

BRVM Market Summary

On Friday, the BRVM (ICXCOMP) closed on a positive note following share price appreciation in NEIC (+7.14%) and SDSC (+4.36%). As a result, the BRVM Composite Index (ICXCOMP) rose by 0.02% to close at 530.06 points. YTD returns settled at 53.31%, while market capitalisation closed at XOF20.44tn. Activity level in the market was negative as the total value of stocks traded depreciated by 23.60% to settle at XOF 2.38bn. The total volume of stocks traded depreciated by 37.80% to settle at 0.73mn units.

Top Five Gainers

The top Five (5) gainers out of Seventeen (17) stocks that appreciated in the market.

Symbol	Opening Price (XOF)	Closing Price (XOF)	Change
NEIC	2,800	3,000	7.14%
SDSC	2,635	2,750	4.36%
SEMC	1,450	1,500	3.45%
PALC	9,100	9,400	3.30%
SPHC	9,200	9,500	3.26%

Top Five Losers

The top Five (5) losers out of Twenty-Two (22) stocks that depreciated in the market.

Symbol	Opening Price (XOF)	Closing Price (XOF)	Change
NTLC	16,905	15,900	(5.92%)
ETIT	67	65	(2.99%)
BOAN	5,630	5,500	(2.57%)
BOAC	12,690	12,400	(2.36%)
BOAM	6,600	6,495	(2.33%)

BRVM Performance Indicators

Headline	Value	1 Day	YTD
BRVM CI	530.06	0.02%	53.31%
Mkt Cap (XOF'bn)	20,439.94	0.02%	53.33%
Mkt Cap (\$'mn)	36,289.29	(0.02%)	52.17%
Value (XOF)	2,375,319,296.00	(23.60%)	N/A
Value (\$)	4,217,166.97	(23.64%)	
Vol (Units)	732,946.00	(37.80%)	
Mkt Breadth	0.8x	N/A	

Top Five Traded Volume

ETIT recorded the highest traded volume.

Symbol	Closing Price (XOF)	Daily Volume
ETIT	65	473,721
BICB	8,500	35,229
SEMC	1,500	20,746
LNBB	4,000	18,125
SDSC	2,750	15,064

Top Five Traded Value

SGBC recorded the highest traded value.

Symbol	Closing Price (XOF)	Daily Value
SGBC	38,000	480,870,080
BICB	8,500	299,429,305
SLBC	37,000	142,696,915
SPHC	9,500	141,107,115
SNTS	36,700	139,491,890

Global Equities Market

Global equities traded mixed today as investors weighed continued optimism around the AI sector against renewed uncertainty over the US interest-rate outlook.

Index	Current	1 Day Change	Week-to-Date Change	YTD
S&P 500	7,736.82	0.08%	0.81%	13.02%
Dow Jones	53,724.37	0.29%	0.84%	11.78%
Nasdaq	26,532.79	(0.03%)	1.35%	14.16%
FTSE 100	10,814.76	0.21%	(0.02%)	8.89%
NIKKEI	66,405.56	0.41%	0.59%	31.92%

Pan African Equities Market (ASI)

In the Pan-African equities market, performance was bullish.

Equities Market	Level	1 Day Change	YTD
BRVM	530.06	0.02%	53.31%
Egypt	55,106.54	0.00%	31.74%
Ghana	14,982.00	(0.12%)	70.78%
Morocco	425.64	(0.06%)	(0.11%)
MSCI FM	1,694.44	0.08%	16.07%
South Africa	118,021.40	1.04%	1.89%
Tunisia	19,450.38	(0.16%)	44.61%
Nigeria (NGX)	241,298.47	0.90%	55.06%

Sources: United Capital Research and Various Sources

Global Fixed Income Market

We observed bearish sentiments in the Global Fixed Income Market.

Index	Current	1 Day Change	Week-to-Date Change
US-10Y	4.7	0.17%	(1.22%)
UK-10Y	5.0	0.14%	(0.33%)
JP-10Y	2.9	1.18%	1.67%
DE-10Y	3.3	0.36%	0.14%

Global Currency Market

The US Dollar recorded a positive performance against other major global currencies.

Currencies	Current	1 Day Change	Week-to-Date Change	YTD
GBP/USD	1.36	(0.11%)	(0.37%)	0.80%
EUR/USD	1.16	(0.06%)	(0.27%)	(1.41%)
JPY/USD	0.63	(0.23%)	(0.20%)	(1.86%)
CNY/USD	0.15	0.00%	0.00%	4.06%

Key:

YTD – Year to Date change



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