

BRVM Market Summary

On Thursday, the BRVM (ICXCOMP) closed on a positive note following share price appreciation in TTLS (+7.16%) and NEIC (+7.06%). As a result, the BRVM Composite Index (ICXCOMP) rose by 0.75% to close at 519.59 points. YTD returns settled at 50.28%, while market capitalisation closed at XOF20.04tn. Activity level in the market was negative as the total value and volume of stocks traded depreciated by 3.84% and 46.71% to settle at XOF 3.50bn and 1.41mn units, respectively.

Top Five Gainers

The top Five (5) gainers out of Twenty-Six (26) stocks that appreciated in the market.

Symbol	Opening Price (XOF)	Closing Price (XOF)	Change
TTLS	3,800	3,965	7.16%
NEIC	2,200	2,350	7.06%
CIEC	6,900	7,190	5.19%
BOAB	9,200	9,500	4.40%
ORAC	19,505	20,205	3.56%

Top Five Losers

The top Five (5) losers out of Sixteen (16) stocks that depreciated in the market.

Symbol	Opening Price (XOF)	Closing Price (XOF)	Change
SPHC	9,660	8,940	(7.45%)
SCRC	3,490	3,350	(4.15%)
UNLC	54,000	52,000	(3.70%)
ETIT	68	66	(2.94%)
LNBB	4,200	4,100	(1.91%)

BRVM Performance Indicators

Headline	Value	1 Day	YTD
BRVM CI	519.59	0.75%	50.28%
Mkt Cap (XOF'bn)	20,036.18	0.75%	50.30%
Mkt Cap (\$'mn)	35,699.21	1.56%	49.70%
Value (XOF)	3,501,514,592.00	(3.84%)	N/A
Value (\$)	6,238,778.78	(3.07%)	
Vol (Units)	1,406,858.00	(46.71%)	
Mkt Breadth	1.6x	N/A	

Top Five Traded Volume

ETIT recorded the highest traded volume.

Symbol	Closing Price (XOF)	Daily Volume
ETIT	66	1,074,613
BOAC	13,300	32,196
UNXC	2,470	22,803
BOABF	7,500	20,341
SIBC	9,100	19,390

Top Five Traded Value

SNTS recorded the highest traded value.

Symbol	Closing Price (XOF)	Daily Value
SNTS	34,400	551,471,870
SGBC	40,000	431,989,405
BOAC	13,300	416,662,965
SIBC	9,100	175,237,925
CBIBF	29,000	163,621,350

Global Equities Market

US Stocks fell on Thursday, as oil prices rose again and a rally in US Treasury bonds faded.

Index	Current	1 Day Change	Week-to-Date Change	YTD
S&P 500	7,694.56	(0.17%)	(1.17%)	12.40%
Dow Jones	53,114.42	(0.65%)	(1.15%)	10.51%
Nasdaq	26,226.25	(0.40%)	(1.88%)	12.84%
FTSE 100	10,708.61	(0.32%)	(0.39%)	7.83%
NIKKEI	66,216.79	1.36%	(3.63%)	31.54%

Pan African Equities Market (ASI)

In the Pan-African equities market, performance was bullish.

Equities Market	Level	1 Day Change	YTD
BRVM	519.59	0.75%	50.28%
Egypt	54,737.07	0.41%	30.86%
Ghana	14,588.76	(3.83%)	66.30%
Morocco	425.20	0.00%	(0.22%)
MSCI FM	1,654.99	0.33%	13.37%
South Africa	115,669.48	(0.33%)	(0.14%)
Tunisia	19,594.67	0.15%	45.69%
Nigeria (NGX)	240,037.80	(0.30%)	54.26%

Sources: United Capital Research and Various Sources

Global Fixed Income Market

We observed mixed sentiments in the Global Fixed Income Market.

Index	Current	1 Day Change	Week-to-Date Change
US-10Y	4.7	0.90%	(0.02%)
UK-10Y	5.1	0.23%	0.43%
JP-10Y	2.8	(1.76%)	(1.08%)
DE-10Y	3.3	(0.15%)	1.84%

Global Currency Market

The US Dollar recorded a negative performance against other major global currencies.

Currencies	Current	1 Day Change	Week-to-Date Change	YTD
GBP/USD	1.36	0.26%	0.75%	1.19%
EUR/USD	1.17	0.09%	0.99%	(1.09%)
JPY/USD	0.63	(0.37%)	0.29%	(1.38%)
CNY/USD	0.15	0.07%	0.27%	3.99%

Key:

YTD – Year to Date change



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