)	
Deals	72,544.00	30.76%	
Market Breadth	0.6x	N/A	

Top Five Traded Volume

ACCESSCORP recorded the highest traded volume.

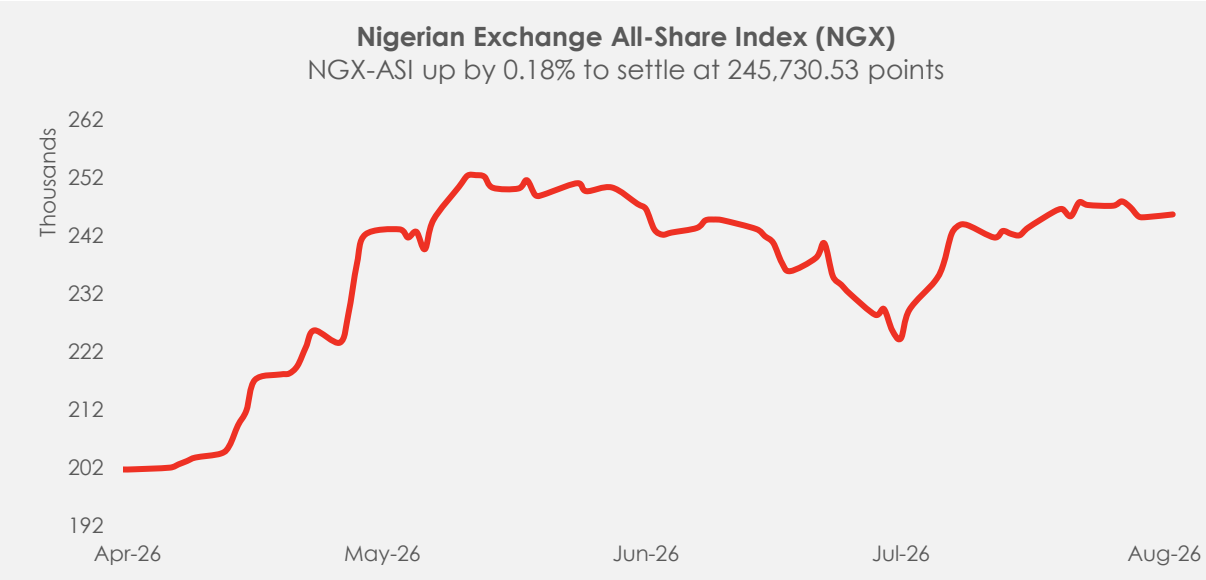
Symbol	Closing Price (N)	Daily Volume (Units)
ACCESSCORP	26.35	166,641,715.00
HONYFLOUR	19.00	93,547,622.00
STERLINGNG	8.00	57,078,825.00
UNIVINSURE	0.85	51,824,211.00
CHAMS	4.60	33,788,012.00

Top Five Traded Value

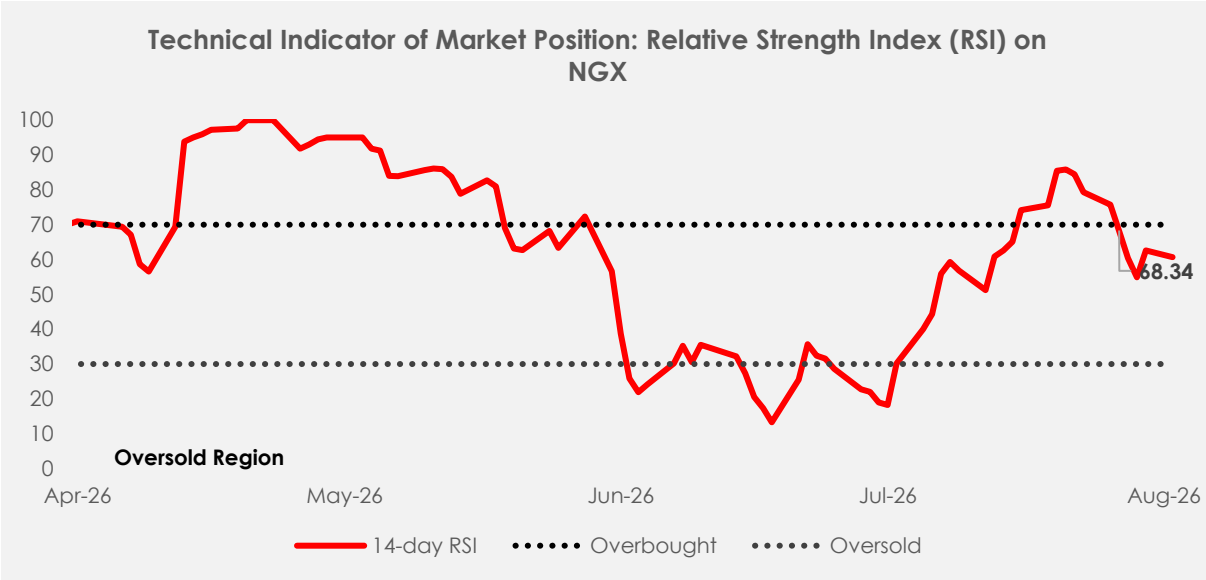
ARADEL recorded the highest traded value.

Symbol	Closing Price (N)	Daily Value (N)
ARADEL	1,526.80	4,585,668,366.90
ACCESSCORP	26.35	4,416,057,331.30
MTNN	845.00	3,690,535,711.00
FIRSTHOLDCO	134.00	3,689,620,191.85
ZENITHBANK	124.90	3,328,506,314.40

NGX ASI Performance Indicators



Relative Strength Index (RSI)



Global Equities Market

Major Monday kicked off August on a strong note, rallying after President Donald Trump said negotiations with Iran were set to begin this week, while technology stocks eyed an ongoing recovery.

Index	Current	1 Day Change	Week-to-Date Change	YTD
S&P 500	7,539.13	0.66%	0.66%	10.13%
Dow Jones	53,053.03	1.08%	1.08%	10.38%
Nasdaq	25,373.85	0.00%	0.00%	9.17%
FTSE 100	10,865.02	(0.03%)	(0.03%)	9.40%
NIKKEI	63,704.00	(0.07%)	(1.02%)	26.55%

Pan African Equities Market (ASI)

In the Pan-African equities market, performance was largely bullish.

Equities Market	Level	1 Day Change	YTD
BRVM	484.99	0.48%	40.27%
Egypt	54,094.33	(0.35%)	29.32%
Ghana	15,296.00	(0.92%)	74.36%
Morocco	400.52	0.04%	(6.01%)
MSCI FM	1,632.25	1.06%	11.81%
South Africa	112,053.26	0.50%	(3.26%)
Tunisia	20,133.20	0.47%	49.69%
Nigeria (NGX)	245,730.53	0.18%	57.91%

Sources: United Capital Research and Various Sources

Global Fixed Income Market

We observed largely bullish sentiments in the Global Fixed Income Market.

Index	Current	1 Day Change	Week-to-Date Change
US-10Y	4.7	(0.11%)	(1.07%)
UK-10Y	5.0	(1.97%)	(1.97%)
JP-10Y	2.8	1.00%	1.00%
DE-10Y	3.1	(1.72%)	(1.72%)

Global Currency Market

The US Dollar recorded a bullish performance against other major global currencies.

Currencies	Current	1 Day Change	Week-to-Date Change	YTD
GBP/USD	1.35	(0.30%)	(0.23%)	(0.18%)
EUR/USD	1.15	(0.15%)	(0.01%)	(2.43%)
JPY/USD	0.64	0.18%	0.63%	0.05%
CNY/USD	0.15	0.00%	0.00%	3.57%

Key:

YTD – Year to Date change



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