United Capital

BRVM Stock Market Report

4 August 2026

BRVM Market Summary

On Tuesday, the BRVM (ICXCOMP) closed on a positive note following share price appreciation in SICC (+7.50%) and UNLC (+7.21%). As a result, the BRVM Composite Index (ICXCOMP) rose by 0.09% to close at 485.89 points. YTD returns settled at 40.53%, while market capitalisation closed at XOF18.72tn. Activity level in the market was positive as the total value of stocks traded appreciated by 149.13% to settle at XOF 4.18bn. Meanwhile, total volume of stocks traded depreciated by 190.24% to settle at 2.99mn units.

BRVM Performance Indicators

Headline	Value	1 Day	YTD
BRVM CI	485.89	0.09%	40.53%
Mkt Cap (XOF'bn)	18,718.13	0.09%	40.41%
Mkt Cap ($'mn)	32,853.23	(0.04%)	37.76%
Value (XOF)	4,178,258,987.00	149.13%	N/A
Value ($)	7,333,495.37	148.80%	
Vol (Units)	2,985,541.00	190.24%	
Mkt Breadth	0.8x	N/A	

Top Five Gainers

The top Five (5) gainers out of Seventeen (17) stocks that appreciated in the market.

Symbol	Opening Price (XOF)	Closing Price (XOF)	Change
SICC	6,600	7,095	7.50%
UNLC	51,020	54,700	7.21%
SIBC	8,800	9,300	5.68%
FTSC	1,910	1,970	3.14%
BOAC	11,350	11,600	2.20%

Top Five Losers

The top Five (5) losers out of Twenty-One (21) stocks that depreciated in the market.

Symbol	Opening Price (XOF)	Closing Price (XOF)	Change
SDSC	2,750	2,545	(7.45%)
ETIT	69	64	(7.25%)
CABC	3,645	3,475	(4.66%)
TTLS	3,655	3,500	(4.24%)
LNBB	4,560	4,400	(3.51%)

Top Five Traded Volume

SNTS recorded the highest traded volume.

Symbol	Closing Price (XOF)	Daily Volume
SNTS	31,400	78,663
ETIT	64	2,726,990
SMBC	15,700	9,908
SIBC	9,300	13,314
SLBC	37,670	2,793

Top Five Traded Value

SNTS recorded the highest traded value.

Symbol	Closing Price (XOF)	Daily Value
SNTS	31,400	2,401,664,105
ETIT	64	178,229,112
SMBC	15,700	154,363,510
SIBC	9,300	122,318,590
SLBC	37,670	104,140,875

Sources: United Capital Research and Various sources

Global Equities Market

Major global indices closed higher buoyed by a decline in oil prices and bond yields, following a string of potentially positive headlines on Middle East peace talks.

Index	Current	1 Day Change	Week-to-Date Change	YTD
S&P 500	7,664.64	0.84%	2.34%	11.97%
Dow Jones	53,789.26	1.15%	2.48%	11.91%
Nasdaq	26,274.74	1.39%	3.55%	13.05%
FTSE 100	10,896.46	0.36%	0.26%	9.72%
NIKKEI	63,957.53	(0.40%)	(0.63%)	27.05%

Pan African Equities Market (ASI)

In the Pan-African equities market, performance was largely bullish.

Equities Market	Level	1 Day Change	YTD
BRVM	485.89	0.09%	40.53%
Egypt	54,501.70	0.75%	30.30%
Ghana	15,320.00	(0.28%)	74.63%
Morocco	405.03	1.03%	(4.95%)
MSCI FM	1,638.55	0.42%	12.24%
South Africa	113,872.10	1.06%	(1.69%)
Tunisia	20,187.17	0.27%	50.09%
Nigeria (NGX)	244,802.83	(0.38%)	57.32%

Sources: United Capital Research and Various Sources

Global Fixed Income Market

We observed largely bullish sentiments in the Global Fixed Income Market.

Index	Current	1 Day Change	Week-to-Date Change
US-10Y	4.6	(0.90%)	(2.17%)
UK-10Y	4.9	(0.65%)	(2.66%)
JP-10Y	2.8	0.85%	1.86%
DE-10Y	3.1	(1.45%)	(2.41%)

Global Currency Market

The US Dollar recorded a negative performance against other major global currencies.

Currencies	Current	1 Day Change	Week-to-Date Change	YTD
GBP/USD	1.34	0.16%	(0.25%)	(0.20%)
EUR/USD	1.15	0.17%	(0.01%)	(2.43%)
JPY/USD	0.64	0.15%	0.17%	(0.41%)
CNY/USD	0.15	0.00%	0.00%	3.57%

Key:

YTD – Year to Date change

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