

BRVM Market Summary

On Wednesday, the BRVM (ICXCOMP) closed on a negative note following share price depreciation in SDSC (-7.47%) and ABJC (-6.67%). As a result, the BRVM Composite Index (ICXCOMP) fell by 0.74% to close at 482.28 points. YTD returns settled at 39.49%, while market capitalisation closed at XOF18.58tn. Activity level in the market was negative as the total value of stocks traded depreciated by 70.38% to settle at XOF 1.24bn. Meanwhile, total volume of stocks traded depreciated by 49.30% to settle at 1.51mn units.

Top Five Gainers

The top Five (5) gainers out of Thirteen (13) stocks that appreciated in the market.

Symbol	Opening Price (XOF)	Closing Price (XOF)	Change
SMBC	15,800	16,500	5.10%
TTLS	3,500	3,630	3.71%
STBC	24,500	25,000	3.69%
TTLC	2,905	2,980	2.58%
PRSC	4,400	4,485	1.93%

Top Five Losers

The top Five (5) losers out of Twenty-Seven (27) stocks that depreciated in the market.

Symbol	Opening Price (XOF)	Closing Price (XOF)	Change
SDSC	2,545	2,355	(7.47%)
ABJC	3,015	2,800	(6.67%)
SDCC	11,900	11,400	(4.20%)
STAC	2,770	2,690	(3.93%)
SNTS	31,400	30,200	(3.82%)

BRVM Performance Indicators

Headline	Value	1 Day	YTD
BRVM CI	482.28	(0.74%)	39.49%
Mkt Cap (XOF'bn)	18,579.04	(0.74%)	39.37%
Mkt Cap (\$'mn)	32,680.81	(0.52%)	37.04%
Value (XOF)	1,237,797,896.00	(70.38%)	N/A
Value (\$)	2,177,305.01	(70.31%)	
Vol (Units)	1,513,575.00	(49.30%)	
Mkt Breadth	0.5x	N/A	

Top Five Traded Volume

ETIT recorded the highest traded volume.

Symbol	Closing Price (XOF)	Daily Volume
ETIT	64	1,365,222
SDSC	2,355	15,283
SIBC	9,250	7,575
BOAC	11,600	7,512
BOAS	7,600	7,230

Top Five Traded Value

STBC recorded the highest traded value.

Symbol	Closing Price (XOF)	Daily Value
STBC	25,000	151,110,850
SNTS	30,200	133,644,215
SGBC	37,905	119,675,915
BOAC	11,600	87,082,100
ETIT	64	85,667,076

Global Equities Market

Major global indices closed green supported by a strong earnings season, continued rotation into sectors outside of technology

Index	Current	1 Day Change	Week-to-Date Change	YTD
S&P 500	7,784.81	0.62%	3.94%	13.72%
Dow Jones	54,687.34	1.11%	4.20%	13.78%
Nasdaq	26,621.28	0.14%	4.92%	14.54%
FTSE 100	10,910.68	0.29%	0.39%	9.86%
NIKKEI	66,300.44	3.66%	3.01%	31.71%

Pan African Equities Market (ASI)

In the Pan-African equities market, performance was largely bullish.

Equities Market	Level	1 Day Change	YTD
BRVM	482.28	(0.74%)	39.49%
Egypt	54,660.00	0.29%	30.67%
Ghana	15,204.00	(1.18%)	73.31%
Morocco	409.99	1.34%	(3.79%)
MSCI FM	1,643.33	0.27%	12.57%
South Africa	115,419.00	1.02%	(0.35%)
Tunisia	20,156.00	(0.15%)	49.86%
Nigeria (NGX)	244,912.24	0.04%	57.39%

Sources: United Capital Research and Various Sources

Global Fixed Income Market

We observed largely bullish sentiments in the Global Fixed Income Market.

Index	Current	1 Day Change	Week-to-Date Change
US-10Y	4.6	(0.04%)	(2.21%)
UK-10Y	4.9	(0.64%)	(3.28%)
JP-10Y	2.8	(1.69%)	0.14%
DE-10Y	3.1	0.12%	(2.29%)

Global Currency Market

The US Dollar recorded a negative performance against other major global currencies.

Currencies	Current	1 Day Change	Week-to-Date Change	YTD
GBP/USD	1.35	0.10%	(0.15%)	(0.10%)
EUR/USD	1.15	0.16%	0.15%	(2.28%)
JPY/USD	0.63	(0.21%)	(0.04%)	(0.62%)
CNY/USD	0.15	0.00%	0.00%	3.57%

Key:

YTD – Year to Date change



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