United Capital

BRVM Stock Market Report

18 August 2026

BRVM Market Summary

On Tuesday, the BRVM (ICXCOMP) closed on a positive note following share price appreciation in CIEC (+7.43%) and SEMC (+7.43%). As a result, the BRVM Composite Index (ICXCOMP) rose by 1.16% to close at 507.13 points. YTD returns settled at 46.68%, while market capitalisation closed at XOF19.56tn. Activity level in the market was negative as the total value of stocks traded depreciated by 10.57% to settle at XOF 2.81bn. Meanwhile, total volume of stocks traded depreciated by 49.68% to settle at 1.29mn units.

BRVM Performance Indicators

Headline	Value	1 Day	YTD
BRVM CI	507.13	1.16%	46.68%
Mkt Cap (XOF'bn)	19,555.48	1.16%	46.69%
Mkt Cap ($'mn)	34,519.82	0.89%	44.75%
Value (XOF)	2,810,729,955.00	(10.57%)	N/A
Value ($)	4,961,570.97	(10.80%)	
Vol (Units)	1,288,043.00	(49.68%)	
Mkt Breadth	1.4x	N/A	

Top Five Gainers

The top Five (5) gainers out of Twenty-Four (24) stocks that appreciated in the market.

Symbol	Opening Price (XOF)	Closing Price (XOF)	Change
CIEC	5,925	6,360	7.43%
SEMC	1,480	1,590	7.43%
UNXC	2,105	2,260	7.36%
SPHC	8,400	8,990	7.02%
BOAB	9,350	9,400	6.82%

Top Five Losers

The top Five (5) losers out of Seventeen (17) stocks that depreciated in the market.

Symbol	Opening Price (XOF)	Closing Price (XOF)	Change
UNLC	57,990	54,000	(6.88%)
CFAC	1,665	1,600	(3.90%)
SDSC	2,700	2,600	(3.70%)
BICB	8,495	8,295	(2.35%)
SAFC	5,730	5,610	(2.09%)

Top Five Traded Volume

ETIT recorded the highest traded volume.

Symbol	Closing Price (XOF)	Daily Volume
ETIT	67	913,572
SPHC	8,990	52,971
BICB	8,295	52,947
SEMC	1,590	26,683
SDSC	2,600	25,251

Top Five Traded Value

SPHC recorded the highest traded value.

Symbol	Closing Price (XOF)	Daily Value
SPHC	8,990	443,819,175
BICB	8,295	417,312,555
SGBC	39,200	278,274,860
BOAS	7,800	186,035,220
BOAC	13,450	157,019,100

Sources: United Capital Research and Various sources

Global Equities Market

US stocks slipped on Tuesday due to rising yields and renewed geopolitical concerns in the Middle East.

Index	Current	1 Day Change	Week-to-Date Change	YTD
S&P 500	7,707.96	(0.48%)	(1.00%)	12.60%
Dow Jones	53,292.48	(0.31%)	(0.82%)	10.88%
Nasdaq	26,361.39	(1.06%)	(1.38%)	13.42%
FTSE 100	10,769.83	0.46%	0.18%	8.44%
NIKKEI	67,460.73	(2.54%)	(1.82%)	34.01%

Pan African Equities Market (ASI)

In the Pan-African equities market, performance was largely bearish.

Equities Market	Level	1 Day Change	YTD
BRVM	507.13	1.16%	46.68%
Egypt	55,276.78	(0.25%)	32.15%
Ghana	15,132.40	(0.46%)	72.49%
Morocco	421.60	(0.01%)	(1.06%)
MSCI FM	1,641.06	0.12%	12.42%
South Africa	114,013.05	(0.58%)	(1.57%)
Tunisia	19,492.14	(1.02%)	44.92%
Nigeria (NGX)	241,611.23	(0.35%)	55.26%

Sources: United Capital Research and Various Sources

Global Fixed Income Market

We observed bearish sentiments in the Global Fixed Income Market.

Index	Current	1 Day Change	Week-to-Date Change
US-10Y	4.7	0.30%	0.89%
UK-10Y	5.1	0.55%	0.92%
JP-10Y	2.9	0.58%	2.12%
DE-10Y	3.3	1.41%	2.02%

Global Currency Market

The US Dollar recorded a positive performance against other major global currencies.

Currencies	Current	1 Day Change	Week-to-Date Change	YTD
GBP/USD	1.35	(0.04%)	0.04%	0.48%
EUR/USD	1.16	(0.05%)	0.06%	(2.01%)
JPY/USD	0.63	(0.13%)	(0.13%)	(1.80%)
CNY/USD	0.15	(0.07%)	0.00%	3.71%

Key:
YTD – Year to Date change

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