

BRVM Market Summary

On Thursday, the BRVM (ICXCOMP) closed on a positive note following share price appreciation in SAFC (+7.45%) and SICC (+7.45%). As a result, the BRVM Composite Index (ICXCOMP) rose by 0.82% to close at 496.22 points. YTD returns settled at 43.52%, while market capitalisation closed at XOF19.14tn. Activity level in the market was mixed as the total value of stocks traded appreciated by 73.58% to settle at XOF 3.65bn. Meanwhile, total volume of stocks traded depreciated by 10.53% to settle at 2.05mn units.

Top Five Gainers

The top Five (5) gainers out of Twenty (20) stocks that appreciated in the market.

Symbol	Opening Price (XOF)	Closing Price (XOF)	Change
SAFC	5,250	5,555	7.45%
SICC	8,800	9,380	7.45%
BICB	8,095	8,475	4.69%
ETIT	65	68	4.62%
ORAC	17,255	18,000	4.32%

Top Five Losers

The top Five (5) losers out of Sixteen (16) stocks that depreciated in the market.

Symbol	Opening Price (XOF)	Closing Price (XOF)	Change
SOGC	7,895	7,315	(6.93%)
LNBB	4,240	4,000	(5.77%)
STBC	23,450	22,375	(4.79%)
ONTBF	2,900	2,800	(3.45%)
NEIC	2,260	2,200	(2.65%)

BRVM Performance Indicators

Headline	Value	1 Day	YTD
BRVM CI	496.22	0.82%	43.52%
Mkt Cap (XOF'bn)	19,135.03	0.83%	43.54%
Mkt Cap (\$'mn)	33,632.18	0.75%	41.03%
Value (XOF)	3,648,835,785.00	73.58%	N/A
Value (\$)	6,413,280.23	73.44%	
Vol (Units)	2,049,372.00	(10.53%)	
Mkt Breadth	1.3x	N/A	

Top Five Traded Volume

ETIT recorded the highest traded volume.

Symbol	Closing Price (XOF)	Daily Volume
ETIT	68	1,615,028
SOGC	7,315	160,654
BICB	8,475	62,268
SDSC	2,795	20,786
SNTS	31,995	16,026

Top Five Traded Value

SOGC recorded the highest traded value.

Symbol	Closing Price (XOF)	Daily Value
SOGC	7,315	1,173,524,640
SNTS	31,995	511,142,430
BICB	8,475	499,707,745
BOAC	12,500	153,145,415
SIBC	9,100	131,310,795

Global Equities Market

Global indices were bullish due to cooling US inflation, which interest rate concerns, and strong semiconductor demand that boosted tech stocks.

Index	Current	1 Day Change	Week-to-Date Change	YTD
S&P 500	7,803.54	0.71%	0.59%	14.00%
Dow Jones	53,948.02	0.33%	(0.05%)	12.24%
Nasdaq	26,818.99	0.87%	0.48%	15.39%
FTSE 100	10,793.66	(0.36%)	(0.99%)	8.68%
NIKKEI	68,308.59	1.16%	4.12%	35.70%

Pan African Equities Market (ASI)

In the Pan-African equities market, performance was largely bearish.

Equities Market	Level	1 Day Change	YTD
BRVM	496.22	0.82%	43.52%
Egypt	55,251.59	0.38%	32.09%
Ghana	15,235.79	(0.26%)	73.67%
Morocco	420.59	(0.22%)	(1.30%)
MSCI FM	1,651.90	(0.38%)	13.16%
South Africa	114,289.66	(0.60%)	(1.33%)
Tunisia	19,921.29	(0.18%)	48.11%
Nigeria (NGX)	243,017.38	(0.39%)	56.17%

Sources: United Capital Research and Various Sources

Global Fixed Income Market

We observed largely bullish sentiments in the Global Fixed Income Market.

Index	Current	1 Day Change	Week-to-Date Change
US-10Y	4.6	(1.64%)	(1.14%)
UK-10Y	4.9	(1.03%)	(0.03%)
JP-10Y	2.9	0.81%	2.64%
DE-10Y	3.1	(0.80%)	0.08%

Global Currency Market

The US Dollar recorded a negative performance against other major global currencies.

Currencies	Current	1 Day Change	Week-to-Date Change	YTD
GBP/USD	1.35	0.07%	0.09%	0.22%
EUR/USD	1.15	0.03%	(0.23%)	(2.39%)
JPY/USD	0.63	0.19%	(0.83%)	(1.55%)
CNY/USD	0.15	0.00%	0.07%	3.71%

Key:

YTD – Year to Date change



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