

BRVM Market Summary

On Monday, the BRVM (ICXCOMP) closed on a positive note following share price appreciation in ABJC (+7.46%) and BOAS (+6.25%). As a result, the BRVM Composite Index (ICXCOMP) rose by 0.17% to close at 530.07 points. YTD returns settled at 53.31%, while market capitalisation closed at XOF20.44tn. Activity level in the market was positive as the total value of stocks traded appreciated by 12.64% to settle at XOF 2.47bn. The total volume of stocks traded appreciated by 38.07% to settle at 1.99mn units.

Top Five Gainers

The top Five (5) gainers out of Twenty-Three (23) stocks that appreciated in the market.

Symbol	Opening Price (XOF)	Closing Price (XOF)	Change
ABJC	3,400	3,600	7.46%
BOAS	8,020	8,500	6.25%
BOABF	7,700	8,000	5.26%
NEIC	2,475	2,500	4.17%
BICB	8,200	8,495	3.60%

Top Five Losers

The top Five (5) losers out of Sixteen (16) stocks that depreciated in the market.

Symbol	Opening Price (XOF)	Closing Price (XOF)	Change
SICC	8,650	8,005	(7.46%)
CBIBF	30,040	29,000	(3.33%)
SDSC	2,780	2,700	(2.88%)
SPHC	9,440	9,250	(2.01%)
FTSC	2,180	2,150	(1.38%)

BRVM Performance Indicators

Headline	Value	1 Day	YTD
BRVM CI	530.07	0.17%	53.31%
Mkt Cap (XOF'bn)	20,440.34	0.18%	53.33%
Mkt Cap (\$'mn)	36,386.90	0.13%	52.58%
Value (XOF)	2,470,204,134.00	12.64%	N/A
Value (\$)	4,397,337.13	12.59%	
Vol (Units)	1,985,426.00	38.07%	
Mkt Breadth	1.4x	N/A	

Top Five Traded Volume

ETIT recorded the highest traded volume.

Symbol	Closing Price (XOF)	Daily Volume
ETIT	67	1,710,674
UNXC	2,495	47,040
SIBC	9,100	17,227
TTLIC	3,400	12,198
SCRC	3,360	12,137

Top Five Traded Value

SGBC recorded the highest traded value.

Symbol	Closing Price (XOF)	Daily Value
SGBC	38,985	280,218,780
SNTS	36,500	269,512,075
ORAC	21,200	174,452,115
SIBC	9,100	156,139,535
BOAC	12,985	139,793,125

Global Equities Market

US stocks were mixed on Monday as losses for chip producers offset gains in broader sectors.

Index	Current	1 Day Change	Week-to-Date Change	YTD
S&P 500	7,654.02	(0.27%)	(0.27%)	11.81%
Dow Jones	53,379.33	0.19%	0.19%	11.06%
Nasdaq	25,971.58	(0.80%)	(0.80%)	11.74%
FTSE 100	10,822.22	0.05%	0.05%	8.97%
NIKKEI	65,528.09	(1.01%)	(0.74%)	30.17%

Pan African Equities Market (ASI)

In the Pan-African equities market, performance was bearish.

Equities Market	Level	1 Day Change	YTD
BRVM	530.07	0.17%	53.31%
Egypt	55,164.84	(0.34%)	31.88%
Ghana	14,928.00	(1.38%)	70.16%
Morocco	427.23	0.48%	0.26%
MSCI FM	1,678.62	0.54%	14.99%
South Africa	117,119.18	(0.53%)	1.11%
Tunisia	19,515.16	(0.83%)	45.09%
Nigeria (NGX)	239,085.17	(0.11%)	53.64%

Sources: United Capital Research and Various Sources

Global Fixed Income Market

We observed mixed sentiments in the Global Fixed Income Market.

Index	Current	1 Day Change	Week-to-Date Change
US-10Y	4.7	(0.51%)	(0.84%)
UK-10Y	5.1	(0.03%)	(0.03%)
JP-10Y	2.9	0.03%	0.03%
DE-10Y	3.3	0.08%	0.08%

Global Currency Market

The US Dollar recorded a positive performance against other major global currencies.

Currencies	Current	1 Day Change	Week-to-Date Change	YTD
GBP/USD	1.36	(0.12%)	0.03%	1.21%
EUR/USD	1.17	(0.10%)	(0.08%)	(1.22%)
JPY/USD	0.63	(0.15%)	(0.11%)	(1.55%)
CNY/USD	0.15	0.00%	0.00%	4.06%

Key:

YTD – Year to Date change



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