

BRVM Market Summary

On Thursday, the BRVM (ICXCOMP) closed on a positive note following share price appreciation in BNBC (+7.49%) and STBC (+7.00%). As a result, the BRVM Composite Index (ICXCOMP) rose by 1.15% to close at 529.94 points. YTD returns settled at 53.27%, while market capitalisation closed at XOF20.44tn. Activity level in the market was mixed as the total value of stocks traded appreciated by 35.06% to settle at XOF 3.11bn. Meanwhile, the total volume of stocks traded depreciated by 56.36% to settle at 1.18mn units.

Top Five Gainers

The top Five (5) gainers out of Twenty-One (21) stocks that appreciated in the market.

Symbol	Opening Price (XOF)	Closing Price (XOF)	Change
BNBC	2,135	2,295	7.49%
STBC	21,300	22,690	7.00%
BOABF	8,600	9,090	5.70%
BOAN	5,355	5,645	5.42%
NEIC	2,680	2,800	4.48%

Top Five Losers

The top Five (5) losers out of Twenty (20) stocks that depreciated in the market.

Symbol	Opening Price (XOF)	Closing Price (XOF)	Change
UNLC	56,115	52,200	(6.98%)
CIEC	6,970	6,680	(4.16%)
BOAB	10,350	10,000	(3.38%)
SEMC	1,505	1,450	(3.33%)
TTLS	3,790	3,685	(3.03%)

BRVM Performance Indicators

Headline	Value	1 Day	YTD
BRVM CI	529.94	1.15%	53.27%
Mkt Cap (XOF'bn)	20,435.28	1.15%	53.29%
Mkt Cap (\$'mn)	36,297.12	1.06%	52.21%
Value (XOF)	3,109,190,553.00	35.06%	N/A
Value (\$)	5,522,540.95	34.94%	
Vol (Units)	1,178,442.00	(56.36%)	
Mkt Breadth	1.1x	N/A	

Top Five Traded Volume

ETIT recorded the highest traded volume.

Symbol	Closing Price (XOF)	Daily Volume
ETIT	67	888,856
SNTS	36,000	22,423
SDSC	2,635	19,236
BOAS	8,445	18,254
ONTBF	2,900	14,630

Top Five Traded Value

SNTS recorded the highest traded value.

Symbol	Closing Price (XOF)	Daily Value
SNTS	36,000	806,061,695
STBC	22,690	258,114,610
SLBC	37,500	211,241,250
SGBC	38,500	178,610,775
BOAS	8,445	154,148,760

Global Equities Market

US stocks were mostly higher on Thursday after Nvidia's upbeat quarterly results reinvigorated investor enthusiasm.

Index	Current	1 Day Change	Week-to-Date Change	YTD
S&P 500	7,700.76	0.33%	0.34%	12.49%
Dow Jones	53,376.17	(0.16%)	0.19%	11.05%
Nasdaq	26,311.80	0.69%	0.50%	13.21%
FTSE 100	10,832.10	(0.42%)	0.14%	9.07%
NIKKEI	66,131.98	(0.20%)	0.18%	31.37%

Pan African Equities Market (ASI)

In the Pan-African equities market, performance was mixed.

Equities Market	Level	1 Day Change	YTD
BRVM	529.94	1.15%	53.27%
Egypt	55,106.54	0.00%	31.74%
Ghana	14,938.00	(1.00%)	70.28%
Morocco	426.45	(0.29%)	0.08%
MSCI FM	1,695.49	0.31%	16.14%
South Africa	116,898.95	0.07%	0.92%
Tunisia	19,481.18	(0.26%)	44.84%
Nigeria (NGX)	239,156.09	0.20%	53.69%

Sources: United Capital Research and Various Sources

Global Fixed Income Market

We observed mixed sentiments in the Global Fixed Income Market.

Index	Current	1 Day Change	Week-to-Date Change
US-10Y	4.7	0.15%	(1.41%)
UK-10Y	5.0	(0.29%)	(0.71%)
JP-10Y	2.9	(0.03%)	0.45%
DE-10Y	3.2	0.70%	(0.21%)

Global Currency Market

The US Dollar recorded a positive performance against other major global currencies.

Currencies	Current	1 Day Change	Week-to-Date Change	YTD
GBP/USD	1.36	(0.10%)	(0.37%)	0.80%
EUR/USD	1.16	(0.12%)	(0.32%)	(1.46%)
JPY/USD	0.63	(0.08%)	(0.28%)	(1.72%)
CNY/USD	0.15	0.07%	0.00%	4.06%

Key:

YTD – Year to Date change



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