

BRVM Market Summary

On Wednesday, the BRVM (ICXCOMP) closed on a negative note following share price depreciation in STBC (-7.40%) and SNTS (-5.21%). As a result, the BRVM Composite Index (ICXCOMP) fell by 1.16% to close at 523.91 points. YTD returns settled at 51.53%, while market capitalisation closed at XOF20.20tn. Activity level in the market was mixed as the total value of stocks traded depreciated by 6.80% to settle at XOF 2.30bn. Meanwhile, the total volume of stocks traded appreciated by 36.02% to settle at 2.70mn units.

Top Five Gainers

The top Five (5) gainers out of Twenty-Two (22) stocks that appreciated in the market.

Symbol	Opening Price (XOF)	Closing Price (XOF)	Change
BOABF	8,170	8,600	7.50%
UNLC	52,500	56,115	7.50%
BNBC	1,990	2,135	7.29%
NEIC	2,600	2,680	7.20%
TTLIC	3,410	3,595	5.74%

Top Five Losers

The top Five (5) losers out of Twenty-One (21) stocks that depreciated in the market.

Symbol	Opening Price (XOF)	Closing Price (XOF)	Change
STBC	22,910	21,205	(7.40%)
SNTS	36,500	34,600	(5.21%)
SDSC	2,700	2,560	(5.19%)
UNXC	2,495	2,400	(3.81%)
CABC	3,620	3,500	(3.31%)

BRVM Performance Indicators

Headline	Value	1 Day	YTD
BRVM CI	523.91	(1.16%)	51.53%
Mkt Cap (XOF'bn)	20,202.74	(1.16%)	51.55%
Mkt Cap (\$'mn)	35,915.98	(1.29%)	50.61%
Value (XOF)	2,302,144,978.00	(6.80%)	N/A
Value (\$)	4,092,702.18	(6.93%)	
Vol (Units)	2,700,588.00	36.02%	
Mkt Breadth	1.1x	N/A	

Top Five Traded Volume

ETIT recorded the highest traded volume.

Symbol	Closing Price (XOF)	Daily Volume
ETIT	65	2,456,632
SDSC	2,560	27,201
UNXC	2,400	14,884
BOABF	8,600	12,899
SNTS	34,600	11,432

Top Five Traded Value

SNTS recorded the highest traded value.

Symbol	Closing Price (XOF)	Daily Value
SNTS	34,600	407,755,355
SGBC	38,000	246,587,010
ETIT	65	163,407,508
STBC	21,205	122,197,675
BOABF	8,600	108,775,020

Global Equities Market

US stocks were higher on Wednesday as companies anticipate key metric data is believed to come in positive

Index	Current	1 Day Change	Week-to-Date Change	YTD
S&P 500	7,667.91	0.18%	(0.08%)	12.01%
Dow Jones	53,435.52	0.11%	0.30%	11.18%
Nasdaq	26,054.87	0.32%	(0.48%)	12.10%
FTSE 100	10,878.12	0.52%	0.57%	9.53%
NIKKEI	66,262.16	1.12%	0.37%	31.63%

Pan African Equities Market (ASI)

In the Pan-African equities market, performance was mixed.

Equities Market	Level	1 Day Change	YTD
BRVM	523.91	(1.16%)	51.53%
Egypt	55,106.54	(0.11%)	31.74%
Ghana	15,021.03	0.62%	71.22%
Morocco	427.71	0.11%	0.37%
MSCI FM	1,690.84	0.73%	15.83%
South Africa	116,813.45	(0.26%)	0.85%
Tunisia	19,531.53	0.08%	45.22%
Nigeria (NGX)	238,682.92	(0.17%)	53.38%

Sources: United Capital Research and Various Sources

Global Fixed Income Market

We observed bullish sentiments in the Global Fixed Income Market.

Index	Current	1 Day Change	Week-to-Date Change
US-10Y	4.7	(0.62%)	(1.46%)
UK-10Y	5.0	(0.49%)	(0.52%)
JP-10Y	2.9	0.21%	0.24%
DE-10Y	3.2	(0.56%)	(0.47%)

Global Currency Market

The US Dollar recorded a bullish performance against other major global currencies.

Currencies	Current	1 Day Change	Week-to-Date Change	YTD
GBP/USD	1.36	(0.31%)	(0.28%)	0.90%
EUR/USD	1.17	(0.15%)	(0.22%)	(1.36%)
JPY/USD	0.63	(0.13%)	(0.24%)	(1.67%)
CNY/USD	0.15	(0.07%)	(0.07%)	3.99%

Key:

YTD – Year to Date change



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