

BRVM Market Summary

On Monday, the BRVM (ICXCOMP) closed on a positive note following share price appreciation in SHEC (+5.68%) and STAC (+5.22%). As a result, the BRVM Composite Index (ICXCOMP) rose by 0.58% to close at 485.43 points. YTD returns settled at 40.40%, while market capitalisation closed at XOF18.70tn. Activity level in the market was mixed as the total value of stocks traded appreciated by 9.68% to settle at XOF 1.68bn. Meanwhile, total volume of stocks traded depreciated by 65.60% to settle at 1.03mn units.

Top Five Gainers

The top Five (5) gainers out of Twenty-Three (23) stocks that appreciated in the market.

Symbol	Opening Price (XOF)	Closing Price (XOF)	Change
SHEC	2,240	2,325	5.68%
STAC	2,750	2,820	5.22%
BOAC	10,815	11,350	4.95%
ETIT	66	69	4.55%
CABC	3,500	3,645	4.14%

Top Five Losers

The top Five (5) losers out of Eighteen (18) stocks that depreciated in the market.

Symbol	Opening Price (XOF)	Closing Price (XOF)	Change
FTSC	1,970	1,910	(3.05%)
PRSC	4,515	4,400	(2.55%)
SAFC	5,100	5,000	(2.53%)
UNXC	1,950	1,900	(2.31%)
SIBC	9,000	8,800	(2.22%)

BRVM Performance Indicators

Headline	Value	1 Day	YTD
BRVM CI	485.43	0.58%	40.40%
Mkt Cap (XOF'bn)	18,700.37	0.58%	40.28%
Mkt Cap (\$'mn)	32,865.33	0.71%	37.81%
Value (XOF)	1,677,148,515.00	9.68%	N/A
Value (\$)	2,947,536.93	9.83%	
Vol (Units)	1,028,657.00	(65.60%)	
Mkt Breadth	1.3x	N/A	

Top Five Traded Volume

ETIT recorded the highest traded volume.

Symbol	Closing Price (XOF)	Daily Volume
ETIT	69	836,211
BICB	7,690	22,443
SAFC	5,000	18,854
SNIS	31,000	10,204
LNBB	4,560	9,055

Top Five Traded Value

SNIS recorded the highest traded value.

Symbol	Closing Price (XOF)	Daily Value
SNIS	31,000	316,230,750
SGBC	37,995	206,368,645
BICB	7,690	168,039,160
SAFC	5,000	94,460,915
BOAB	8,695	76,149,340

Global Equities Market

Major Monday kicked off August on a strong note, rallying after President Donald Trump said negotiations with Iran were set to begin this week, while technology stocks eyed an ongoing recovery.

Index	Current	1 Day Change	Week-to-Date Change	YTD
S&P 500	7,539.13	0.66%	0.66%	10.13%
Dow Jones	53,053.03	1.08%	1.08%	10.38%
Nasdaq	25,373.85	0.00%	0.00%	9.17%
FTSE 100	10,865.02	(0.03%)	(0.03%)	9.40%
NIKKEI	63,704.00	(0.07%)	(1.02%)	26.55%

Pan African Equities Market (ASI)

In the Pan-African equities market, performance was largely bullish.

Equities Market	Level	1 Day Change	YTD
BRVM	485.43	0.58%	40.40%
Egypt	54,094.33	(0.35%)	29.32%
Ghana	15,296.00	(0.92%)	74.36%
Morocco	400.52	0.04%	(6.01%)
MSCI FM	1,632.25	1.06%	11.81%
South Africa	112,053.26	0.50%	(3.26%)
Tunisia	20,133.20	0.47%	49.69%
Nigeria (NGX)	245,730.53	0.18%	57.91%

Sources: United Capital Research and Various Sources

Global Fixed Income Market

We observed largely bullish sentiments in the Global Fixed Income Market.

Index	Current	1 Day Change	Week-to-Date Change
US-10Y	4.7	(0.11%)	(1.07%)
UK-10Y	5.0	(1.97%)	(1.97%)
JP-10Y	2.8	1.00%	1.00%
DE-10Y	3.1	(1.72%)	(1.72%)

Global Currency Market

The US Dollar recorded a bullish performance against other major global currencies.

Currencies	Current	1 Day Change	Week-to-Date Change	YTD
GBP/USD	1.35	(0.30%)	(0.23%)	(0.18%)
EUR/USD	1.15	(0.15%)	(0.01%)	(2.43%)
JPY/USD	0.64	0.18%	0.63%	0.05%
CNY/USD	0.15	0.00%	0.00%	3.57%

Key:

YTD – Year to Date change



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