

BRVM Market Summary

On Friday, the BRVM (ICXCOMP) closed on a positive note following share price appreciation in SNTS (+7.50%) and SPHC (+5.59%). As a result, the BRVM Composite Index (ICXCOMP) rose by 1.84% to close at 529.15 points. YTD returns settled at 53.04%, while market capitalisation closed at XOF20.40tn. Activity level in the market was mixed as the total value of stocks traded depreciated by 37.37% to settle at XOF 2.19bn. Meanwhile, total volume of stocks traded appreciated by 2.21% to settle at 1.44mn units,

Top Five Gainers

The top Five (5) gainers out of Seventeen (17) stocks that appreciated in the market.

Symbol	Opening Price (XOF)	Closing Price (XOF)	Change
SNTS	34,400	36,980	7.50%
SPHC	8,300	9,440	5.59%
BOAB	9,500	9,985	5.11%
ORAC	20,205	21,015	4.01%
SGBC	39,000	39,195	3.95%

Top Five Losers

The top Five (5) losers out of Twenty-Two (22) stocks that depreciated in the market.

Symbol	Opening Price (XOF)	Closing Price (XOF)	Change
SICC	9,380	8,650	(7.49%)
CIEC	7,190	6,900	(4.03%)
SEMC	1,575	1,550	(2.52%)
BICB	8,450	8,200	(2.38%)
BOAC	13,200	12,985	(2.37%)

BRVM Performance Indicators

Headline	Value	1 Day	YTD
BRVM CI	529.15	1.84%	53.04%
Mkt Cap (XOF'bn)	20,404.58	1.84%	53.06%
Mkt Cap (\$'mn)	36,339.41	1.79%	52.38%
Value (XOF)	2,193,061,129.00	(37.37%)	N/A
Value (\$)	3,905,718.84	(37.40%)	
Vol (Units)	1,438,017.00	2.21%	
Mkt Breadth	0.8x	N/A	

Top Five Traded Volume

ETIT recorded the highest traded volume.

Symbol	Closing Price (XOF)	Daily Volume
ETIT	66	1,185,056
BOAS	8,000	23,281
BOAN	5,280	20,169
SEMC	1,550	16,584
LNBB	4,095	15,058

Top Five Traded Value

SNTS recorded the highest traded value.

Symbol	Closing Price (XOF)	Daily Value
SNTS	36,980	476,857,575
BOAS	8,000	182,448,270
BOAC	12,985	123,768,410
SGBC	39,195	105,134,565
BOAN	5,280	104,075,165

Global Equities Market

Global equities closed mostly higher as stabilising US Treasury yields eased valuation pressures, while investors bought into stocks following recent declines.

Index	Current	1 Day Change	Week-to-Date Change	YTD
S&P 500	7,664.56	0.31%	(1.56%)	11.96%
Dow Jones	53,132.70	0.71%	(1.12%)	10.55%
Nasdaq	26,075.96	0.03%	(2.44%)	12.19%
FTSE 100	10,826.28	0.73%	0.71%	9.01%
NIKKEI	66,016.36	(0.30%)	(3.93%)	31.14%

Pan African Equities Market (ASI)

In the Pan-African equities market, performance was bullish.

Equities Market	Level	1 Day Change	YTD
BRVM	529.15	1.84%	53.04%
Egypt	54,737.07	0.00%	30.86%
Ghana	15,038.00	(0.18%)	71.42%
Morocco	425.20	0.00%	(0.22%)
MSCI FM	1,669.63	0.90%	14.37%
South Africa	118,174.70	2.17%	2.03%
Tunisia	19,679.02	0.43%	46.31%
Nigeria (NGX)	239,351.16	(0.29%)	53.81%

Sources: United Capital Research and Various Sources

Global Fixed Income Market

We observed mixed sentiments in the Global Fixed Income Market.

Index	Current	1 Day Change	Week-to-Date Change
US-10Y	4.7	0.79%	0.83%
UK-10Y	5.1	(0.19%)	0.21%
JP-10Y	2.9	0.95%	(0.03%)
DE-10Y	3.2	(0.35%)	1.42%

Global Currency Market

The US Dollar recorded a positive performance against other major global currencies.

Currencies	Current	1 Day Change	Week-to-Date Change	YTD
GBP/USD	1.36	(0.02%)	0.78%	1.22%
EUR/USD	1.17	(0.11%)	0.90%	(1.19%)
JPY/USD	0.63	(0.04%)	0.22%	(1.45%)
CNY/USD	0.15	0.07%	0.34%	4.06%

Key:

YTD – Year to Date change



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