

BRVM Market Summary

On Monday, the BRVM (ICXCOMP) closed on a positive note following share price appreciation in CIEC (+7.34%) and SHEC (+6.82%). As a result, the BRVM Composite Index (ICXCOMP) rose by 1.02% to close at 501.30 points. YTD returns settled at 44.99%, while market capitalisation closed at XOF19.33tn. Activity level in the market was mixed as the total value of stocks traded depreciated by 13.87% to settle at XOF 3.14bn. Meanwhile, total volume of stocks traded appreciated by 24.91% to settle at 2.56mn units.

Top Five Gainers

The top Five (5) gainers out of Twenty-Six (26) stocks that appreciated in the market.

Symbol	Opening Price (XOF)	Closing Price (XOF)	Change
CIEC	5,800	5,920	7.34%
SHEC	2,250	2,350	6.82%
UNXC	2,050	2,105	5.25%
SPHC	8,040	8,400	4.93%
ABJC	3,355	3,300	4.10%

Top Five Losers

The top Five (5) losers out of Seventeen (17) stocks that depreciated in the market.

Symbol	Opening Price (XOF)	Closing Price (XOF)	Change
ETIT	68	65	(4.41%)
STAC	2,640	2,545	(3.42%)
SDSC	2,720	2,700	(2.70%)
STBC	23,000	23,000	(2.11%)
SCRC	3,550	3,590	(1.91%)

BRVM Performance Indicators

Headline	Value	1 Day	YTD
BRVM CI	501.30	1.02%	44.99%
Mkt Cap (XOF'bn)	19,330.89	1.02%	45.01%
Mkt Cap (\$'mn)	34,213.96	1.73%	43.47%
Value (XOF)	3,142,850,877.00	(13.87%)	N/A
Value (\$)	5,562,567.92	(13.26%)	
Vol (Units)	2,559,840.00	24.91%	
Mkt Breadth	1.5x	N/A	

Top Five Traded Volume

ETIT recorded the highest traded volume.

Symbol	Closing Price (XOF)	Daily Volume
ETIT	65	2,275,729
SDSC	2,700	16,030
STAC	2,545	4,795
SAFC	5,730	4,161
NSBC	23,050	1,536

Top Five Traded Value

ETIT recorded the highest traded value.

Symbol	Closing Price (XOF)	Daily Value
ETIT	65	149,209,792
SDSC	2,700	42,168,665
NSBC	23,050	35,470,430
SAFC	5,730	24,089,835
CIEC	5,920	23,506,980

Global Equities Market

U.S. stocks hovered near flat Monday as investors prepared for Federal Reserve meeting minutes and major retail earnings.

Index	Current	1 Day Change	Week-to-Date Change	YTD
S&P 500	7,777.80	(0.10%)	(0.10%)	13.62%
Dow Jones	53,562.03	(0.32%)	(0.32%)	11.44%
Nasdaq	26,746.52	0.06%	0.06%	15.08%
FTSE 100	10,739.05	(0.10%)	(0.10%)	8.13%
NIKKEI	69,220.25	0.74%	0.74%	37.51%

Pan African Equities Market (ASI)

In the Pan-African equities market, performance was largely bearish.

Equities Market	Level	1 Day Change	YTD
BRVM	501.30	1.02%	44.99%
Egypt	55,415.07	0.30%	32.48%
Ghana	15,186.63	(0.79%)	73.11%
Morocco	419.89	(0.34%)	(1.46%)
MSCI FM	1,638.16	(0.07%)	12.22%
South Africa	114,453.36	0.34%	(1.19%)
Tunisia	19,492.14	(1.02%)	44.92%
Nigeria (NGX)	242,454.65	(0.07%)	55.81%

Sources: United Capital Research and Various Sources

Global Fixed Income Market

We observed bearish sentiments in the Global Fixed Income Market.

Index	Current	1 Day Change	Week-to-Date Change
US-10Y	4.7	0.30%	0.30%
UK-10Y	5.0	(0.10%)	(0.10%)
JP-10Y	2.9	1.60%	1.60%
DE-10Y	3.2	0.38%	0.38%

Global Currency Market

The US Dollar recorded a negative performance against other major global currencies.

Currencies	Current	1 Day Change	Week-to-Date Change	YTD
GBP/USD	1.36	0.19%	0.19%	0.64%
EUR/USD	1.16	0.24%	0.24%	(1.83%)
JPY/USD	0.63	0.00%	0.00%	(1.66%)
CNY/USD	0.15	0.07%	0.07%	3.78%

Key:

YTD – Year to Date change



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